

KRAMER LEVIN NAFTALIS & FRANKEL LLP

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*Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
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**SECOND INTERIM APPLICATION OF KRAMER LEVIN NAFTALIS & FRANKEL
LLP, AS CO-COUNSEL TO THE AD HOC COMMITTEE OF GOVERNMENTAL AND
OTHER CONTINGENT LITIGATION CLAIMANTS, FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FOR
THE PERIOD FROM FEBRUARY 1, 2020 THROUGH MAY 31, 2020**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

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|--|--|
| Name of Applicant | Kramer Levin Naftalis & Frankel LLP |
| Authorized to Provide Professional Services to: | Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants |
| Date of Order Approving Debtors' Payment of Fees and Expenses of Applicant: | December 2, 2019 |
| Interim Fee Period: | February 1, 2020 through and including May 31, 2020 |
| Fees Requested for this Interim Fee Period: | \$1,568,914.50 |
| Expenses Requested for this Interim Fee Period: | \$92,717.65 |
| Write-offs of Fees and Expenses for this Interim Fee Period: | \$54,353.23 ² |
| Total Amount Requested for this Interim Fee Period | \$1,661,632.15 |
| Less Amount Paid to Date for this Interim Fee Period: | \$697,552.99 |
| Net Amount to be Paid for this Interim Fee Period (20% holdback of fees for February-March and 100% for April-May): | \$964,079.16 |
| Blended Rate in this Application for All Attorneys: | \$1,058.96 |
| Blended Rate in this Application for All Timekeepers: | \$1,022.29 |
| Number of Professionals Included in this Application: | 20 |
| Number of Professionals Billing Fewer than 15 Hours to the Case During this Period: | 6 |
| If applicable, number of professionals in this application not included in staffing plans: | N/A |

² The total write-offs in the amount of \$54,353.23, include the following: (i) voluntary fee and expense write-offs and (ii) reduction of 50% of non-working travel time.

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| If applicable, difference between fees budgeted and compensation sought for this period: | Fees incurred were less than budgeted fees for this period. |
| Any rate increases during the Second Interim Fee Period? | No. |
| This is a(n): <input type="checkbox"/> monthly <input checked="" type="checkbox"/> interim application <input type="checkbox"/> final application | |

SUMMARY OF MONTHLY FEE STATEMENTS SUBJECT TO INTERIM PERIOD

| <i>Application</i> | <i>Total Compensation and Expenses Incurred for Period Covered</i> | | | <i>Total Amount Requested in Fee Statements</i> | | <i>Total Unpaid</i> |
|------------------------------|--|---------------------------|--------------------|---|------------------------|--------------------------|
| Date Filed/Docket No. | Period Covered | Total Fees | Expenses | Fees (80%) | Expenses (100%) | Fees and Expenses |
| 5/5/2020 [Dkt. No. 1131] | 2/1/2020- 2/29/2020 | \$423,757.50 ³ | \$3,439.62 | \$339,006.00 | \$3,439.62 | \$77,551.50 |
| 6/15/2020 [Dkt. No. 1269] | 3/1/2020- 3/31/2020 | \$370,398.50 | \$51,598.57 | \$296,318.80 | \$51,598.57 | \$74,079.70 |
| 7/14/2020 [Dkt. No. 1389] | 4/1/2020- 4/30/2020 | \$476,681.00 | \$5,989.84 | \$381,344.80 | \$5,989.84 | \$482,670.84 |
| 7/15/2020 [Dkt. No. 1413] | 5/1/2020- 5/31/2020 | \$298,077.50 | \$31,689.62 | \$238,462.00 | \$31,689.62 | \$329,767.12 |
| Totals: | | \$1,568,914.50 | \$92,717.65 | \$1,255,131.60 | \$92,717.65 | \$964,069.16 |

SUMMARY OF PRIOR INTERIM FEE APPLICATIONS

| Date Filed/Docket No. | Period Covered | Fees Requested | Expenses Requested | Fees Paid | Expenses Paid | Order |
|------------------------------|--|-----------------------|---------------------------|------------------|----------------------|-----------------------|
| 3/16/2020 [Dkt. No. 957] | 9/16/2019- 1/31/2020 First Interim Period ⁴ | \$2,635,092.25 | \$47,449.28 | \$2,616,629.54 | \$47,449.28 | Dkt. Nos. 1159 & 1306 |

³ In the February fee statement, \$432,757.50 was inadvertently included as the total fee amount. The total requested fees for the Second Interim Fee Period has been modified to reflect the corrected amount of the February fee statement.

⁴ At the request of the fee examiner, Applicant agreed to a reduction of \$18,462.71 in fees and expenses.

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TO: THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE:

Kramer Levin Naftalis & Frankel LLP (the “Applicant” or “Kramer Levin”), co-counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “Ad Hoc Committee”) of the above-captioned debtors and debtors-in-possession (the “Debtors”) in these Chapter 11 Cases, hereby submits its Second Interim Application (the “Application”) for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period From February 1, 2020 Through May 31, 2020 (the “Second Interim Fee Period”), pursuant to title 11 of the United States Code (the “Bankruptcy Code”) Sections 330(a) and 331, the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) Rule 2016, and the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”) Rule 2016-1, for the interim allowance of compensation for the professional services performed by Kramer Levin for and on behalf of the Ad Hoc Committee for the Second Interim Fee Period, and for reimbursement of its actual and necessary expenses incurred during the Second Interim Fee Period. In support of the Application, Kramer Levin respectfully represents as follows:

JURISDICTION

1. The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334.
2. Venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

PRELIMINARY STATEMENT

3. During the Second Interim Fee Period, Kramer Levin represented the Ad Hoc Committee in all aspects of these Chapter 11 Cases. The Ad Hoc Committee continued to play a critical role during the Second Interim Fee Period, with its efforts ultimately directed towards among other things, (i) analyzing diligence, documents, and discovery provided by the Debtors and the Sacklers, understanding the assets of such parties, and conducting further diligence regarding the terms of the Summary Term Sheet as contemplated therein, (ii) analyzing issues potentially relevant to a restructuring support agreement and chapter 11 plan, (iii) conducting coordinated discovery and diligence with the Debtors, the Creditors Committee, and the Non-Consenting States regarding motions filed by the Debtors' to enter into certain funding and related agreements, (iv) engaged with key stakeholders to establish mediation procedures and an order (the "**Mediation Order**") appointing the Honorable Layn Phillips and Mr. Kenneth Feinberg as co-mediators, (v) attended meet-and-confers with the Debtors, the Sacklers, the Creditors Committee, and other parties-in-interest regarding discovery disputes, and (vi) continued to negotiate with key constituents regarding the terms of an emergency relief fund ("**ERF**").

4. The substantial efforts and achievements of the Ad Hoc Committee, occurring over the course of the Second Interim Fee Period, required significant resources of Kramer Levin and other Ad Hoc Committee professionals. Kramer Levin drafted multiple pleadings (some of which were ultimately superseded by consensual resolutions), conducted extensive negotiations with interested parties, reviewed substantial diligence, researched the relevant legal and factual issues involved, advised the Ad Hoc Committee on options and solutions to complex issues, and, when necessary, prepared to litigate (or litigated) unresolved issues.

5. In addition, Kramer Levin worked diligently to ensure that the Ad Hoc Committee and its professionals were appropriately informed of all case updates through: (i) monitoring the

filings, pleadings, and other developments in the Chapter 11 Cases to ensure the Ad Hoc Committee was up-to-date on the status of the case; (ii) hosting weekly Ad Hoc Committee calls (and various subcommittee calls) and disseminating extensive and detailed near-daily e-mail reports and other correspondence with the Ad Hoc Committee; and (iii) addressing the questions of Ad Hoc Committee members (and other similarly-aligned parties) inquiring about the status and disposition of the case.

6. Accordingly, Kramer Levin respectfully submits that its services during the Second Interim Fee Period warrant approval of its requested fees and expenses.

**SUMMARY OF PROFESSIONAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES REQUESTED**

7. This Application has been prepared in accordance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases adopted by the Court on January 23, 2013 (the “Local Guidelines”), as amended, and the United States Trustee for the Southern District of New York (the “UST”) Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order,” collectively with the Local Guidelines and UST Guidelines, the “Guidelines”), and the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “Fee Assumption Order”). Pursuant to the Local Guidelines, a certification of Kenneth H. Eckstein regarding compliance with the same is attached as “Exhibit A” hereto, which includes statements addressing the information required pursuant to Section C.5 of the UST Guidelines:

8. Kramer Levin seeks the interim allowance of fees for professional services rendered during the Second Interim Fee Period in the aggregate amount of \$1,568,914.50 (the “**Second Interim Fees**”) and reimbursement of expenses incurred in connection with the rendition of those services in the aggregate amount of \$92,717.65 (the “**Second Interim Expenses**”). During the Second Interim Fee Period, Kramer Levin’s attorneys and paraprofessionals expended a total of approximately 1,534.7 hours for which compensation is requested.

9. There is no agreement or understanding between Kramer Levin and any other person, other than members of Kramer Levin, for the sharing of compensation to be received for services rendered in these Chapter 11 Cases.

10. The fees charged by Kramer Levin in these Chapter 11 Cases are billed in accordance with its existing billing rates in effect during the Second Interim Fee Period.

11. During the course of these Chapter 11 Cases, Kramer Levin exercised its billing discretion and, as discussed in more detail below, voluntarily wrote off certain fees and expenses. Kramer Levin’s decision to apply these write-offs of fees and expenses has resulted in savings to the estates during this Second Interim Fee Period of \$54,353.23.²

12. Kramer Levin’s rates for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases are the same rates that Kramer Levin charges for such professional and paraprofessional services rendered in comparable non-bankruptcy matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy cases in a competitive national legal market.

13. Pursuant to the UST Guidelines, annexed hereto as “**Exhibit B**” is a schedule setting forth all professionals and paraprofessionals employed by Kramer Levin who have

² This amount includes reductions for non-working travel, which is billed at 50%, and reductions in connection with compliance with the Administrative Order and U.S. Trustee Guidelines.

performed services in these Chapter 11 Cases during the Second Interim Fee Period, the capacities in which each such individual is employed by Kramer Levin, the department in which each individual practices, the year in which the individual was licensed to practice law in the state of New York, the hourly billing rate charged by Kramer Levin for services performed by such individual, and the aggregate number of hours expended and fees billed.

14. Annexed hereto as "**Exhibit C**" is a schedule specifying the categories of expenses for which Kramer Levin is seeking reimbursement and the total amount for each such expense category. Annexed hereto as "**Exhibit D**" is Kramer Levin's detail of disbursements and expenses and a schedule specifying the categories of expenses for which Kramer Levin is seeking reimbursement and the total amount for each expense category for the Second Interim Fee Period.

15. Pursuant to the UST Guidelines, annexed hereto as "**Exhibit E**" is a summary of Kramer Levin's time billed during the Second Interim Fee Period, broken down by project categories as hereinafter described.

16. Kramer Levin maintains computerized records of the time spent by all of Kramer Levin's attorneys and paraprofessionals in connection with its representation of the Ad Hoc Committee. These records were used to prepare detailed time descriptions in accordance with the UST Guidelines and organized by project codes. These detailed time records, along with the detailed listings of the expenses incurred in connection with the services rendered, were submitted to the Court (with notice given in accordance with the Interim Compensation Order and Fee Assumption Order) as part of the Monthly Fee Statements (defined below). Subject to redaction for attorney-client or other privilege(s), copies of the final detailed time records and expenses for the Second Interim Fee Period are being provided herewith to the Court and the Notice Parties, and are attached hereto as **Exhibit F**.

17. Since the commencement of these Chapter 11 Cases, Kramer Levin has provided the Court with a Monthly Fee Statement for each month for which compensation was sought pursuant to the Interim Compensation Order established in these Chapter 11 Cases. During the Second Interim Fee Period, Kramer Levin provided the appropriate Court with the following monthly fee statements:

- a. For February 1, 2020 through and including February 29, 2020, fees of \$423,757.50 and expenses of \$3,439.62 (the “**February Fee Statement**”);
- b. For March 1, 2020 through and including March 31, 2020, fees of \$370,398.50 and expenses of \$51,598.57 (the “**March Fee Statement**”);
- c. For April 1, 2020 through and including April 30, 2020, fees of \$476,681.00 and expenses of \$5,989.84 (the “**April Fee Statement**”);
- d. For May 1, 2020 through and including May 31, 2020, fees of \$298,077.50 and expenses of \$31,689.62 (the “**May Fee Statement**,” collectively with the February Fee Statement, the March Fee Statement, and the April Fee Statement, the “**Monthly Fee Statements**”).

18. In total, Kramer Levin has submitted Monthly Fee Statements during the Second Interim Fee Period for fees of \$1,568,914.50 and expenses of \$92,717.65. As of the date of this Application, no notice party has objected to the Monthly Fee Statements.

19. Prior to the service of each Monthly Fee Statement, Kramer Levin conducted an internal review of fees and expenses incurred during that month. As a result of such review, Kramer Levin wrote off a total of \$50,249.50 in fees and \$4,103.73 in expenses. The Monthly Fee Statements reflected the reduced amount after write-offs. Accordingly, Kramer Levin hereby seeks allowance of fees incurred for the Second Interim Fee Period in the amount of \$1,568,914.50,

and the reimbursement of actual and necessary expenses incurred for the Second Interim Fee Period in the amount of \$92,717.65.

20. In accordance with the Interim Compensation Order, Kramer Levin sought payment of 80% of its fees and 100% of its expenses incurred, pursuant to each Monthly Fee Statement filed with the Court.

21. In total, therefore, pursuant to this Application, Kramer Levin respectfully requests that the Court enter an order awarding Kramer Levin, on an interim basis, fees in an aggregate amount of \$1,568,914.50 and the reimbursement of actual and necessary expenses Kramer Levin incurred during the Second Interim Fee Period in the aggregate amount of \$92,717.65. Kramer Levin requests payment of 20% of its fees that have been held back for the Monthly Fee Statements.

22. To the extent that time or disbursement charges for services rendered or expenses incurred relate to the Second Interim Fee Period, but were not processed prior to the preparation of this Application, Kramer Levin reserves the right to request compensation for such services and reimbursement of such expenses in a future application.³

23. A budget and staffing plan for the Second Interim Fee Period is attached hereto as **Exhibit G** and includes a comparison to actual amounts.⁴

24. Kramer Levin's rates in these Chapter 11 Cases are consistent with the rates charged by Kramer Levin to its non-bankruptcy clients. These rates are similar to the customary compensation charged by comparably skilled practitioners in comparable non-bankruptcy and

³ In accordance with the Fee Assumption Order, Kramer Levin has separately recorded work performed relating to allocation of value among the Debtors' creditors, and, to the best of its knowledge, Kramer Levin has not included time relating to such allocation in this Application. Kramer Levin may request fees related to allocation among creditors at a later date by separate application.

⁴ A non-itemized budget was provided to the Debtors for the period covered by this Application. An itemized budget is included with this Application. Kramer Levin confirms that the fees sought in this Application are not more than 10% higher as compared to the non-itemized budget.

bankruptcy cases in a competitive national legal market. Pursuant to the U.S. Trustee Guidelines, **Exhibit H** discloses the blended hourly rates for all non-bankruptcy timekeepers in the New York office of Kramer Levin and the blended hourly rates for timekeepers who billed to the Committee during the Second Interim Fee Period.

25. Prior to filing this Application, Kramer Levin provided the Ad Hoc Committee with a copy of the Application.

BACKGROUND

26. On September 15, 2019, the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to Bankruptcy Code Sections 1107 and 1108.

27. The Ad Hoc Committee consists of (i) ten States, (ii) the PEC, (iii) six political subdivisions of States, and (iv) one federally recognized American Indian tribe, as identified in the verified statement filed pursuant to Bankruptcy Rule 2019 at Docket Number 279.

28. The Ad Hoc Committee is represented in these bankruptcy cases by the following counsel: (i) Kramer Levin Naftalis & Frankel LLP, as lead bankruptcy counsel; (ii) Brown Rudnick LLP, as coordinating counsel for the non-state members of the Ad Hoc Committee, including the PEC; (iii) Otterbourg P.C., as coordinating counsel for the state members of the Ad Hoc Committee; and (iv) Gilbert LLP, as mass tort, deal and insurance counsel. In addition, the Ad Hoc Committee has retained financial professionals assist in, among other things, conducting diligence relating to the Settlement Term Sheet, and evaluating and structuring the complex sale and M&A transactions for the Sackler assets.

29. On October 29, 2019, the Debtors' filed the *Motion to Assume the Prepetition Reimbursement Agreement with the Ad Hoc Committee, and to Pay the Fees and Expenses of the Ad Hoc Committee's Professionals* (the "**Fee Assumption Motion**") [Docket No. 394].

30. On December 2, 2019, the Court granted the Fee Assumption Motion by entering the Fee Assumption Order.

SUMMARY OF LEGAL SERVICES RENDERED

31. During the Second Interim Fee Period, the Ad Hoc Committee has worked with the key case constituencies to accomplish a substantial amount. The following summary is not a detailed description of the work performed, as the day-to-day services and the time expended in performing such services are fully set forth in Exhibit F. Rather, the following summary highlights certain areas in which services were rendered to the Ad Hoc Committee and identifies some of the issues to which Kramer Levin devoted significant time and effort during the Second Interim Fee Period.

32. The summary is divided according to the project billing codes, which were created by Kramer Levin (in coordination with the other professionals for the Ad Hoc Committee) to best reflect the categories of tasks that it was required to perform in connection with these Chapter 11 Cases. Nevertheless, given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with others.⁵

A. Asset Analysis and Recovery

Billing Code: 00001

(Fees: \$500,410.00/Hours Billed: 514.9)

33. One of the key accomplishments of the Ad Hoc Committee during the Second Interim Fee Period was the review of ongoing diligence provided by the Debtors, the Sacklers, and other parties-in-interest. This diligence process included reviewing and analyzing various information regarding the Debtors, their assets and business, and the Sacklers and their assets, including the Sacklers' Ex-US pharmaceutical companies (collectively, the "LACs"), and the

⁵ The fees and hours for each matter listed below reflect the voluntary write-offs and reductions of the Monthly Fee Statements discussed above.

potential value of the sale of such assets to facilitate distributions contemplated by the Summary Term Sheet. During the Second Interim Period, Kramer Levin continued to work with its established diligence subcommittee – consisting of a small subset of Ad Hoc Committee members – to consult on diligence issues prior to discussions with the broader group of Ad Hoc Committee members. Kramer Levin worked extensively with the Ad Hoc Committee's financial professionals regarding their analysis of the materials and in preparing diligence updates for the diligence subcommittee (as well as the full Ad Hoc Committee) and the Non-Consenting States. Discovery and diligence contemplated by the Summary Term Sheet is ongoing and Kramer Levin has continued to work with the Debtors, Sacklers, and other key creditor constituents in facilitating more robust productions.

34. The diligence analysis requires substantial efforts from Kramer Levin across practice areas, including involvement of corporate teams to analyze diligence relating to both domestic and international businesses, tax teams to analyze complex tax issues involved in various aspects of and structures underlying the Summary Term Sheet (including the contemplated sale of the IACs), litigation professionals to analyze potential estate claims, and bankruptcy professionals to understand each of these issues in the context of an eventual chapter 11 plan.

B. Business Operations

Billing Code: 00003

(Fees: \$52,697.50/Hours Billed: 49.0)

35. During the Second Interim Fee Period, Kramer Levin conducted analysis of certain of the Debtors' requests for relief, including the assumption of the lease of Purdue's headquarters and the development of a nalmefene autoinjector and OTC naloxone. The analysis provided by Kramer Levin was necessary to the Ad Hoc Committee in deciding its best course of action in regard to these motions. Kramer Levin also worked with co-counsel in coordinating a report and

presentations from an external health expert in respect of the Debtors' requested relief in these motions, for the benefit of the Ad Hoc Committee.

C. Case Administration

Billing Code: 00004

(Fees: \$71,295.00/Hours Billed: 67.3)

36. A portion of the services rendered during the Second Interim Fee Period related to the continued organization of the Ad Hoc Committee and matters related thereto. In addition, Kramer Levin devoted time to various administrative tasks necessary to assist the Ad Hoc Committee and its professionals in functioning efficiently, including, but not limited to: maintaining work-in-progress reports and work streams; internal organizational meetings and organizational meetings among professionals; monitoring calendars of critical dates; preparing materials for internal distribution; coordinating conferences and meetings with Ad Hoc Committee professionals; obtaining filed pleadings and maintaining case folders of the same; and routine communications and correspondences.

37. This matter also includes a substantial amount of time incurred by Kramer Levin during the Second Interim Fee Period negotiating with the Debtors, the Sacklers and all other case constituents regarding the terms of the Mediation Order between the Debtors' public and private claimants, and related issues. Given the number and composition of the various constituencies in this case, the Mediation Order required substantial negotiation among all parties to achieve consensus.

D. Claims Analysis

Billing Code: 00005

(Fees: \$32,307.50/Hours Billed: 30.0)

38. During the Second Interim Fee Period, Kramer Levin communicated with the Debtors and other key stakeholders in connection with the extension of the bar date, and analyzed multiple filings regarding requests for bar date extensions. In addition, Kramer Levin drafted and

submitted an objection by the Ad Hoc Committee to an extension of the bar date, opposing a bar date extension in excess of 30 days. Kramer Levin also engaged with co-counsel on the procedures for drafting and filing consolidated claims.

E. Employment and Fee Applications

Billing Code: 00006

(Fees: \$108,256.00/Hours Billed: 151.7)

39. In the course of the Second Interim Fee Period, Kramer Levin prepared, filed and served several monthly fee statements, and reviewed and coordinated the monthly fee statements of other Ad Hoc Committee professionals filed in these Chapter 11 Cases.

40. This matter also includes time spent reviewing Kramer Levin's and other Ad Hoc Committee professionals' monthly invoices for compliance with UST Guidelines and for privilege and confidentiality concerns.

F. Emergency Financing

Billing Code: 00007

(Fees: \$256,707.50/Hours Billed: 209.3)

41. During the Second Interim Fee Period, Kramer Levin continued to work extensively with the Ad Hoc Committee's members in analyzing, understanding and/or formulating a proposal for an emergency relief fund ("ERF"). Kramer Levin engaged extensively with the Debtors and the Creditors' Committee (as well as the Non-Consenting State Group, the Multistate Governmental Entities Group, and the DOJ/HHS) in an effort to resolve remaining differences among the respective parties' competing ERF proposals. These negotiations required multiple daily phone calls and meetings with all parties – including attending an "all hands" meeting with the key case constituents regarding the terms of an ERF.

42. Ultimately, this process was put on hold by agreement of the Debtors, the Creditors' Committee, and other key constituencies in light of the ongoing Mediation between the public and private creditors.

G. Litigation

Billing Code: 00008

(Fees: \$71,834.00/Hours Billed: 67.7)

43. During the Second Interim Fee Period, Kramer Levin worked to represent the Ad Hoc Committee and engaged with the Debtors with respect to a further extension the stay of litigation against the Debtors. The Ad Hoc Committee ultimately decided to support the extension and Kramer Levin drafted and filed a pleading reflecting its support and participated at the hearing. Kramer Levin also analyzed a motion for stay relief filed by Allergan and conducted legal research related thereto. The Ad Hoc Committee ultimately decided to object to this motion. After filing the Ad Hoc Committee's objection, Kramer Levin prepared for and participated in the hearing with respect to this motion, though the hearing was ultimately adjourned.

H. Meetings and Communications with Ad Hoc Committee & Creditors

Billing Code: 00009

(Fees: \$235,068.50/Hours Billed: 216.3)

44. Given the extraordinary level of activity during the Second Interim Fee Period, the Ad Hoc Committee held group calls or meetings once a week (if not more often when the exigencies of the case required). The general purpose of these meetings was to keep the Ad Hoc Committee informed of developments and current issues in these Chapter 11 Cases, and to discuss, analyze, and vote on Ad Hoc Committee positions with respect to matters requiring their input. Ad Hoc Committee meetings required preparation by Kramer Levin professionals and other Ad Hoc Committee professionals and often included multiple agenda items.

45. Kramer Levin coordinated with the Ad Hoc Committee's other professionals on these meetings, on tasks including drafting and setting agendas and preparing and reviewing materials.

46. Ad Hoc Committee meetings also often required internal pre-meeting and post-meeting conferences among the professionals to prepare for Ad Hoc Committee calls and/or to

discuss follow-up items that arose on such calls. Frequently, due to the number and complexity of items on the agenda for a given meeting, the participation of multiple professionals (including from multiple legal fields) was necessary to ensure that Kramer Levin could be responsive to members' questions as they arose.

47. Kramer Levin also had numerous conference calls and emails with individual members of the Ad Hoc Committee, and the Non-Consenting States, to discuss developments related to the case.

48. In addition, Kramer Levin provided the Ad Hoc Committee with detailed e-mail updates of recently filed pleadings, case issues and negotiations, and other items relevant to the Chapter 11 Cases. Finally, Kramer Levin and the Ad Hoc Committee professionals also drafted and negotiated key documents governing the Ad Hoc Committee, including By-Laws.

I. Non-Working Travel

Billing Code: 00010

(Fees: \$3,490.00/Hours Billed: 6.0)

49. This non-working travel matter primarily includes time spent traveling to and from the Bankruptcy Court to attend omnibus hearings. All fees incurred for non-working travel time will be billed at 50% and the billed time reflects this reduction.

J. Plan and Disclosure Statement

Billing Code: 00011

(Fees: \$207,492.50/Hours Billed: 195.6)

50. In furtherance of the terms contemplated by the Summary Term Sheet, during the Second Interim Fee Period, Kramer Levin prepared analyses identifying and outlining the terms of key definitive documents that will need to be negotiated as part of a chapter 11 plan, including a restructuring support agreement, transaction agreement(s), detailed plan term sheet, and other key documents that remain subject to negotiation. Kramer Levin also engaged in various discussions with the Debtors regarding next steps with respect to the negotiation of such definitive

documents, and including with respect to the RSA, and analyzed and researched numerous legal issues related thereto and to any chapter 11 plan.

K. 2004 Reporting
Billing Code: 00013
(Fees: \$29,356.00/Hours Billed: 26.9)

51. During the Second Interim Fee Period, Kramer Levin participated in several meet-and-confers with counsel to the Creditors Committee, the Sacklers, and other parties-in-interest to resolve discovery disputes relating to discovery taken by the Creditors' Committee, the NCSG, and others pursuant to Bankruptcy Rule 2004, and stay abreast of ongoing discovery issues.

STATEMENT OF KRAMER LEVIN

52. The foregoing professional services performed by Kramer Levin were appropriate and necessary. The professional services were in the best interests of the Ad Hoc Committee, the Debtors' estates and other parties-in-interest. Compensation for the foregoing professional services as requested is commensurate with the complexity, importance and nature of the problems, issues or tasks involved. The professional services were performed in an appropriately expeditious and efficient manner.

53. The majority of the services performed by Kramer Levin were rendered by Kramer Levin's Corporate Restructuring and Bankruptcy Group. Kramer Levin has a prominent practice in this area and enjoys a national reputation for its expertise in financial reorganizations and restructurings. The attorneys at Kramer Levin have substantial experience representing creditor groups in many chapter 11 cases. In addition, due to the facts and circumstances of these Chapter 11 Cases, attorneys from Kramer Levin's corporate practice group, as well as attorneys in other specialized areas as necessary, were involved with Kramer Levin's representation of the Ad Hoc Committee. Overall, Kramer Levin brings a particularly high level of skill and knowledge which has inured to the benefit of the Ad Hoc Committee in this case.

54. The professional services performed by Kramer Levin on behalf of the Committee during the Second Interim Fee Period required an aggregate expenditure of approximately 1,534.70 recorded hours by Kramer Levin's members, counsel, associates and paraprofessionals. Of the aggregate time expended, 843.0 recorded hours were expended by partners and counsel of Kramer Levin, 603.8 recorded hours were expended by associates, and 87.9 recorded hours were expended by paraprofessionals of Kramer Levin.

55. During the Second Interim Fee Period, Kramer Levin's hourly billing rates for attorneys ranged from \$585 to \$1500 per hour. Non-working travel time was billed at 50% of actual time spent. Allowance of compensation in the amount requested would result in a blended hourly billing rate for attorneys of approximately \$1,058.96 per hour (based upon 1,446.8 recorded hours for professionals at Kramer Levin's regular billing rates in effect at the time of the performance of professional services), and a total blended hourly billing rate for Kramer Levin's paraprofessionals of \$418.71 per hour (based upon 87.9 recorded hours for paraprofessionals at Kramer Levin's regular billing rates in effect at the time of the performance of the services).

56. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy cases in a competitive national legal market. As noted, attached hereto in Exhibit B is a schedule listing each Kramer Levin professional and paraprofessional who performed services in these Chapter 11 Cases during the Second Interim Fee Period, the hourly rate charged by Kramer Levin for services performed by each individual, and the aggregate number of hours and charges by each individual. Kramer Levin provided a copy of the Application to the Ad Hoc Committee prior to filing the Application and received no objection to its filing.

ACTUAL AND NECESSARY EXPENSES OF KRAMER LEVIN

57. As set forth in Exhibit C hereto, Kramer Levin has disbursed \$92,717.65 as expenses incurred in providing professional services during the Second Interim Fee Period. Pursuant to Kramer Levin's policies (which we believe are comparable to those of other New York City law firms), Kramer Levin has (and will continue) to pay certain expenses of professionals who work past 8:00 p.m. and on weekends and holidays in the service of its clients, and/or for business travel, including to and from Court hearings or remote meetings. These expenses include meal charges and car fares. Consistent with the U.S. Trustee Guidelines, Kramer Levin has also voluntarily reduced its request for reimbursement for late-working professionals' meal charges to \$20 per meal to the extent that such meal charges were in excess of this limit.

58. With respect to photocopying expenses, Kramer Levin charged \$0.10 per page. Kramer Levin does not charge for facsimile transmissions, other than the cost of long distance facsimiles at applicable toll charge rates, which invariably are less than \$1.25 per page, as permitted by the Guidelines. Each of these categories of expenses falls below the maximum rates set by the Guidelines. These charges are intended to cover Kramer Levin's direct operating costs, which costs are not incorporated into Kramer Levin's hourly billing rates. Only clients who actually use services of the types set forth in Exhibit C are separately charged for such services.

59. In addition, due to the locations of Ad Hoc Committee members, long-distance telephone calls were often required. These disbursements are not included in Kramer Levin's overhead for the purpose of setting billing rates.

60. Kramer Levin has made every effort to minimize its disbursements in these cases. The actual expenses incurred in providing professional services were absolutely necessary,

reasonable, economical, and justified under the circumstances to enable Kramer Levin to serve the needs of the Ad Hoc Committee.

61. The members of the Ad Hoc Committee also incurred certain expenses in the performance of their duties as members of the Ad Hoc Committee. This Application seeks allowance of these necessary disbursements by the Ad Hoc Committee members, in accordance with the terms of the Fee Assumption Order.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

62. The Fee Assumption Order provides that Kramer Levin's reasonable and documented fees and expenses shall be subject, *mutatis mutandis*, to the procedures with respect to the authorization of payment of the fees and expenses of the professionals of the Debtors and the UCC as set forth in the Interim Compensation Order. Therefore, while this Application is not strictly subject to sections 331 and 330 of the Bankruptcy Code, we are guided by such provisions in making this Application. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of 11 U.S.C. § 330 to govern the Bankruptcy Court's award of such compensation.

63. Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;

(D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and

(F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

64. Here, Kramer Levin respectfully submits that the services for which it seeks compensation in this Application were, at the time rendered, believed to be necessary for, beneficial to, and in the best interests of, the Ad Hoc Committee. Kramer Levin further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Ad Hoc Committee. The services rendered by Kramer Levin were consistently performed in a timely and efficient manner commensurate with the complexity, importance, and nature of the issues involved. Kramer Levin respectfully submits that approval of the compensation sought herein is warranted.

NOTICE

65. Notice of this Application has been provided in accordance with the Guidelines and the Interim Compensation Order. Because of the nature of the relief requested, the Ad Hoc Committee submits that such notice is sufficient and that no further notice of the relief requested in the Application need be given to any party.

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CONCLUSION

WHEREFORE, Kramer Levin respectfully requests that the Bankruptcy Court enter an order: (i) authorizing the Debtors to pay 20% of the unpaid balance of all approved fees for the Second Interim Period and (ii) granting such other relief as is just and proper.

Dated: New York, New York
July 15, 2020

Respectfully submitted,

By: /s/ Kenneth H. Eckstein

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
**KRAMER LEVIN NAFTALIS &
FRANKEL LLP**
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
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rringer@kramerlevin.com
cgange@kramerlevin.com

*Counsel to the Ad Hoc Committee of
Governmental and Other Contingent Litigation
Claimants*

Exhibit A

Certification of Kenneth H. Eckstein

KRAMER LEVIN NAFTALIS & FRANKEL LLP

Kenneth H. Eckstein
Rachael Ringer
Caroline F. Gange
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000

*Attorneys for the Ad Hoc Committee of
Governmental and Other Contingent Litigation Claimants*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- -X
:
In re: : **Chapter 11**
:
PURDUE PHARMA L.P., et al., : **Case No. 19-23649 (RDD)**
:
Debtors.¹ :
:
----- -X

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS FOR
PROFESSIONALS IN RESPECT OF SECOND INTERIM APPLICATION OF
KRAMER LEVIN NAFTALIS & FRANKEL LLP, AS CO-COUNSEL TO THE AD HOC
COMMITTEE, FOR ALLOWANCE OF COMPENSATION FOR PROFESSIONAL
SERVICES RENDERED AND FOR REIMBURSEMENT OF ACTUAL AND
NECESSARY EXPENSES INCURRED FOR THE PERIOD FROM
FEBRUARY 1, 2020 THROUGH MAY 31, 2020**

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

I, Kenneth H. Eckstein, hereby certify that:

1. I am a member of Kramer Levin Naftalis & Frankel LLP (the “Applicant” or “Kramer Levin”) and co-counsel to the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (the “Ad Hoc Committee”) of the above-captioned debtors and debtors-in-possession (the “Debtors”) in these chapter 11 cases (the “Chapter 11 Cases”). Kramer Levin submits this second application for interim compensation and reimbursement of expenses in compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York adopted by the Bankruptcy Court on January 23, 2013 (the “Local Guidelines”), as amended, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on January 30, 1996 (the “UST Guidelines”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order,” collectively with the Local Guidelines and UST Guidelines, the “Guidelines”), and the *Order Authorizing the Debtors to Assume the Reimbursement Agreement and Pay the Fees and Expenses of the Ad Hoc Committee’s Professionals* [Docket No. 553] (the “Fee Assumption Order”).

2. This certification is made in respect of Kramer Levin’s application, dated March 16, 2020 (the “Application”), for interim compensation and reimbursement of expenses for the period commencing February 1, 2019 through and including May 31, 2020 (the “Second Interim Fee Period”) in accordance with the Guidelines.

3. In respect of Section B.1 of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Guidelines and the UST Guidelines;

- c. the fees and disbursements sought are billed at rates in accordance with the practices customarily employed by Kramer Levin and generally accepted by Kramer Levin's clients; and
- d. in providing a reimbursable service, Kramer Levin does not make a profit on that service, whether the service is performed by Kramer Levin in-house or through a third party.

4. I certify that the Ad Hoc Committee was provided a statement of fees and disbursements accrued each month during the Second Interim Fee Period, containing the items listed in section B.2 of the Administrative Order.

5. I certify that the Creditors' Committee, Debtors, and U.S. Trustee will each be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

6. The following is provided in response to the request for additional information set forth in Section C.5 of the Guidelines.

Question: Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period?

Response: Kramer Levin provided voluntary write-offs of both fees and expenses during the Second Interim Fee Period in its discretion.

Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?

Response: For the Second Interim Fee Period, Kramer Levin is not seeking fees that exceed amounts budgeted for that period by 10% or more.

Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?

Response: No.

Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be

compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.) If so, please quantify by hours and fees.

Response: Yes. This Application includes certain fees relating to reviewing or revising time records, as well as preparing, reviewing, or revising invoices during the Second Interim Fee Period. These fees are reflected in billing code number 00006, Employment and Fee Applications (which matter also includes time spent by Kramer Levin reviewing other professionals' employment and fee applications and reviewing time records to redact privileged or other confidential information).

Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?

Response: Yes, in preparation for the filing of this Application, Kramer Levin reviews its monthly invoices at the time that they are filed for privilege and confidentiality.

Question: Does this fee application include rate increases since retention?

Response: On March 16, 2020, Kramer Levin filed its Fourth Monthly Fee Statement where it disclosed that it had increased hourly rates charged by professionals in accordance with its annual review process.

Dated: New York, New York
July 15, 2020

/s/ *Kenneth H. Eckstein*
Kenneth H. Eckstein

Exhibit B

Summary of Professionals

| Timekeeper | Title | Department | Year Admitted to Bar | Billed Hours | Rate | Amount (\$) |
|---------------------|------------------|-------------------|----------------------|--------------|------|-------------|
| John Bessonette | Partner | Corporate | 1999 | 135.1 | 1125 | 165,497.50 |
| Kenneth H. Eckstein | Partner | Creditor's Rights | 1980 | 220.3 | 1500 | 330,450.00 |
| Mayer Greenberg | Partner | Tax | 1990 | 13.5 | 1325 | 17,887.50 |
| Rachael Ringer | Partner | Creditor's Rights | 2011 | 310.3 | 1150 | 356,845.00 |
| Jordan M. Rosenbaum | Partner | Corporate | 2004 | 31.9 | 1200 | 38,280.00 |
| David E. Blabey | Counsel | Creditor's Rights | 2005 | 82.2 | 1050 | 86,310.00 |
| Helayne O. Stoopack | Counsel | Tax | 1982 | 49.7 | 1075 | 53,427.50 |
| Hunter Blain | Associate | Creditor's Rights | 2020 | 79.3 | 585 | 46,390.50 |
| Elise Funke | Associate | Litigation | 2018 | 125.2 | 770 | 96,404.00 |
| Caroline Gange | Associate | Creditor's Rights | 2017 | 270.3 | 840 | 227,052.00 |
| Mariya Khvatskaya | Associate | Tax | 2016 | 41.1 | 905 | 37,195.50 |
| Ilya Kontorovich | Associate | Tax | 2014 | 18.2 | 905 | 16,471.00 |
| Seth Schinfeld | Associate | Litigation | 2007 | 36.0 | 1040 | 37,440.00 |
| Alexis Wanzenberg | Associate | Corporate | 2015 | 33.7 | 770 | 25,949.00 |
| Wendy Kane | Paralegal | Creditor's Rights | N/A | 0.4 | 420 | 168.00 |
| Benjamin Minerva | Paralegal | Creditor's Rights | N/A | 64.7 | 430 | 27,821.00 |
| Elliott Baldeon | Other Timekeeper | Legal Technology | N/A | 5.1 | 375 | 1,912.50 |
| Terrence Dalton | Other Timekeeper | Legal Technology | N/A | 1.1 | 395 | 434.50 |
| Fernando Gurrero | Other Timekeeper | Legal Technology | N/A | 4.4 | 375 | 1,650.00 |

| Timekeeper | Title | Department | Year Admitted to Bar | Billed Hours | Rate | Amount (\$) |
|-----------------------------|------------------|------------------|----------------------|-----------------------|------|-----------------------|
| Jill Ranson | Other Timekeeper | Legal Technology | N/A | 12.2 | 395 | 4,819.00 |
| <u>Subtotal</u> | | | | | | \$1,572,404.50 |
| Less 50% Non-Working Travel | | | | | | \$3,490.00 |
| <u>TOTAL</u> | | | | <u>1,534.7</u> | | \$1,568,914.50 |

Exhibit C

Summary of Expenses/Disbursements

| <u>DESCRIPTION</u> | <u>AMOUNT (\$)</u> |
|----------------------------------|---------------------------|
| Data Hosting Charges | \$82.80 |
| Photocopying | 233.30 |
| Telecommunication Charges | 5,502.77 |
| Westlaw Online Research | 3,015.89 |
| Lexis Online Research | 642.82 |
| Cab Fares | 692.12 |
| In-House/Meals | 118.58 |
| Member Expenses – Meals | 4,053.34 |
| Member Expenses – Lodging | 17,703.64 |
| Member Expenses – Transportation | 27,004.83 |
| Pacer Online Research | 9.00 |
| Transcript Fees | 490.80 |
| Meetings | 2,235.61 |
| Telephonic Court Appearances | 609.25 |
| Professional & Consulting Fees | 30,322.90 |
| TOTAL | \$92,717.65 |

Exhibit D

Detail of Disbursements Made During Second Interim Fee Period



Ad Hoc Committee of Governmental and Other Contingent
Litigation Claimants

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FOR Disbursements and Other Charges rendered from February 1, 2020 through May 31, 2020.

| | |
|---------------------------------|-----------|
| Disbursements and Other Charges | 92,717.65 |
|---------------------------------|-----------|

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000

KL4 2671797.1



May 31, 2020
Invoice #: *****
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DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|--------------------|
| Cab Fares | \$692.12 |
| Data Hosting Charges | 82.80 |
| In-House/Meals | 118.58 |
| Lexis Online Research | 642.82 |
| Meetings | 2,235.61 |
| Telephonic Court Appearances | 609.25 |
| Member Expenses | 48,761.81 |
| Pacer Online Research | 9.00 |
| Photocopying | 233.30 |
| Professional & Consulting Fees | 30,322.90 |
| Telecommunication Charges | 5,502.77 |
| Transcript Fees | 490.80 |
| Westlaw Online Research | 3,015.89 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$92,717.65 |

DISBURSEMENTS AND OTHER CHARGES DETAIL

Cab Fares

| | | |
|-----------|---------------------------------------|--------|
| 2/21/2020 | Cab Fares - Odyssey Gange, Caroline | 119.25 |
| 2/21/2020 | Cab Fares - Odyssey Eckstein, Kenneth | 132.17 |
| 2/21/2020 | Cab Fares - Odyssey Eckstein, Kenneth | 364.26 |



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| | | |
|--------------|--------------------------|-----------------|
| 2/26/2020 | Cab Fare Gange, Caroline | 11.51 |
| 2/29/2020 | Cab Fare Gange, Caroline | 23.21 |
| 3/3/2020 | Cab Fare Gange, Caroline | 22.76 |
| 3/9/2020 | Cab Fare Gange, Caroline | 18.96 |
| TOTAL | | \$692.12 |

Data Hosting Charges

| | | |
|--------------|----------------------|----------------|
| 4/27/2020 | Data Hosting Charges | 10.16 |
| 5/26/2020 | Data Hosting Charges | 72.64 |
| TOTAL | | \$82.80 |

In-House/Meals

| | | |
|--------------|--------------------------------|-----------------|
| 2/3/2020 | In-House/Meals Gange, Caroline | \$20.00 |
| 2/4/2020 | In-House/Meals Gange, Caroline | 20.00 |
| 2/5/2020 | In-House/Meals Gange, Caroline | 20.00 |
| 2/19/2020 | In-House/Meals Gange, Caroline | 20.00 |
| 3/5/2020 | In-House/Meals Gange, Caroline | 18.58 |
| 3/9/2020 | In-House/Meals Blain, Hunter | 20.00 |
| TOTAL | | \$118.58 |

Meetings

| | | |
|-----------|--|--------|
| 2/3/2020 | Berkeley Caterers, Inc. | 316.62 |
| 2/4/2020 | Milk & Honey | 71.65 |
| 2/3/2020 | Cafe de Novo, Order #: 02-003 by R. Ringer | 163.31 |
| 3/12/2020 | Cafe de Novo, Order #: 03-058 by R. Ringer | 613.78 |
| 3/12/2020 | Cafe de Novo, Order #: 03-059 by R. Ringer | 952.66 |



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| | | |
|--------------|--|-------------------|
| 3/13/2020 | Cafe de Novo, Order #: 03-065 by R. Ringer | 117.59 |
| TOTAL | | \$2,235.61 |

Telephonic Court Appearances

| | | |
|--------------|---------------------|-----------------|
| 3/3/2020 | CourtCall Fees | 30.00 |
| 3/3/2020 | CourtCall Fees | 30.00 |
| 2/24/2020 | CourtCall Fees | 44.00 |
| 3/28/2020 | CourtCall Fees | 80.25 |
| 3/28/2020 | CourtCall Fees | 75.00 |
| 4/22/2020 | CourtCall Fees | 70.00 |
| 4/22/2020 | CourtSolutions Fees | 70.00 |
| 4/22/2020 | CourtSolutions Fees | 70.00 |
| 5/1/2020 | CourtSolutions Fees | 70.00 |
| 5/1/2020 | CourtSolutions Fees | 70.00 |
| TOTAL | | \$609.25 |

Lexis Online Research

| | | |
|--------------|---------------------------------------|-----------------|
| 2/5/2020 | Lexis Online Research Gange, Caroline | 187.94 |
| 2/5/2020 | Lexis Online Research Gange, Caroline | 360.72 |
| 5/13/2020 | Lexis Online Research Blabey, David | 94.16 |
| TOTAL | | \$642.82 |



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Member Expenses

| DATE | AHC MEMBER | DESCRIPTION | AMOUNT |
|------------|---|---|---------|
| 9/16/2019 | Tennessee - Gill Geldreich | Transportation: \$906.32 Lodging: \$935.30 Meals: \$190 | 2031.62 |
| 9/22/2019 | Mississippi - Don Kilgore | Transportation: \$3131.50 Meals: \$63.44 | 3194.94 |
| 9/22/19 | Tennessee - Gill Geldreich | Transportation: \$885.73 Lodging: \$890.58 | 1776.31 |
| 9/22/19 | Utah - Robert Wing | Transportation: \$1222.98 Lodging: \$1001.94 Meals: \$150 | 2374.92 |
| 9/22/2019 | Utah - Thomas Melton | Transportation: \$1043.69 Lodging: \$1001.94 Meals: \$150 | 2195.63 |
| 10/07/2019 | Broward County - Danielle French | Transportation: \$554.70 Lodging: \$463.68 Meals: \$141.00 | 1159.38 |
| 10/07/2019 | Muscogee Creek Nation - Kevin Dellinger | Transportation: \$740.90 Lodging: \$1139.64 Meals: \$266.00 | 2146.54 |
| 10/16/2019 | Muscogee Creek Nation - Kevin Dellinger | Transportation: \$537.63 Lodging: \$1534.32 Meals: \$221.00 | 2292.95 |
| 10/21/2019 | Muscogee Creek Nation - Kevin McLean | Transportation: \$743.60 Lodging: \$196.72 Meals: \$73.00 | 1013.32 |
| 10/23/2019 | Tennessee - Gill Geldreich | Transportation: \$840.06 Lodging: \$345.46 Meals: \$114.00 | 1299.52 |



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| | | | |
|------------|---|---|---------|
| 11/03/2019 | Utah - Kevin McLean | Transportation: \$1152.00 Lodging: \$228.85 Meals: \$73.00 | 1453.85 |
| 11/05/2019 | Tennessee - Gill Geldreich | Transportation: \$882.33 Lodging: \$743.98 Meals: \$190 | 1816.31 |
| 11/13/2019 | Utah - Robert Wing | Transportation: \$1065.98 Lodging: \$849.71 Meals: \$114.00 | 2029.69 |
| 11/18/2019 | Tennessee - Gill Geldreich | Transportation: \$873.99 Lodging: \$432.34 Meals: \$190 | 1496.33 |
| 11/19/2019 | Utah - Richard Piatt | Transportation: \$940.81 Lodging: \$905.81 Meals: \$137.00 | 1983.62 |
| 12/10/2019 | Utah - Thomas Melton | Transportation: \$1256.40 Lodging: \$1036.38 Meals: \$150.00 | 2442.78 |
| 12/11/2019 | Tennessee - Gill Geldreich | Transportation: \$856.47 Lodging: \$807.33 Meals: \$190.00 | 1853.80 |
| 12/11/2019 | Texas - Rachel Obaldo | Transportation: \$1251.62 Lodging: \$1,275.98 Meals: \$209.00 | 2736.60 |
| 12/12/2019 | Broward County - Danielle French | Transportation: \$386.28 Meals: \$71.00 | 457.28 |
| 12/12/2019 | Muscogee Creek Nation - Kevin Dellinger | Transportation: \$801.40 Lodging: \$1365.44 Meals: \$190 | 2356.84 |
| 1/14/2020 | Tennessee - Gill Geldreich | Transportation: \$717.70 Lodging: \$381.10 Meals: \$190.00 | 1282.80 |



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| | | | |
|--------------|----------------------------|---|--------------------|
| 1/14/2020 | Texas - Rachel Obaldo | Transportation: \$1226.71 Lodging: \$208.33 Meals: \$133.00 | 1568.04 |
| 1/14/2020 | Utah - Robert Wing | Transportation: \$977.1 Lodging: \$580.36 Meals: \$114.00 | 1671.46 |
| 2/02/2020 | Tennessee - Gill Geldreich | Transportation: \$678.87 Lodging: \$294.10 Meals: \$190.00 | 1162.97 |
| 2/02/2020 | Texas - Rachel Obaldo | Transportation: \$1230.85 Lodging: \$262.48 Meals: \$209.00 | 1702.33 |
| 2/25/2020 | Texas - Lesley Henneke | Transportation: \$1162.05 Lodging: \$509.58 Meals: \$209.00 | 1880.63 |
| 3/11/2020 | Texas – Rachel Obaldo | Transportation: \$943.16 Lodging: \$312.29 Meals: \$125.90 | 1381.35 |
| TOTAL | | | \$48,761.81 |

Pacer Online Research

| | | |
|-----------|---------------------------------------|------|
| 2/26/2020 | Pacer Online Research Blain, Hunter | 0.20 |
| 2/26/2020 | Pacer Online Research Blain, Hunter | 3.00 |
| 2/26/2020 | Pacer Online Research Blain, Hunter | 3.00 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |



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| | | |
|--------------|---|---------------|
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/11/2020 | Pacer Online Research Gange, Caroline | 0.10 |
| 5/31/2020 | Pacer Online Research Minerva, Benjamin | 0.10 |
| 5/31/2020 | Pacer Online Research Minerva, Benjamin | 0.90 |
| 5/31/2020 | Pacer Online Research Minerva, Benjamin | 0.80 |
| TOTAL | | \$9.00 |

Photocopying

| | | |
|--------------|---------------------------------|-----------------|
| 2/3/2020 | Photocopying Minerva, Benjamin | 41.20 |
| 2/3/2020 | Photocopying Minerva, Benjamin | 60.00 |
| 2/3/2020 | Photocopying Minerva, Benjamin | 33.60 |
| 2/3/2020 | Photocopying Minerva, Benjamin | 18.40 |
| 2/3/2020 | Photocopying Minerva, Benjamin | 18.00 |
| 2/20/2020 | Photocopying Minerva, Benjamin | 17.70 |
| 3/11/2020 | Photocopying Wanzenberg, Alexis | 44.40 |
| TOTAL | | \$233.30 |

Professional & Consulting Fees

| | | |
|--------------|---|--------------------|
| 5/31/2020 | Lawrence Brenkus M.D. Purdue Medical Consultant | 30,322.90 |
| TOTAL | | \$30,322.90 |



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Telecommunications Charges

| | | |
|-----------|--|--------|
| 3/2/2020 | Telecommunication Charges by Caroline Gange | 16.94 |
| 3/7/2020 | Telecommunication Charges by Caroline Gange | 18.54 |
| 3/10/2020 | Telecommunication Charges by Caroline Gange | 7.01 |
| 3/10/2020 | Telecommunication Charges by Caroline Gange | 0.46 |
| 3/13/2020 | Telecommunication Charges by Caroline Gange | 19.77 |
| 3/17/2020 | Telecommunication Charges by Caroline Gange | 0.09 |
| 3/18/2020 | Telecommunication Charges by Caroline Gange | 430.11 |
| 3/18/2020 | Telecommunication Charges by Caroline Gange | 0.18 |
| 3/18/2020 | Telecommunication Charges by Caroline Gange | 0.09 |
| 3/18/2020 | Telecommunication Charges by Caroline Gange | 14.47 |
| 3/23/2020 | Telecommunication Charges by Alexis Wanzenberg | 4.86 |
| 3/23/2020 | Telecommunication Charges by Caroline Gange | 18.58 |
| 3/24/2020 | Telecommunication Charges by Mariya Khvatskaya | 1.50 |
| 3/30/2020 | Telecommunication Charges by Caroline Gange | 7.27 |
| 3/30/2020 | Telecommunication Charges by Caroline Gange | 105.33 |
| 4/1/2020 | Telecommunication Charges by Alexis Wanzenberg | 4.05 |
| 4/1/2020 | Telecommunication Charges by Rachael Ringer | 33.56 |
| 4/1/2020 | Telecommunication Charges by Rachael Ringer | 359.54 |
| 4/2/2020 | Telecommunication Charges by Caroline Gange | 0.67 |
| 4/2/2020 | Telecommunication Charges by Caroline Gange | 1.69 |
| 4/3/2020 | Telecommunication Charges by Rachael Ringer | 15.04 |
| 4/3/2020 | Telecommunication Charges by Rachael Ringer | 226.00 |
| 4/6/2020 | Telecommunication Charges by Rachael Ringer | 202.68 |



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| | | |
|-----------|---|--------|
| 4/7/2020 | Telecommunication Charges by Caroline Gange | 2.19 |
| 4/7/2020 | Telecommunication Charges by Caroline Gange | 21.58 |
| 4/7/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/7/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/8/2020 | Telecommunication Charges by Rachael Ringer | 1.09 |
| 4/8/2020 | Telecommunication Charges by Rachael Ringer | 0.82 |
| 4/8/2020 | Telecommunication Charges by Rachael Ringer | 1.91 |
| 4/9/2020 | Telecommunication Charges by Rachael Ringer | 96.38 |
| 4/9/2020 | Telecommunication Charges by Rachael Ringer | 5.36 |
| 4/9/2020 | Telecommunication Charges by Rachael Ringer | 149.42 |
| 4/9/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/9/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/10/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/10/2020 | Telecommunication Charges by Rachael Ringer | 64.46 |
| 4/10/2020 | Telecommunication Charges by Rachael Ringer | 37.50 |
| 4/11/2020 | Telecommunication Charges by Rachael Ringer | 10.54 |
| 4/13/2020 | Telecommunication Charges by Rachael Ringer | 8.38 |
| 4/13/2020 | Telecommunication Charges by Rachael Ringer | 274.02 |
| 4/14/2020 | Telecommunication Charges by Rachael Ringer | 270.41 |
| 4/15/2020 | Telecommunication Charges by Caroline Gange | 47.69 |
| 4/15/2020 | Telecommunication Charges by Caroline Gange | 4.20 |
| 4/15/2020 | Telecommunication Charges by Rachael Ringer | 317.93 |
| 4/15/2020 | Telecommunication Charges by Rachael Ringer | 159.80 |
| 4/16/2020 | Telecommunication Charges by Rachael Ringer | 0.45 |



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| | | |
|-----------|--|--------|
| 4/16/2020 | Telecommunication Charges by Rachael Ringer | 62.68 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.18 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 38.30 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/17/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/20/2020 | Telecommunication Charges by Rachael Ringer | 238.80 |
| 4/20/2020 | Telecommunication Charges by Rachael Ringer | 74.52 |
| 4/21/2020 | Telecommunication Charges by Rachael Ringer | 238.23 |
| 4/21/2020 | Telecommunication Charges by Rachael Ringer | 0.91 |
| 4/21/2020 | Telecommunication Charges by Caroline Gange | 0.09 |
| 4/21/2020 | Telecommunication Charges by Caroline Gange | 6.29 |
| 4/21/2020 | Telecommunication Charges by Alexis Wanzenberg | 6.02 |
| 4/21/2020 | Telecommunication Charges by Mariya Khvatskaya | 6.55 |
| 4/22/2020 | Telecommunication Charges by Caroline Gange | 255.27 |
| 4/22/2020 | Telecommunication Charges by Rachael Ringer | 245.30 |
| 4/22/2020 | Telecommunication Charges by Rachael Ringer | 1.45 |
| 4/23/2020 | Telecommunication Charges by Rachael Ringer | 294.36 |
| 4/23/2020 | Telecommunication Charges by Rachael Ringer | 5.95 |



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| | | |
|-----------|--|--------|
| 4/23/2020 | Telecommunication Charges by Mariya Khvatskaya | 9.27 |
| 4/24/2020 | Telecommunication Charges by Rachael Ringer | 227.74 |
| 4/24/2020 | Telecommunication Charges by Rachael Ringer | 0.45 |
| 4/24/2020 | Telecommunication Charges by Rachael Ringer | 7.88 |
| 4/26/2020 | Telecommunication Charges by Rachael Ringer | 15.83 |
| 4/27/2020 | Telecommunication Charges by Rachael Ringer | 83.45 |
| 4/27/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/27/2020 | Telecommunication Charges by Rachael Ringer | 0.09 |
| 4/27/2020 | Telecommunication Charges by Caroline Gange | 0.31 |
| 4/27/2020 | Telecommunication Charges by Caroline Gange | 18.49 |
| 4/27/2020 | Telecommunication Charges by Caroline Gange | 0.39 |
| 4/27/2020 | Telecommunication Charges by Alexis Wanzenberg | 2.98 |
| 4/27/2020 | Telecommunication Charges by Alexis Wanzenberg | 6.91 |
| 4/28/2020 | Telecommunication Charges by Mariya Khvatskaya | 23.49 |
| 4/28/2020 | Telecommunication Charges by Mariya Khvatskaya | 4.19 |
| 4/28/2020 | Telecommunication Charges by Mariya Khvatskaya | 1.18 |
| 4/28/2020 | Telecommunication Charges by Rachael Ringer | 24.86 |
| 4/28/2020 | Telecommunication Charges by Rachael Ringer | 5.96 |
| 4/29/2020 | Telecommunication Charges by Rachael Ringer | 20.01 |
| 4/29/2020 | Telecommunication Charges by Rachael Ringer | 235.53 |
| 4/30/2020 | Telecommunication Charges by Rachael Ringer | 2.26 |
| 4/30/2020 | Telecommunication Charges by Rachael Ringer | 7.33 |
| 4/30/2020 | Telecommunication Charges by Rachael Ringer | 347.57 |
| 4/30/2020 | Telecommunication Charges by Mariya Khvatskaya | 17.88 |



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| | |
|--------------|-------------------|
| TOTAL | \$5,502.77 |
|--------------|-------------------|

Transcript Fees

| | | |
|--------------|---|-----------------|
| 2/25/2020 | Veritext New York Reporting Co., A Veritext Company | 68.40 |
| 4/28/2020 | Veritext New York Reporting Co., A Veritext Company | 157.20 |
| 5/1/2020 | Veritext New York Reporting Co., A Veritext Company | 108.00 |
| 5/8/2020 | Veritext New York Reporting Co., A Veritext Company | 157.20 |
| TOTAL | | \$490.80 |

Westlaw Online Research

| DATE | DESCRIPTION | AMOUNT |
|-----------|---|--------|
| 2/5/2020 | Westlaw Online Research Blabey, David | 895.89 |
| 2/6/2020 | Westlaw Online Research Blabey, David | 244.03 |
| 2/6/2020 | Westlaw Online Research Blabey, David | 80.78 |
| 2/8/2020 | Westlaw Online Research Blabey, David | 80.78 |
| 3/11/2020 | Westlaw Online Research Gange, Caroline | 83.79 |
| 3/20/2020 | Westlaw Online Research Blabey, David | 83.79 |
| 4/21/2020 | Westlaw Online Research Gange, Caroline | 221.67 |
| 4/22/2020 | Westlaw Online Research Blabey, David | 221.67 |
| 4/27/2020 | Westlaw Online Research Gange, Caroline | 167.41 |
| 4/27/2020 | Westlaw Online Research Gange, Caroline | 110.83 |
| 4/27/2020 | Westlaw Online Research Gange, Caroline | 33.33 |
| 5/9/2020 | Westlaw Online Research Blabey, David | 296.97 |
| 5/10/2020 | Westlaw Online Research Blabey, David | 98.99 |
| 5/11/2020 | Westlaw Online Research Blabey, David | 98.99 |



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| DATE | DESCRIPTION | AMOUNT |
|--------------|---------------------------------------|-------------------|
| 5/12/2020 | Westlaw Online Research Blabey, David | 98.99 |
| 5/14/2020 | Westlaw Online Research Blabey, David | 98.99 |
| 5/15/2020 | Westlaw Online Research Blabey, David | 98.99 |
| TOTAL | | \$3,015.89 |

Exhibit E

Summary of Time by Billing Category

| PURDUE PHARMA L.P., ET AL. AD HOC COMMITTEE | | | |
|---|---|-----------------|-----------------------|
| Time by Billing Category for February 1, 2020 through May 31, 2020 | | | |
| Matter Number | Matter Name | Hours | Fees (\$) |
| 072952-00001 | Asset Analysis and Recovery | 514.90 | 500,410.00 |
| 072952-00003 | Business Operations | 49.00 | 52,697.50 |
| 072952-00004 | Case Administration | 67.30 | 71,295.00 |
| 072952-00005 | Claims Analysis | 30.00 | 32,307.50 |
| 072952-00006 | Employment and Fee Applications | 151.70 | 108,256.00 |
| 072952-00007 | Emergency Financing | 209.30 | 256,707.50 |
| 072952-00008 | Litigation | 67.70 | 71,834.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 216.30 | 235,068.50 |
| 072952-00010 | Non-Working Travel ¹ | 6.00 | 3,490.00 |
| 072952-00011 | Plan and Disclosure Statement | 195.60 | 207,492.50 |
| 072952-00013 | 2004 Reporting | 26.90 | 29,356.00 |
| TOTAL | | 1,534.70 | \$1,568,914.50 |

¹ Please note that non-working travel time is billed at 50%.

Exhibit F

Final Detailed Time Records

Kramer Levin



April 30, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through February 29, 2020.

| | |
|--|---------------------|
| Fees | \$427,247.50 |
| Less 50% Discount on Non-Working Travel matter | (3,490.00) |
| Fee Subtotal | 423,757.50 |
| Disbursements and Other Charges | 3,439.62 |
| TOTAL BALANCE DUE | \$427,197.12 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through February 29, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|-----------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$120,312.00 | \$3,439.62 | \$123,751.62 |
| 072952-00003 | Business Operations | 48,212.50 | 0.00 | 48,212.50 |
| 072952-00004 | Case Administration | 34,326.50 | 0.00 | 34,326.50 |
| 072952-00006 | Employment and Fee Applications | 20,481.50 | 0.00 | 20,481.50 |
| 072952-00007 | Emergency Financing | 118,159.00 | 0.00 | 118,159.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 49,566.50 | 0.00 | 49,566.50 |
| 072952-00010 | Non-Working Travel | 6,980.00 | 0.00 | 6,980.00 |
| 072952-00011 | Plan and Disclosure Statement | 29,209.50 | 0.00 | 29,209.50 |
| Subtotal | | 427,247.50 | 3,439.62 | 430,687.12 |
| Less Discount | | | | (3,490.00) |
| TOTAL CURRENT INVOICE | | | | \$427,197.12 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|---------------|---------------------|
| Bessonette, John | Partner | 11.50 | \$14,087.50 |
| Eckstein, Kenneth H. | Partner | 12.20 | 18,300.00 |
| Greenberg, Mayer | Partner | 13.00 | 17,225.00 |
| Ringer, Rachael L. | Partner | 11.00 | 12,650.00 |
| Rosenbaum, Jordan M. | Partner | 5.90 | 7,080.00 |
| Blabey, David E. | Counsel | 5.10 | 5,355.00 |
| Stoopack, Helayne O. | Counsel | 16.80 | 18,060.00 |
| Blain, Hunter | Associate | 3.10 | 1,813.50 |
| Gange, Caroline | Associate | 12.70 | 10,668.00 |
| Khvatskaya, Mariya | Associate | 15.10 | 13,665.50 |
| Kontorovich, Ilya | Associate | 0.70 | 633.50 |
| Minerva, Benjamin | Paralegal | 1.80 | 774.00 |
| TOTAL FEES | | 108.90 | \$120,312.00 |

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|-----------------------|----------|
| Cab Fares - Odyssey | \$650.40 |
| In-House/Meals | 80.00 |
| Lexis Online Research | 548.66 |
| Meetings | 551.58 |



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Asset Analysis and Recovery

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Other Fees | 44.00 |
| Pacer Online Research | 6.20 |
| Photocopying | 188.90 |
| Transcript Fees | 68.40 |
| Westlaw Online Research | 1,301.48 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$3,439.62 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 2/1/2020 | Stoopack, Helayne O. | Emails with J. Bessonette re: potential post-emergence structures and related diligence. | 0.40 | \$430.00 |
| 2/1/2020 | Gange, Caroline | Emails w/ AHC professionals re information sharing procedures. | 0.20 | 168.00 |
| 2/3/2020 | Bessonette, John | Telephonically attend Debtor/AHC presentation regarding management business plan (4.5); confs/emails with FTI re same (.8); review diligence materials from FTI and prioritize for discussion with FTI and KL (1.5). | 6.80 | 8,330.00 |
| 2/3/2020 | Rosenbaum, Jordan M. | Meeting with AHC and Purdue re Debtors' business plan. | 4.50 | 5,400.00 |
| 2/3/2020 | Eckstein, Kenneth H. | Prep for (.8) and attend full day AHC meeting w/ company regarding management business plan (4.5) and pre-meeting with AHC (1.2). | 6.50 | 9,750.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 2/3/2020 | Ringer, Rachael L. | Attend full-day diligence meeting with Debtors re: management business plan and plan issues (4.5); and pre-meeting with AHC (1.2). | 5.70 | 6,555.00 |
| 2/3/2020 | Greenberg, Mayer | Discussion with M. Khvatskaya and H. Stoopack re tax issues (.1); review materials re tax diligence (.5). | 0.60 | 795.00 |
| 2/3/2020 | Stoopack, Helayne O. | Disc. w/ M. Greenberg, M. Khvatskaya re tax issues (.1); research re same (1.5), attend portion of debtors/AHC committee meeting regarding business plan (1.2); review PJT presentation re same (.7). | 3.50 | 3,762.50 |
| 2/3/2020 | Blabey, David E. | Attend AHC meeting with Debtors re business plan update and other issues. | 4.50 | 4,725.00 |
| 2/3/2020 | Khvatskaya, Mariya | Review presentations from Debtor/AHC meeting re Debtors' business plan (.3), discussion with M. Greenberg, H. Stoopack re tax issues (.1). | 0.40 | 362.00 |
| 2/3/2020 | Gange, Caroline | Prep for (.4) and attend meeting with AHC and Debtors re business plan (4.5). | 4.90 | 4,116.00 |
| 2/4/2020 | Bessonette, John | Call with FTI re due diligence status (.5); review and reply to emails with FTI re same (.6). | 1.10 | 1,347.50 |
| 2/4/2020 | Rosenbaum, Jordan M. | Call with FTI regarding diligence status. | 0.50 | 600.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 2/4/2020 | Eckstein, Kenneth H. | Call w/ DPW re info sharing protocol (0.3); email w/ R. Ringer re same (0.2). | 0.50 | 750.00 |
| 2/4/2020 | Kontorovich, Ilya | Participate on FTI call on legal due diligence. | 0.60 | 543.00 |
| 2/4/2020 | Khvatkaya, Mariya | Review IAC diligence materials. | 1.20 | 1,086.00 |
| 2/5/2020 | Greenberg, Mayer | Review/revise tax issues memo. | 0.60 | 795.00 |
| 2/5/2020 | Stoopack, Helayne O. | Review tax memo. | 0.60 | 645.00 |
| 2/5/2020 | Blabey, David E. | Review protocol for information sharing with non-consenting states. | 0.30 | 315.00 |
| 2/5/2020 | Khvatkaya, Mariya | Review/revise memo re tax issues. | 0.50 | 452.50 |
| 2/5/2020 | Gange, Caroline | Emails w/ DPW and AHC members re information sharing protocol (.6); prepare list of view-only designees (.3). | 0.90 | 756.00 |
| 2/6/2020 | Bessonette, John | Review and reply to emails w/ FTI regarding diligence issues. | 0.50 | 612.50 |
| 2/6/2020 | Greenberg, Mayer | Prepare for tax call (.2); call with BR and FTI re tax matters (1.0); review and consider changes to tax issues (.7). | 1.90 | 2,517.50 |
| 2/6/2020 | Eckstein, Kenneth H. | Call w/ Houlihan re diligence updates (0.5), attend call with FTI/Houlihan regarding info sharing protocol (0.7). | 1.20 | 1,800.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 2/6/2020 | Ringer, Rachael L. | Emails with AHC professionals re: information sharing protocol and related updates (.3), discussion with FTI/Houlihan re: same (.7), numerous emails with FTI/Houlihan re: same (.5), coordinate diligence lists for Sacklers/Debtors with AHC members (.4), emails with diligence subcommittee re same (.3). | 2.20 | 2,530.00 |
| 2/6/2020 | Stoopack, Helayne O. | Call with FTI and BR re: open tax items. | 1.00 | 1,075.00 |
| 2/6/2020 | Blabey, David E. | Attend portion of call with FTI re information sharing protocol (.3). | 0.30 | 315.00 |
| 2/6/2020 | Blain, Hunter | Review/revise list of members with diligence access and review same (2.0), coordinate with B. Minerva re same (0.1), coordinate with C. Gange re same (0.2). | 2.30 | 1,345.50 |
| 2/6/2020 | Khvatkaya, Mariya | Tax call with FTI and BR re: tax issues (1); revise memo re same (.5). | 1.50 | 1,357.50 |
| 2/6/2020 | Gange, Caroline | Emails w/ DPW and AHC professionals/members re procedures for gaining access to data room (1.4); organize/coordinate AHC members signed acknowledgments re same (.6); discussions w/ H. Blain re same (.2). | 2.20 | 1,848.00 |
| 2/6/2020 | Minerva, Benjamin | Prepare diligence user information spreadsheet. | 1.80 | 774.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/7/2020 | Blain, Hunter | Revise protective order list and verify individuals (0.6), call with C. Gange re same (0.2). | 0.80 | 468.00 |
| 2/7/2020 | Gange, Caroline | Organize access for view-only designees (.5); emails and calls w/ DPW, AHC members re same (1.0), call with H. Blain re same (.2). | 1.70 | 1,428.00 |
| 2/10/2020 | Ringer, Rachael L. | Emails with AHC professionals re: info sharing order (.3). | 0.30 | 345.00 |
| 2/10/2020 | Khvatskaya, Mariya | Review revised memo on tax issues (0.8); review tax issues list (0.1). | 0.90 | 814.50 |
| 2/11/2020 | Stoopack, Helayne O. | Review FTI presentation re: diligence update (1); mark-up draft memo re: tax issues(1.2). | 2.20 | 2,365.00 |
| 2/12/2020 | Bessonette, John | Review and reply to emails w/ FTI diligence (.3). | 0.30 | 367.50 |
| 2/12/2020 | Eckstein, Kenneth H. | Correspond with AHC professionals re diligence issues. | 1.50 | 2,250.00 |
| 2/12/2020 | Greenberg, Mayer | Review memo and prepare for tax call (.8); emails with other tax counsel re tax diligence (.2). | 1.00 | 1,325.00 |
| 2/12/2020 | Ringer, Rachael L. | Emails with AHC professionals re: KPMG protocol (.3). | 0.30 | 345.00 |
| 2/12/2020 | Kontorovich, Ilya | Review agreement re: autoinjector. | 0.10 | 90.50 |
| 2/12/2020 | Khvatskaya, Mariya | Review/revise tax memo re: tax analysis. | 0.30 | 271.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 2/13/2020 | Eckstein, Kenneth H. | Call w/ D. Molton re diligence issues (0.5); call w/ AHC professionals re diligence issues (0.7); review FTI materials and correspondence w/ AHC professionals re diligence issues (0.8). | 2.00 | 3,000.00 |
| 2/13/2020 | Greenberg, Mayer | Call with B. Curran at DPW and H. Stoopack re various tax issues (.5); attend portion of AHC tax team call re same (.4); e-mails w/ KL tax team re DPW call (.3); review and suggest revisions to tax memo (.8). | 2.00 | 2,650.00 |
| 2/13/2020 | Stoopack, Helayne O. | Prepare for (0.2) and attend call with M. Greenberg, B. Curran (DPW) re: tax issues (0.5) ; diligence call w/ AHC professionals re: trusts (1.3); attend AHC Tax Advisors call re tax diligence (0.9); revise memo re: tax issues(0.8). | 3.70 | 3,977.50 |
| 2/13/2020 | Khvatkaya, Mariya | Prepare for (0.1) and attend portion of (0.9) AHC tax advisors call; revise tax memo (1.4). | 2.40 | 2,172.00 |
| 2/13/2020 | Gange, Caroline | Emails w/ DPW and AHC members re view only data room. | 0.60 | 504.00 |
| 2/14/2020 | Greenberg, Mayer | Review e-mails from Brown Rudnick re revised memo on tax issues. | 0.50 | 662.50 |
| 2/14/2020 | Khvatkaya, Mariya | Review emails from Brown Rudnick re: tax issues memo. | 0.20 | 181.00 |
| 2/14/2020 | Gange, Caroline | Emails w/ AHC members re view-only data room. | 0.30 | 252.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/17/2020 | Greenberg, Mayer | Review impact of tax issues (0.4); emails w/ KL team re same (0.1). | 0.50 | 662.50 |
| 2/17/2020 | Gange, Caroline | Emails w/ DPW and AHC members re view-only data rooms. | 0.30 | 252.00 |
| 2/18/2020 | Bessonette, John | Review/revise FTI autoinjector presentation (.5); call with AHC professionals re autoinjector agreement (.6); further review of materials for AHC distribution re autoinjector (.5); call with diligence subcommittee re autoinjector (1.0). | 2.60 | 3,185.00 |
| 2/18/2020 | Rosenbaum, Jordan M. | Attend call with FTI re autoinjector diligence (.6); review autoinjector agreement (.3). | 0.90 | 1,080.00 |
| 2/18/2020 | Greenberg, Mayer | Discussion with H. Stoopack and M. Khvatskaya re tax items and diligence calls (0.5); review e-mails re tax review of diligence documents (0.1). | 0.60 | 795.00 |
| 2/18/2020 | Ringer, Rachael L. | Attend portion of diligence call with AHC professionals re: autoinjector (.3), emails with Sacklers re: side letter (.2). | 0.50 | 575.00 |
| 2/18/2020 | Stoopack, Helayne O. | Prepare for (0.3) and attend meeting with M. Greenberg, M. Khvatskaya re tax issues (0.5); follow up review of diligence issues (0.5). | 1.30 | 1,397.50 |
| 2/18/2020 | Khvatskaya, Mariya | Prepare for (1.0) and attend meeting with M. Greenberg, H. Stoopack re: tax issues, diligence (0.5). | 1.50 | 1,357.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/18/2020 | Gange, Caroline | Emails w/ DPW and AHC members re access to view-only data rooms. | 0.40 | 336.00 |
| 2/19/2020 | Greenberg, Mayer | Review and consider KPMG protocol as related to AHC access to diligence (.8); call with M. Khavtskaya, H. Stoopack, R. Ringer, FTI and BR re changes to draft protocol (.5). | 1.30 | 1,722.50 |
| 2/19/2020 | Bessonette, John | Review emails from FTI re Nalmefene agreement (0.2). | 0.20 | 245.00 |
| 2/19/2020 | Stoopack, Helayne O. | Prepare for (0.2) and attend call with M. Greenberg, M. Khavtskaya, R. Ringer, FTI, BR re changes to protocol (0.5); review KPMG protocol (0.7); emails w/ AHC Tax group re: same (0.4). | 1.80 | 1,935.00 |
| 2/19/2020 | Khavtskaya, Mariya | Prepare for (0.3) and attend call with M. Greenberg, H. Stoopack, R. Ringer, FTI, and BR tax re: tax issues (0.5); review the KPMG protocol (1.2). | 2.00 | 1,810.00 |
| 2/19/2020 | Gange, Caroline | Emails w/ DPW re information sharing (0.2), arrange dial-in for 2/21 hearing (0.1). | 0.30 | 252.00 |
| 2/20/2020 | Ringer, Rachael L. | Emails with KL tax team re: KPMG information sharing issues (.2), call with Debtors re: same (.2), review procedures re: same (.3); attend diligence call with Sacklers, UCC, etc. re: email discovery (1.0), call with E. Vonnegut re: KPMG diligence sharing (.3). | 2.00 | 2,300.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 2/20/2020 | Eckstein, Kenneth H. | Prepare for hearing re KPMG Protocol (0.5). | 0.50 | 750.00 |
| 2/20/2020 | Greenberg, Mayer | E-mail/discussions with R Ringer, M Khavtskaya, H Stoopack re KPMG protocol (.5); review and comment on proposed revisions to protocol (1.4). | 1.90 | 2,517.50 |
| 2/20/2020 | Stoopack, Helayne O. | Call and emails w/ M. Greenberg, M. Khavtskaya, AHC Tax Group re: KPMG Protocol (0.5); mark-up of same (0.8). | 1.30 | 1,397.50 |
| 2/20/2020 | Khavtskaya, Mariya | Review and revise KPMG protocol (.9); correspondence re: same with M. Greenberg and H. Stoopack (.3). | 1.20 | 1,086.00 |
| 2/21/2020 | Greenberg, Mayer | Review hearing decision regarding KPMG protocol. | 0.30 | 397.50 |
| 2/21/2020 | Khavtskaya, Mariya | Review the hearing outcome re: KPMG protocol. | 0.40 | 362.00 |
| 2/21/2020 | Gange, Caroline | Emails w/ Debevoise and Houlihan re information sharing. | 0.60 | 504.00 |
| 2/24/2020 | Greenberg, Mayer | Draft KL tax team emails re tax issues. | 0.20 | 265.00 |
| 2/24/2020 | Gange, Caroline | Emails w/ Debevoise and AHC re information sharing. | 0.30 | 252.00 |
| 2/26/2020 | Greenberg, Mayer | Emails/discussions re tax issues with M. Khavtskaya. | 0.30 | 397.50 |
| 2/26/2020 | Khavtskaya, Mariya | Discuss the outstanding tax diligence issues for the upcoming tax call with M. Greenberg. | 0.30 | 271.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|---------------|---------------------|
| 2/27/2020 | Greenberg, Mayer | Participate with FTI and BR on weekly tax call (0.5); draft email with comments to agenda for meeting w/ KL bankruptcy group (0.3); meeting and discussion with M. Khvatskaya and H. Stoopack re tax issues to be discussed with Bankruptcy Dep't (0.5). | 1.30 | 1,722.50 |
| 2/27/2020 | Stoopack, Helayne O. | AHC Tax Professionals call re: open issues (0.5); disc. w/ M. Greenberg, M. Khvatskaya re: tax issues to be discussed with KL bankruptcy group (0.5). | 1.00 | 1,075.00 |
| 2/27/2020 | Khvatskaya, Mariya | Prepare for (0.2) and attend call with BR and FTI re: tax status (0.5); meeting with M. Greenberg and H. Stoopack re: agenda for meeting with bankruptcy colleagues re tax work streams (0.5); prepare an agenda and list of tax issues and work streams (0.8). | 2.00 | 1,810.00 |
| 2/28/2020 | Khvatskaya, Mariya | Review FTI diligence updates (.3). | 0.30 | 271.50 |
| TOTAL | | | 108.90 | \$120,312.00 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 12.00 | \$14,700.00 |
| Eckstein, Kenneth H. | Partner | 4.20 | 6,300.00 |
| Ringer, Rachael L. | Partner | 8.80 | 10,120.00 |
| Rosenbaum, Jordan M. | Partner | 0.80 | 960.00 |
| Blabey, David E. | Counsel | 2.90 | 3,045.00 |
| Blain, Hunter | Associate | 2.60 | 1,521.00 |
| Gange, Caroline | Associate | 12.80 | 10,752.00 |
| Kontorovich, Ilya | Associate | 0.90 | 814.50 |
| TOTAL FEES | | 45.00 | \$48,212.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|------------|
| 2/1/2020 | Gange, Caroline | Review lease motion and emails (.8); draft summary update email re same (1.1). | 1.90 | \$1,596.00 |
| 2/4/2020 | Gange, Caroline | Emails w/ DPW and FTI re autoinjector and lease motion diligence. | 0.30 | 252.00 |
| 2/6/2020 | Ringer, Rachael L. | Call with DPW re: Nalmefene Autoinjector agreement/motion (.9). | 0.90 | 1,035.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 2/6/2020 | Gange, Caroline | Attend portion of call w/ Company & UCC re autoinjector agreement. | 0.60 | 504.00 |
| 2/12/2020 | Ringer, Rachael L. | Call with Akin re: autoinjector position (.3), review summary of motion re: same (.3). | 0.60 | 690.00 |
| 2/12/2020 | Bessonette, John | Review Nalmefene agreement (0.8); emails re same (0.1). | 0.90 | 1,102.50 |
| 2/12/2020 | Blain, Hunter | Review nalmefene development pleading (0.3), summarize same for distribution to AHC (0.4). | 0.70 | 409.50 |
| 2/13/2020 | Bessonette, John | Review Nalmefene diligence and agreement (2.5); emails w/ FTI re same (0.5); circulate summary of issues and analyses to AHC professionals (0.4); review and reply to emails from AHC professionals re same (0.3). | 3.70 | 4,532.50 |
| 2/14/2020 | Bessonette, John | Prep for call on Nalmefene agreement (0.4); call with FTI and HL re autoinjector agreement diligence (0.7), circulate update email to KL team re same (0.3); follow up with DPW re same (0.4); review issues and prepare talking points re same (1.5); emails with DPW re same (0.5). | 3.80 | 4,655.00 |
| 2/16/2020 | Bessonette, John | Emails with Debtors and AHC advisors regarding Nalmefene agreement diligence. | 0.30 | 367.50 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 2/17/2020 | Bessonette, John | Prepare for (0.4) and attend (0.7) call with Debtor advisors and AHC advisors on Nalmefene autoinjector agreement; review agreement (1.6); review emails from FTI re same (0.1). | 2.80 | 3,430.00 |
| 2/17/2020 | Rosenbaum, Jordan M. | Attend call with FTI and DPW re autoinjector agreement (0.7), further review of autoinjector agreement (0.1). | 0.80 | 960.00 |
| 2/19/2020 | Ringer, Rachael L. | Call with J. Rice re: nalmefene autoinjector agreement (.8), follow-up with M. Diaz re: same (.3), call with Dechert re: same (.2), emails with AHC professionals re: same (.3). | 1.60 | 1,840.00 |
| 2/19/2020 | Eckstein, Kenneth H. | Review recent case filings (0.2); o/c re same (0.4), review autoinjector motion (0.4). | 1.00 | 1,500.00 |
| 2/19/2020 | Blabey, David E. | Discuss autoinjector pleading with R. Ringer and C. Gange. | 0.20 | 210.00 |
| 2/19/2020 | Gange, Caroline | Prepare draft autoinjector response pleading (2.8); emails and discussions w/ FTI re same (.3); review FTI documents re same (.7). | 3.80 | 3,192.00 |
| 2/20/2020 | Ringer, Rachael L. | Call with Debtors re: autoinjector motion (.5), review/revise pleadings re: same (1.5), revise email update to clients re: same (.3), emails with AHC members re: same (.4), emails with DPW re: same (.3), correspondence with D. Blabey re: same (.3), discs with C. Gange re: same (.2). | 3.50 | 4,025.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 2/20/2020 | Eckstein, Kenneth H. | Review Autoinjector motion and AHC issues (0.2); o/c re same (0.4); call w/ DPW re Autoinjector motion (0.5); review and comment on draft pleading (0.6). | 1.70 | 2,550.00 |
| 2/20/2020 | Blabey, David E. | Edit draft statement re nalmefene motion (1); call with DPW, K. Eckstein, R. Ringer re same (.5); further edits to statement (.5). | 2.00 | 2,100.00 |
| 2/20/2020 | Blain, Hunter | Review emails regarding hearing on autoinjector and lease agreements (0.1). | 0.10 | 58.50 |
| 2/20/2020 | Gange, Caroline | Review/revise autoinjector pleading (2.6); discussions w/ R. Ringer re same (.2); call w/ DPW re same (.5); review UCC and NCSG responses to same (1.0), prepare materials for 2/21 hearing (.4). | 4.70 | 3,948.00 |
| 2/21/2020 | Ringer, Rachael L. | Attend hearing re: autoinjector, lease, KPMG retention (0.9), follow-up meeting with AHC members re: same (.5), prepare for hearing re: same (.8). | 2.20 | 2,530.00 |
| 2/21/2020 | Bessonette, John | Review and reply to emails from FTI re hearing on autoinjector agreement and case updates. | 0.50 | 612.50 |
| 2/21/2020 | Eckstein, Kenneth H. | Prepare for (0.1) and attend court hearing re KPMG protocol, autoinjector (0.9) follow-up client conference re: same (.5). | 1.50 | 2,250.00 |
| 2/21/2020 | Blabey, David E. | Attend portion of autoinjector and lease hearing telephonically. | 0.70 | 735.00 |



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Business Operations

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|---|--------------|--------------------|
| 2/21/2020 | Blain, Hunter | Prepare for (0.2) and telephonically attend hearing re autoinjector, lease, KPMG retention (0.9), summarize same hearing for distribution to AHC (0.7). | 1.80 | 1,053.00 |
| 2/21/2020 | Kontorovich, Ilya | Telephonically attend hearing Re KPMG retention for tax issues. | 0.90 | 814.50 |
| 2/21/2020 | Gange, Caroline | Prepare for (0.1) and attend hearing re lease and autoinjector motions (0.9); follow-up meeting with AHC re same (.5). | 1.50 | 1,260.00 |
| TOTAL | | | 45.00 | \$48,212.50 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 9.90 | \$14,850.00 |
| Ringer, Rachael L. | Partner | 12.00 | 13,800.00 |
| Blabey, David E. | Counsel | 3.30 | 3,465.00 |
| Blain, Hunter | Associate | 0.50 | 292.50 |
| Gange, Caroline | Associate | 0.80 | 672.00 |
| Minerva, Benjamin | Paralegal | 2.90 | 1,247.00 |
| TOTAL FEES | | 29.40 | \$34,326.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 2/4/2020 | Minerva, Benjamin | Coordinate organization of hearing transcripts. | 0.20 | \$86.00 |
| 2/5/2020 | Ringer, Rachael L. | Discussion with M. Cyganowski re: mediation order (.3), review emails from S. Gilbert re: mediation order (.5), further emails with AHC professionals re: coordinating same (.5). | 1.30 | 1,495.00 |
| 2/7/2020 | Ringer, Rachael L. | Call with S. Gilbert re: mediation order/motion (.3), draft update to AHC re: same (.3), emails with S. Gilbert re: same (.2). | 0.80 | 920.00 |
| 2/7/2020 | Eckstein, Kenneth H. | Review/revise mediation order (0.8). | 0.80 | 1,200.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 2/7/2020 | Gange, Caroline | Review precedent re mediation order (.2); review revised mediation motion/order (.6). | 0.80 | 672.00 |
| 2/9/2020 | Ringer, Rachael L. | Review/revise mediation order (.7), discussion with D. Blabey re: same (.3), review precedent re: same (.4), incorporate comments from G. Cicero re: same (.3), review UCC comments to same (.2). | 1.90 | 2,185.00 |
| 2/9/2020 | Blabey, David E. | Review and comment on R. Ringer edits to debtors' proposed mediation order (.4); discuss same w/ R. Ringer. (.3). | 0.70 | 735.00 |
| 2/10/2020 | Eckstein, Kenneth H. | Conf call w/ AHC professionals re mediation order and issues (0.5); review order and comment re same (0.2). | 0.70 | 1,050.00 |
| 2/10/2020 | Blabey, David E. | Call with Ad Hoc Committee professionals re debtors' proposed mediation order (0.5); revise same (0.5). | 1.00 | 1,050.00 |
| 2/11/2020 | Eckstein, Kenneth H. | Conf call w/ Sackler Parties, A. Preis re mediation order (0.4); review revisions to mediation order and comment (0.7). | 1.10 | 1,650.00 |
| 2/12/2020 | Eckstein, Kenneth H. | Review mediation order and issue (0.6). | 0.60 | 900.00 |
| 2/13/2020 | Ringer, Rachael L. | Coordinate upcoming meetings with BR (.5), calls (x2) with DPW re: mediation order/motion (1.5), corr. with K. Eckstein re same (.6). | 2.60 | 2,990.00 |
| 2/13/2020 | Blabey, David E. | Exchange emails with K. Eckstein re case issues, open items. | 0.40 | 420.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/18/2020 | Ringer, Rachael L. | Coordinate schedules re: upcoming meetings (.5), revise mediation order (.3), finalize edits to same (.6). | 1.40 | 1,610.00 |
| 2/18/2020 | Blabey, David E. | Review and provide edits to revised mediation order. | 1.20 | 1,260.00 |
| 2/19/2020 | Ringer, Rachael L. | Call with AHC professionals and A. Troop re: mediation order (.5), call with DPW, Akin, A. Troop, AHC professionals re: mediation order (1.5). | 2.00 | 2,300.00 |
| 2/19/2020 | Eckstein, Kenneth H. | Review mediation order and motion (0.6); conf call w/ professionals re comments to order/motion (1.5). | 2.10 | 3,150.00 |
| 2/19/2020 | Minerva, Benjamin | Calls with CourtCall re: 2/21 hearing line (0.3); emails with C. Gange re: same (0.1); prepare electronic device form for 2/21 hearing (0.3). | 0.70 | 301.00 |
| 2/20/2020 | Ringer, Rachael L. | Call w/ AHC professionals re: mediation order (.3). | 0.30 | 345.00 |
| 2/20/2020 | Eckstein, Kenneth H. | Review mediation motion and order (0.7); call w/ A. Preis, A. Troop, D. Molton re comments to same (1.3); conf call w/ AHC professionals re comment (0.7); revise order (0.8). | 3.50 | 5,250.00 |
| 2/20/2020 | Blain, Hunter | Prepare materials for 2/21 hearing (0.4) coordinate with B. Minerva re same (0.1). | 0.50 | 292.50 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 2/20/2020 | Minerva, Benjamin | Prepare electronic device form for 2/21 hearing (0.2); emails and calls with chambers re: same (0.2). Update and organize internal records re: court filings (0.2); prepare binders and documents for 2/21 hearing (1.0); calls and emails with H. Blain re: same (0.1). | 1.70 | 731.00 |
| 2/24/2020 | Eckstein, Kenneth H. | Correspond w/ DPW re mediation order (0.3); review recent case correspondence and pleadings (0.5); call w/ A. Troop re mediation order (0.3). | 1.10 | 1,650.00 |
| 2/25/2020 | Ringer, Rachael L. | Call with DPW re: mediation order (.5), pre-call with A. Troop re: same (.7), discussions with K. Eckstein re: same (.5). | 1.70 | 1,955.00 |
| 2/25/2020 | Minerva, Benjamin | Emails with Veritext re: 2/21 hearing transcript (0.1); register check re: same (0.2). | 0.30 | 129.00 |
| TOTAL | | | 29.40 | \$34,326.50 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 2.30 | \$2,645.00 |
| Blain, Hunter | Associate | 9.90 | 5,791.50 |
| Gange, Caroline | Associate | 10.50 | 8,820.00 |
| Minerva, Benjamin | Paralegal | 7.50 | 3,225.00 |
| TOTAL FEES | | 30.20 | \$20,481.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|------------|
| 2/4/2020 | Ringer, Rachael L. | Review Gilbert fee statement (.2), call with K. Quinn re: same (.3), review FTI fees (.5), emails with C. Gange re: same (.2), calls (x2) with HL re: retention issues and engagement letter (.6). | 1.80 | \$2,070.00 |
| 2/4/2020 | Blain, Hunter | Review December invoice for privilege/confidentiality issues and compliance with UST guidelines (0.5). | 0.50 | 292.50 |
| 2/4/2020 | Gange, Caroline | Review/revise AHC profs fee statements. | 0.80 | 672.00 |
| 2/5/2020 | Blain, Hunter | Review/revise December invoice for privilege/confidentiality issues and compliance with UST guidelines (1.4). | 1.40 | 819.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 2/5/2020 | Gange, Caroline | Review/revise AHC professionals' fee statements (.8); discuss same w/ R. Ringer (.3). | 1.10 | 924.00 |
| 2/5/2020 | Minerva, Benjamin | Update December fee statement (1.6); file and serve Gilbert and Otterbourg December fee statement (0.4). | 2.00 | 860.00 |
| 2/6/2020 | Blain, Hunter | Review/revise December invoice for privilege/confidentiality issues and compliance with UST guidelines (1.1). | 1.10 | 643.50 |
| 2/6/2020 | Gange, Caroline | Review Dec. invoice for privilege/confidentiality issues and compliance with UST guidelines (3.6); review FTI December invoice (.3); discussions w/ R. Ringer re same (0.2). | 4.10 | 3,444.00 |
| 2/7/2020 | Gange, Caroline | Review December invoice for privilege/confidentiality issues and compliance with UST guidelines. | 2.20 | 1,848.00 |
| 2/10/2020 | Blain, Hunter | Review December invoice for privilege/confidentiality issues and compliance with UST guidelines (1), coordinate with B. Minerva re same (0.1). | 1.10 | 643.50 |
| 2/10/2020 | Minerva, Benjamin | Update December fee statement (1.1); emails with H. Blain re: same (0.2). | 1.30 | 559.00 |
| 2/18/2020 | Ringer, Rachael L. | Emails with DPW/Akin re: Houlihan engagement letter (.2). | 0.20 | 230.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|---|-------|--------|
| 2/18/2020 | Blain, Hunter | Discussions with C. Gange re first interim fee application (0.1), research re same (0.1). | 0.20 | 117.00 |
| 2/18/2020 | Gange, Caroline | Emails w/ R. Ringer and Purdue re payment of November fees (0.2); emails w/ H. Blain re first interim fee application (0.2). | 0.40 | 336.00 |
| 2/20/2020 | Blain, Hunter | Discussion with B. Minerva re January invoice and status of December invoice (0.1), communications with billing re same (0.1), discussions with R. Ringer and C. Gange re interim fee application (0.1), draft email to AHC professionals re same (0.2), review January expenses (0.1). | 0.60 | 351.00 |
| 2/20/2020 | Gange, Caroline | Review FTI final fee statement (.2); emails with AHC professionals re interim fee applications (.4). | 0.60 | 504.00 |
| 2/20/2020 | Minerva, Benjamin | File and serve December FTI fee statement. | 0.40 | 172.00 |
| 2/21/2020 | Blain, Hunter | Discussion with R. Ringer re December and January invoices (0.1). | 0.10 | 58.50 |
| 2/24/2020 | Blain, Hunter | Coordinate with B. Minerva re January bill and discussion with R. Ringer re current status of same (0.1). | 0.10 | 58.50 |
| 2/24/2020 | Minerva, Benjamin | Update January fee statement (0.8); calls and emails with H. Blain and billing re: same (0.3). | 1.10 | 473.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|--------|
| 2/25/2020 | Ringer, Rachael L. | Call with DPW re: HL retention (.3). | 0.30 | 345.00 |
| 2/25/2020 | Blain, Hunter | Coordinate with B. Minerva and billing re January invoice (0.1), review interim fee order regarding procedure (0.1), review December invoice for privilege/confidentiality issues and compliance with UST guidelines (0.8), review January invoice for privilege/confidentiality issues and compliance with UST guidelines (0.2). | 1.20 | 702.00 |
| 2/25/2020 | Gange, Caroline | Emails w/ AHC re interim fee apps (.5); review precedent re same (.3). | 0.80 | 672.00 |
| 2/25/2020 | Minerva, Benjamin | Various emails with H. Blain and billing re: January invoice (0.3); organize interim fee application precedent (0.2). | 0.50 | 215.00 |
| 2/26/2020 | Blain, Hunter | Review December invoice for privilege/confidentiality issues and compliance with UST guidelines (0.3), review January invoice for privilege/confidentiality issues and compliance with UST guidelines (1.1). | 1.40 | 819.00 |
| 2/26/2020 | Gange, Caroline | Multiple emails and calls with AHC profs re interim fee statement procedures. | 0.50 | 420.00 |
| 2/26/2020 | Minerva, Benjamin | Update December fee statement (1.0); emails with H. Blain re: same (0.2). | 1.20 | 516.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|---|--------------|--------------------|
| 2/27/2020 | Blain, Hunter | Review January invoice for privilege/confidentiality issues and compliance with UST guidelines (1.2). | 1.20 | 702.00 |
| 2/27/2020 | Minerva, Benjamin | Update January Invoice (0.8); correspond with H. Blain and billing re: same (0.2). | 1.00 | 430.00 |
| 2/28/2020 | Blain, Hunter | Draft third monthly fee statement (0.8), discussions with billing re December expenses (0.2). | 1.00 | 585.00 |
| TOTAL | | | 30.20 | \$20,481.50 |



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Emergency Financing

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|---------------------|
| Bessonette, John | Partner | 0.50 | \$612.50 |
| Eckstein, Kenneth H. | Partner | 37.00 | 55,500.00 |
| Greenberg, Mayer | Partner | 0.20 | 265.00 |
| Ringer, Rachael L. | Partner | 45.40 | 52,210.00 |
| Rosenbaum, Jordan M. | Partner | 0.60 | 720.00 |
| Blain, Hunter | Associate | 1.60 | 936.00 |
| Gange, Caroline | Associate | 9.10 | 7,644.00 |
| Khvatskaya, Mariya | Associate | 0.30 | 271.50 |
| TOTAL FEES | | 94.70 | \$118,159.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 2/3/2020 | Ringer, Rachael L. | Prepare for (.3) and attend call with Debtors/UCC re: ERF (1), follow-up discussions with AHC members and Debtors re: same (.5). | 1.80 | \$2,070.00 |
| 2/3/2020 | Eckstein, Kenneth H. | Call w/ company and UCC re ERF (1.0). | 1.00 | 1,500.00 |
| 2/4/2020 | Ringer, Rachael L. | Emails with D. Molton and K. Eckstein re: ERF issues (.2). | 0.20 | 230.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 2/4/2020 | Eckstein, Kenneth H. | Calls w/ AHC professionals re ERF (.5), review comment from McClay (.1); correspond with R. Ringer re same (0.2). | 0.80 | 1,200.00 |
| 2/5/2020 | Ringer, Rachael L. | Call with DPW re: ERF (.4), numerous emails with DPW re: same (.2), call with K. Eckstein re: same (.2), revise draft re: same (.4), lengthy emails to J. Guard re: same (1), call with J. Guard re: same (.3), draft summary of negotiating points on ERF (.3), emails with ERF working group re: same (.3), emails with AHC members re: same (.6). | 3.70 | 4,255.00 |
| 2/5/2020 | Eckstein, Kenneth H. | Call w/ E. Vonnegut re ERF (0.5), call with R Ringer re: same (0.2). | 0.70 | 1,050.00 |
| 2/6/2020 | Ringer, Rachael L. | Discussion with E. Vonnegut re: ERF proposal (.3), emails with AHC members re: same (.4), call with BR re: ERF (.4). | 1.10 | 1,265.00 |
| 2/6/2020 | Eckstein, Kenneth H. | Calls w/ E. Vonnegut re ERF (1.4); call w/ A. Troop re ERF issues (0.7). | 2.10 | 3,150.00 |
| 2/7/2020 | Eckstein, Kenneth H. | Call w/ A. Troop re ERF (0.4); call w/ A. Pries re ERF (0.4); correspond with AHC professionals re same (0.8); review memo to AHC re ERF issues (0.6); conf call w/ AHC Members re ERF, issues, next steps (1.2). | 3.40 | 5,100.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 2/7/2020 | Ringer, Rachael L. | Draft email to DPW re: ERF (.6), corr. with K. Eckstein re: same (.5), call with DPW re: ERF updates/open issues (.7), further emails with AHC members re: same (.4), call with ERF working group re: ERF issues (1.2), emails with K. Eckstein re: same (.5), review ERF proposal from DPW (.3), emails with AHC re: same (.1), calls (x2) with AHC members re: same (.1). | 4.40 | 5,060.00 |
| 2/7/2020 | Gange, Caroline | Call w/ ERF subcommittee re ERF updates. | 1.20 | 1,008.00 |
| 2/8/2020 | Eckstein, Kenneth H. | Review draft revised ERF (1.2); comment on portions of same (1.5); follow-up calls and correspondence with AHC members/professionals re same (0.3). | 3.00 | 4,500.00 |
| 2/9/2020 | Eckstein, Kenneth H. | Call w/ ERF Subcommittee re: latest issues with ERF (.9); review memo re ERF issues (.8); c/w R. Ringer re same (0.2); call w/ A. Preis re ERF [2x] (0.7); correspond with AHC professionals and members re mark-ups of same (0.8). | 3.40 | 5,100.00 |
| 2/9/2020 | Ringer, Rachael L. | Revise issues list re: ERF per comments from D. Molton (.3), emails with AHC members re: same (.2), attend call with AHC members re: ERF issues and process (.9), follow-up call with A. Infinger re: same (.2), discussion with K. Eckstein re: same (.2). | 1.80 | 2,070.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/10/2020 | Eckstein, Kenneth H. | Review and comment revised draft ERF (1.6); c/w R. Ringer re ERF issues (0.6); correspond w/ clients re ERF issues (0.7); call w/ A. Troop, D. Molton, McClay re same(0.7). | 3.60 | 5,400.00 |
| 2/10/2020 | Ringer, Rachael L. | Substantial revisions to ERF proposal (3.2), calls (x2) with E. Vonnegut re: same (.2), call with Brown Rudnick re: same (.1), follow-up call with K. Eckstein re: proposal (.6), emails with AHC members re: edits to same (.5), review/incorporate edits to ERF proposal (.4), further revise same (.7). | 5.70 | 6,555.00 |
| 2/11/2020 | Ringer, Rachael L. | Revise AHC ERF proposal (1.5), emails with AHC members re: same (.5), review edits to same (.6), emails with AHC professionals and DPW re: same (.2), calls with AHC members re: same (.3), finalize ERF proposal (1.0). | 4.10 | 4,715.00 |
| 2/12/2020 | Ringer, Rachael L. | Emails with AHC members re: ERF status (.3), emails with DPW and AHC professionals re: same (.2). | 0.50 | 575.00 |
| 2/12/2020 | Eckstein, Kenneth H. | Review ERF revisions (0.6), o/c with R. Ringer re same (0.2). | 0.80 | 1,200.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 2/13/2020 | Ringer, Rachael L. | Call with E. Vonnegut re: ERF issues (.5), call with BR re: same (.8), conf with K. Eckstein re: same (.2) call with M. Cyganowski re: same (.8), follow-up with ERF working group re: same (.7), call with J. Guard re: same (.2), review emails from AHC members re: same (.2). | 3.40 | 3,910.00 |
| 2/13/2020 | Gange, Caroline | Discussions and emails w/ KL team re upcoming ERF meeting. | 0.80 | 672.00 |
| 2/14/2020 | Eckstein, Kenneth H. | Attend meeting w/ DOJ re ERF (3.0); Pre-meeting w/ clients to prep for ERF meeting (1.0); follow-up w/ R. Ringer, D. Molton re same (0.4). | 4.40 | 6,600.00 |
| 2/14/2020 | Ringer, Rachael L. | Attend portion of pre-meeting with AHC members re: ERF (.8), emails with AHC professionals re: same (.5). | 1.30 | 1,495.00 |
| 2/14/2020 | Blain, Hunter | Review hearing transcript re ERF guidance (1.5), summarize re same (0.1). | 1.60 | 936.00 |
| 2/14/2020 | Gange, Caroline | Call w/ AHC members re ERF proposal (2); draft update email/summary re same (.7); prepare for follow-up meeting re same (.2); prep call with AHC members re same (.8). | 3.70 | 3,108.00 |
| 2/19/2020 | Eckstein, Kenneth H. | Calls w/ DPW re ERF (0.6). | 0.60 | 900.00 |
| 2/21/2020 | Ringer, Rachael L. | Review ERF summary from Debtors (1.0), discuss same with K. Eckstein (.4). | 1.40 | 1,610.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/21/2020 | Eckstein, Kenneth H. | Review DPW mark-up to ERF (0.7); c/w R. Ringer re same (0.4). | 1.10 | 1,650.00 |
| 2/22/2020 | Ringer, Rachael L. | Call with DPW and Akin re: open issues in ERF draft (1.6). | 1.60 | 1,840.00 |
| 2/24/2020 | Ringer, Rachael L. | Draft summary of ERF call for professionals (1.4), emails with AHC professionals re: same (.4), discussion with K. Eckstein re: same (.4). | 2.20 | 2,530.00 |
| 2/24/2020 | Eckstein, Kenneth H. | C/w R. Ringer re ERF meeting and issues (0.4). | 0.40 | 600.00 |
| 2/25/2020 | Eckstein, Kenneth H. | Call R. Budd re ERF (.3) correspond w/ AHC professionals re ERF meetings (0.5). | 0.80 | 1,200.00 |
| 2/25/2020 | Ringer, Rachael L. | Emails with AHC re: ERF update (.4). | 0.40 | 460.00 |
| 2/25/2020 | Eckstein, Kenneth H. | Call w/ A. Troop, D. Molton, M. Cyganowski re ERF (1.2); review case materials re same (0.6), correspond with AHC professionals re same (0.2). | 2.00 | 3,000.00 |
| 2/26/2020 | Rosenbaum, Jordan M. | Attend portion of meeting with DOJ re ERF proposal. | 0.60 | 720.00 |
| 2/26/2020 | Bessonette, John | Attend portion of DOJ call with AHC re ERF. | 0.50 | 612.50 |
| 2/26/2020 | Eckstein, Kenneth H. | Prep for (.5) and meet w/ DOJ re ERF (2); review ERF proposals (1.4); c/w R. Ringer re ERF (.5). | 4.40 | 6,600.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|---------------------|
| 2/26/2020 | Ringer, Rachael L. | Review DPW ERF comparison (.3), draft email to AHC re: ERF updates (.6), call with A. Infinger re: ERF updates (.7), revise ERF comparison chart (.6). Prep for mtg with DOJ re ERF (.5), attend meeting with DOJ re ERF (2.0). | 4.70 | 5,405.00 |
| 2/26/2020 | Gange, Caroline | Telephonically attend meeting w/ DOJ re ERF. | 2.00 | 1,680.00 |
| 2/27/2020 | Ringer, Rachael L. | Attend ERF Summit at DPW (3.5), follow up discussions with P. Thurmond (.4), and D. Press (.7) re: same. | 4.60 | 5,290.00 |
| 2/27/2020 | Eckstein, Kenneth H. | Prep for (.5); and attend ERF meeting at DPW (3.5); follow up with AHC members re same (.5). | 4.50 | 6,750.00 |
| 2/27/2020 | Greenberg, Mayer | Draft emails for tax group re ERF/tax issues (0.2). | 0.20 | 265.00 |
| 2/27/2020 | Gange, Caroline | Telephonically attend portions of meeting with Debtors and UCC re ERF. | 1.40 | 1,176.00 |
| 2/28/2020 | Ringer, Rachael L. | Review/revise ERF proposal (1.0). | 1.00 | 1,150.00 |
| 2/28/2020 | Khvatkaya, Mariya | Review ERF proposal re: tax implications (.3). | 0.30 | 271.50 |
| 2/29/2020 | Ringer, Rachael L. | Further revise ERF proposal (1.5). | 1.50 | 1,725.00 |
| TOTAL | | | 94.70 | \$118,159.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 3.30 | \$4,042.50 |
| Eckstein, Kenneth H. | Partner | 7.20 | 10,800.00 |
| Ringer, Rachael L. | Partner | 18.10 | 20,815.00 |
| Rosenbaum, Jordan M. | Partner | 1.30 | 1,560.00 |
| Blabey, David E. | Counsel | 2.00 | 2,100.00 |
| Blain, Hunter | Associate | 4.80 | 2,808.00 |
| Gange, Caroline | Associate | 6.90 | 5,796.00 |
| Khvatskaya, Mariya | Associate | 1.20 | 1,086.00 |
| Minerva, Benjamin | Paralegal | 1.30 | 559.00 |
| TOTAL FEES | | 46.10 | \$49,566.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 2/3/2020 | Minerva, Benjamin | Prepare documents for AHC meeting. | 1.30 | \$559.00 |
| 2/4/2020 | Ringer, Rachael L. | Draft lengthy update to AHC members re: case updates, document production, lease issues, other debtor agreements (1.6), emails with AHC professionals re: updates to same (.6). | 2.20 | 2,530.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 2/4/2020 | Gange, Caroline | Review AHC update emails from R. Ringer. | 0.30 | 252.00 |
| 2/5/2020 | Eckstein, Kenneth H. | Attend AHC conf call re: recent case issues and updates, including diligence update and ERF (1.2); review agenda and prep for same (0.4). | 1.60 | 2,400.00 |
| 2/5/2020 | Bessonette, John | Attend AHC call re: diligence updates (1.2). | 1.20 | 1,470.00 |
| 2/5/2020 | Eckstein, Kenneth H. | Correspond w/ AHC professionals re case issues (0.8). | 0.80 | 1,200.00 |
| 2/5/2020 | Ringer, Rachael L. | Emails with AHC counsel re: agenda and case updates (.6), prepare for and lead AHC call re: case updates, ERF, monitor, diligence, other updates (1.2), emails with AHC members re: follow-up w/ AHC members from same (.3), prep for and coordinate diligence subcommittee call (.3). | 2.40 | 2,760.00 |
| 2/5/2020 | Blabey, David E. | Attend portion of weekly AHC call (.3); disc same with R. Ringer (.1). | 0.40 | 420.00 |
| 2/5/2020 | Blain, Hunter | Attend AHC call regarding current case issues (1.2), follow up discussions with C. Gange (0.1), summarize AHC meeting (0.7). | 2.00 | 1,170.00 |
| 2/5/2020 | Gange, Caroline | Prep for (.4) and participate on AHC weekly call re: case issues, ERF, diligence (1.2). | 1.60 | 1,344.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/6/2020 | Ringer, Rachael L. | Emails with AHC professionals re: updates for AHC (.4), emails with AHC re: same (.3). | 0.70 | 805.00 |
| 2/11/2020 | Rosenbaum, Jordan M. | Prepare for (0.1) and attend (1.2) call with diligence subcommittee re diligence updates. | 1.30 | 1,560.00 |
| 2/11/2020 | Ringer, Rachael L. | Call with diligence subcommittee re: diligence updates (1.2), prep for same with M. Diaz (.2), review deck re: same (.3), follow-up discussion with K. Eckstein re: same (.5). | 2.20 | 2,530.00 |
| 2/11/2020 | Bessonette, John | Prepare for (0.1) and attend (1.2) diligence subcommittee call and FA update. | 1.30 | 1,592.50 |
| 2/11/2020 | Eckstein, Kenneth H. | Attend conf call w/ Diligence Subcommittee (1.2). | 1.20 | 1,800.00 |
| 2/11/2020 | Blain, Hunter | Prepare for and telephonically attend diligence subcommittee meeting (1.2). | 1.20 | 702.00 |
| 2/11/2020 | Khvatkaya, Mariya | Attend due diligence subcommittee call re: tax diligence implications. | 1.20 | 1,086.00 |
| 2/12/2020 | Eckstein, Kenneth H. | AHC conf call re ERF updates and diligence updates (0.7); c/w R. Ringer re prep for call/agenda (0.4). | 1.10 | 1,650.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 2/12/2020 | Ringer, Rachael L. | Draft case updates and analysis to AHC members (2.6), draft agenda for AHC meeting (.3), prepare for AHC call (.4), attend/lead same re: ERF and diligence issues (.7), emails with AHC re: diligence updates/process (.9). | 4.90 | 5,635.00 |
| 2/12/2020 | Blabey, David E. | Attend AHC weekly call. | 0.70 | 735.00 |
| 2/12/2020 | Blain, Hunter | Prepare for (.1) and telephonically attend weekly AHC call re ERF updates and diligence update (0.7). | 0.80 | 468.00 |
| 2/13/2020 | Blain, Hunter | Discussions with C Gange re prior AHC and subcommittee meetings (0.1). | 0.10 | 58.50 |
| 2/14/2020 | Ringer, Rachael L. | Draft email to AHC members re: ERF, mediation order, lease motion, other open issues (.2), emails with AHC professionals re: same (.3), revise same and send to AHC members (.4). | 0.90 | 1,035.00 |
| 2/18/2020 | Ringer, Rachael L. | Attend call with non-consenting states re: case updates, upcoming motions (1.0), attend portion of diligence subcommittee call re: diligence issues/open issues (.6). | 1.60 | 1,840.00 |
| 2/18/2020 | Blain, Hunter | Prepare for and telephonically attend diligence subcommittee AHC call re autoinjector agreement (0.7). | 0.70 | 409.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 2/18/2020 | Gange, Caroline | Attend diligence subcommittee call re autoinjector motion (.9); review/revise FTI materials re same (.9). | 1.80 | 1,512.00 |
| 2/19/2020 | Bessonette, John | Attend portion of call with AHC (0.8). | 0.80 | 980.00 |
| 2/19/2020 | Ringer, Rachael L. | Emails with AHC professionals re: agenda for weekly call (.3), prepare for (.2) and attend/lead call re: same (.9), follow-up with K. Eckstein re: same (.2), emails with AHC re: additional updates (.3). | 1.90 | 2,185.00 |
| 2/19/2020 | Eckstein, Kenneth H. | Attend AHC conf call (.9); review agenda for same (.1); o/c to review and prep (0.4). | 1.40 | 2,100.00 |
| 2/19/2020 | Blabey, David E. | Attend weekly ad hoc committee call. | 0.90 | 945.00 |
| 2/19/2020 | Gange, Caroline | Attend ad hoc committee weekly call (.9); follow up meeting w/ R. Ringer and D. Blabey re same/autoinjector pleading (.3). | 1.20 | 1,008.00 |
| 2/20/2020 | Gange, Caroline | Draft email to AHC re autoinjector updates. | 0.70 | 588.00 |
| 2/26/2020 | Ringer, Rachael L. | Call w/ AHC states re: updates and prep for call with consenting states (.5), call with all consenting states re: case updates and next steps (.5). | 1.00 | 1,150.00 |
| 2/26/2020 | Eckstein, Kenneth H. | Meeting of Ad Hoc State group re status/updates (0.5); All State conference call re updates (0.5); prep for same (.1). | 1.10 | 1,650.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|--------------|--------------------|
| 2/28/2020 | Ringer, Rachael L. | Review/ comment on AHC email update from C. Gange (.2);, emails with C. Gange re: same (.1). | 0.30 | 345.00 |
| 2/28/2020 | Gange, Caroline | Draft updates for AHC re monitor affidavits and fee statements. | 1.30 | 1,092.00 |
| TOTAL | | | 46.10 | \$49,566.50 |



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Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 2.00 | \$3,000.00 |
| Ringer, Rachael L. | Partner | 2.00 | 2,300.00 |
| Gange, Caroline | Associate | 2.00 | 1,680.00 |
| TOTAL FEES | | 6.00 | \$6,980.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|-------------|-------------------|
| 2/21/2020 | Ringer, Rachael L. | Travel to/from White Plains for hearing (2.0). | 2.00 | \$2,300.00 |
| 2/21/2020 | Eckstein, Kenneth H. | Travel to/from White Plains (2). | 2.00 | 3,000.00 |
| 2/21/2020 | Gange, Caroline | Travel to/from White Plains for hearing. | 2.00 | 1,680.00 |
| TOTAL | | | 6.00 | \$6,980.00 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 7.90 | \$9,677.50 |
| Eckstein, Kenneth H. | Partner | 1.30 | 1,950.00 |
| Ringer, Rachael L. | Partner | 1.30 | 1,495.00 |
| Rosenbaum, Jordan M. | Partner | 1.60 | 1,920.00 |
| Blabey, David E. | Counsel | 5.80 | 6,090.00 |
| Gange, Caroline | Associate | 9.40 | 7,896.00 |
| Kontorovich, Ilya | Associate | 0.20 | 181.00 |
| TOTAL FEES | | 27.50 | \$29,209.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 2/3/2020 | Bessonette, John | Prepare draft of transaction document checklist (2.5). | 2.50 | \$3,062.50 |
| 2/4/2020 | Bessonette, John | Revise draft transaction document checklist (.8). | 0.80 | 980.00 |
| 2/4/2020 | Gange, Caroline | Prepare outline of plan confirmation procedures for AHC members. | 3.30 | 2,772.00 |
| 2/5/2020 | Rosenbaum, Jordan M. | Review of transaction documents and status. | 0.20 | 240.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 2/5/2020 | Ringer, Rachael L. | Emails/discussion with C. Gange re: plan outline, edits re: same (.4), further emails with C. Gange and D. Blabey re: same (.3). | 0.70 | 805.00 |
| 2/5/2020 | Bessonette, John | Emails with KL team re transaction documents (.4); review precedent RSAs and plan term sheets (.6); finalize draft document checklist (.6). | 1.60 | 1,960.00 |
| 2/5/2020 | Blabey, David E. | Review C. Gange memo on confirmation issues. | 0.30 | 315.00 |
| 2/5/2020 | Kontorovich, Ilya | Review draft transaction document checklist. | 0.20 | 181.00 |
| 2/5/2020 | Gange, Caroline | Review/revise outline overview of chapter 11 plan confirmation for AHC members (3.9); legal research for same (1.5). | 5.40 | 4,536.00 |
| 2/6/2020 | Blabey, David E. | Edit client memo on plan confirmation issues (5.5). | 5.50 | 5,775.00 |
| 2/7/2020 | Rosenbaum, Jordan M. | Attend call with DPW regarding next steps on RSA (0.3), call with R. Ringer re same (0.2). | 0.50 | 600.00 |
| 2/7/2020 | Bessonette, John | Call w/ DPW re RSA (.3) follow up confs/emails with R. Ringer, C. Gange, J. Rosenbaum re same (.6); review and revisions to document list (1.0). | 1.90 | 2,327.50 |
| 2/7/2020 | Ringer, Rachael L. | Prepare for (0.1) and attend (0.3), call with DPW re: next steps on RSA, follow-up with J. Rosenbaum, C. Gange re: same (0.2). | 0.60 | 690.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 2/7/2020 | Eckstein, Kenneth H. | Attend call with DPW re RSA (.3); review RSA outline (.7). | 1.00 | 1,500.00 |
| 2/7/2020 | Gange, Caroline | Prepare for (0.2) and attend (0.3) call w/ DPW re RSA and transaction outline; follow-up with R. Ringer and J. Rosenbaum re same (.2). | 0.70 | 588.00 |
| 2/10/2020 | Rosenbaum, Jordan M. | Review of transaction documents and status. | 0.70 | 840.00 |
| 2/10/2020 | Bessonette, John | Update document checklist for signing of RSA and closing/effectiveness (0.8); finalize and circulate same (0.3). | 1.10 | 1,347.50 |
| 2/14/2020 | Rosenbaum, Jordan M. | Review transaction checklist. | 0.20 | 240.00 |
| 2/25/2020 | Eckstein, Kenneth H. | Call DPW re RSA issues (0.3). | 0.30 | 450.00 |
| TOTAL | | | 27.50 | \$29,209.50 |

Kramer Levin



May 20, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through March 31, 2020.

| | |
|----------------------------------|---------------------|
| Fees | \$370,398.50 |
| Disbursements and Other Charges | 2,836.76 |
| Member Expenses – Transportation | 27,004.83 |
| Member Expenses – Lodging | 17,703.64 |
| Member Expenses – Meals | 4,053.34 |
| TOTAL BALANCE DUE | \$421,997.07 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000

KL4 2666482.6



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MATTER SUMMARY

For professional services rendered through March 31, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|------------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$84,065.00 | \$51,598.57 | \$135,663.57 |
| 072952-00003 | Business Operations | 1,092.00 | 0.00 | 1,092.00 |
| 072952-00004 | Case Administration | 9,742.00 | 0.00 | 9,742.00 |
| 072952-00006 | Employment and Fee Applications | 55,730.50 | 0.00 | 55,730.50 |
| 072952-00007 | Emergency Financing | 113,551.00 | 0.00 | 113,551.00 |
| 072952-00008 | Litigation | 31,937.00 | 0.00 | 31,937.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 60,051.00 | 0.00 | 60,051.00 |
| 072952-00011 | Plan and Disclosure Statement | 14,230.00 | 0.00 | 14,230.00 |
| Subtotal | | 370,398.50 | 51,598.57 | 421,997.07 |
| TOTAL CURRENT INVOICE | | | | \$421,997.07 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|------------|--------------|--------------------|
| Bessonette, John | Partner | 7.80 | \$9,555.00 |
| Eckstein, Kenneth H. | Partner | 1.40 | 2,100.00 |
| Greenberg, Mayer | Partner | 0.30 | 397.50 |
| Ringer, Rachael L. | Partner | 12.50 | 14,375.00 |
| Rosenbaum, Jordan M. | Partner | 3.30 | 3,960.00 |
| Blabey, David E. | Counsel | 1.80 | 1,890.00 |
| Stoopack, Helayne O. | Counsel | 3.80 | 4,085.00 |
| Funke, Elise | Associate | 16.30 | 12,551.00 |
| Gange, Caroline | Associate | 15.20 | 12,768.00 |
| Khvatskaya, Mariya | Associate | 3.50 | 3,167.50 |
| Kontorovich, Ilya | Associate | 4.10 | 3,710.50 |
| Schinfield, Seth F. | Associate | 2.00 | 2,080.00 |
| Wanzenberg, Alexis | Associate | 12.30 | 9,471.00 |
| Minerva, Benjamin | Paralegal | 6.90 | 2,967.00 |
| Ranson, Jill L. | Other Tkpr | 2.50 | 987.50 |
| TOTAL FEES | | 93.70 | \$84,065.00 |



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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|--------------------|
| Cab Fares | \$41.72 |
| Court Call Fees | 215.25 |
| In-House/Meals | 38.58 |
| Meetings | 1,684.03 |
| Member Expenses - Meals | 4,053.34 |
| Member Expenses – Lodging | 17,703.64 |
| Member Expenses – Transportation | 27,004.83 |
| Photocopying | 44.40 |
| Telecommunication Charges | 645.20 |
| Westlaw Online Research | 167.58 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$51,598.57 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 3/2/2020 | Greenberg, Mayer | Review and comment on internal tax meeting agenda. | 0.30 | \$397.50 |
| 3/2/2020 | Khvatksaya, Mariya | Revise the agenda for KL tax meeting. | 0.40 | 362.00 |
| 3/3/2020 | Bessonette, John | Emails with FTI re diligence (0.1); review diligence materials (0.4). | 0.50 | 612.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 3/3/2020 | Gange, Caroline | Emails w/ Debevoise and AHC members re diligence updates. | 0.60 | 504.00 |
| 3/4/2020 | Ringer, Rachael L. | Emails with AHC members and professionals re: productions/information protocol (.4). | 0.40 | 460.00 |
| 3/5/2020 | Rosenbaum, Jordan M. | Review of FTI diligence updates. | 0.30 | 360.00 |
| 3/5/2020 | Ringer, Rachael L. | Emails with A. Troop re: diligence updates (.2). | 0.20 | 230.00 |
| 3/6/2020 | Rosenbaum, Jordan M. | Review of diligence materials from FTI (0.6); meeting with J. Bessonette re same (0.2). | 0.80 | 960.00 |
| 3/6/2020 | Bessonette, John | Meeting with J. Rosenbaum re diligence (0.2); follow up with A. Wanzenberg re diligence (0.1); meeting with I. Kontorovich re same (0.3); review and reply to diligence related emails with FTI and team (0.9). | 1.50 | 1,837.50 |
| 3/6/2020 | Wanzenberg, Alexis | Meeting with J. Bessonette regarding diligence (0.1). | 0.10 | 77.00 |
| 3/6/2020 | Kontorovich, Ilya | Discuss diligence process with J. Bessonette. | 0.30 | 271.50 |
| 3/9/2020 | Ringer, Rachael L. | Prepare for (.3) and attend call with full tax team re: open issues and tax diligence (1.3). | 1.60 | 1,840.00 |
| 3/9/2020 | Bessonette, John | Attend KL meeting re tax and other matters (1.3); review diligence, meet with J. Rosenbaum and A. Wanzenberg re same (.4); review and reply to emails regarding diligence (.8). | 2.50 | 3,062.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/9/2020 | Rosenbaum, Jordan M. | Attend portion of meeting regarding review of tax structuring and analysis with M. Greenberg, J. Bessonette, R. Ringer, C. Gange (0.7); review of diligence w/ J. Bessonette and A. Wanzenberg (0.4). | 1.10 | 1,320.00 |
| 3/9/2020 | Stoopack, Helayne O. | Tc w/ M. Khavatskaya, M. Greenberg, R. Ringer, C. Gange, J. Bessonette re: tax issues. | 1.30 | 1,397.50 |
| 3/9/2020 | Gange, Caroline | Attend call w/ KL tax and corporate teams re tax diligence/memos and next steps. | 1.20 | 1,008.00 |
| 3/9/2020 | Khavatskaya, Mariya | Attend internal KL call with KL tax, bankruptcy and corporate (1.3); follow-up review re: tax structure memo (.4). | 1.70 | 1,538.50 |
| 3/9/2020 | Wanzenberg, Alexis | Meet with J. Rosenbaum and J. Bessonette to discuss diligence (0.4), review term sheet and related diligence (2.5). | 2.90 | 2,233.00 |
| 3/10/2020 | Rosenbaum, Jordan M. | Call with FTI regarding diligence review and Huron update re diligence. | 0.40 | 480.00 |
| 3/10/2020 | Kontorovich, Ilya | Review documents in data room. | 0.40 | 362.00 |
| 3/10/2020 | Wanzenberg, Alexis | Phone call with B. Bromberg, J. Rosenbaum and I. Kontorovich re: diligence (0.3), review diligence updates (3.0). | 3.30 | 2,541.00 |
| 3/11/2020 | Ringer, Rachael L. | Emails with FTI re: diligence status issues (.3). | 0.30 | 345.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/11/2020 | Stoopack, Helayne O. | Review email from FTI re diligence (0.6), call with other AHC tax professionals re same (0.3). | 0.90 | 967.50 |
| 3/11/2020 | Wanzenberg, Alexis | Review diligence updates and summarize re same (2.0). | 2.00 | 1,540.00 |
| 3/11/2020 | Khvatkskaya, Mariya | Call with KL tax, BR tax and FTI regarding tax issues (.3). | 0.30 | 271.50 |
| 3/11/2020 | Gange, Caroline | Emails/discussions w/ DPW and FTI re info sharing with NCSG. | 0.40 | 336.00 |
| 3/12/2020 | Rosenbaum, Jordan M. | Call with FTI and HL regarding Huron diligence and production. | 0.50 | 600.00 |
| 3/12/2020 | Bessonette, John | Review diligence materials (0.5); emails with team re same (0.2); attend IAC diligence call (0.5). | 1.20 | 1,470.00 |
| 3/12/2020 | Kontorovich, Ilya | Review Huron diligence (1.8), call with FTI to discuss same (0.5). | 2.30 | 2,081.50 |
| 3/12/2020 | Wanzenberg, Alexis | Phone call with FTI to discuss legal diligence responses (0.5), review data room regarding outstanding items (3.0). | 3.50 | 2,695.00 |
| 3/13/2020 | Ringer, Rachael L. | Call with FTI and C. Gange re: information sharing (.4). | 0.40 | 460.00 |
| 3/13/2020 | Bessonette, John | Calls and emails w/ FTI re diligence (0.3); call w/ Norton Rose, FTI and KL to review open diligence items (0.5); review emails regarding diligence (0.4). | 1.20 | 1,470.00 |
| 3/13/2020 | Wanzenberg, Alexis | Call w/ FTI, Norton Rose and KL corporate to discuss diligence status . | 0.50 | 385.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|--------|
| 3/13/2020 | Gange, Caroline | Call w/ R. Ringer and FTI re information sharing protocol w/ Non-Consenting States (.4) and related follow-up re available platforms for hosting data (.3). | 0.70 | 588.00 |
| 3/13/2020 | Kontorovich, Ilya | Discuss diligence process with Huron and FTI (0.5); review diligence requests (0.6). | 1.10 | 995.50 |
| 3/17/2020 | Gange, Caroline | Review/organize Debtors' dataroom docs for KL team (.4). | 0.40 | 336.00 |
| 3/18/2020 | Ringer, Rachael L. | Emails with Sacklers re: information sharing (.3), call with DPW re: same (.3). | 0.60 | 690.00 |
| 3/18/2020 | Gange, Caroline | Emails w/ FTI, HL and NCSG re information sharing protocol (.2); call w/ DPW re information sharing (.4). | 0.60 | 504.00 |
| 3/19/2020 | Ringer, Rachael L. | Emails with AHC professionals re: information sharing/diligence presentations (.5). | 0.50 | 575.00 |
| 3/19/2020 | Stoopack, Helayne O. | Prepare for (0.2) and attend (0.3) AHC professionals Tax group call. | 0.50 | 537.50 |
| 3/19/2020 | Khvatkaya, Mariya | Call with KL tax, BR tax and FTI re tax updates (.3). | 0.30 | 271.50 |
| 3/19/2020 | Gange, Caroline | Emails w/ FTI and DPW re protocols and upcoming meetings w/ DOJ re diligence (.9). | 0.90 | 756.00 |
| 3/20/2020 | Ringer, Rachael L. | Emails with AHC professionals re: diligence discussions with the DOJ (.3), call with AHC professionals re: same (.5). | 0.80 | 920.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/20/2020 | Gange, Caroline | Emails w/ DPW, FTI and AHC members re information sharing protocols (.4). | 0.40 | 336.00 |
| 3/20/2020 | Gange, Caroline | Emails w/ AHC diligence subcommittee members re diligence status. | 0.20 | 168.00 |
| 3/21/2020 | Gange, Caroline | Emails w/ FTI and DPW re information sharing procedures. | 0.30 | 252.00 |
| 3/22/2020 | Gange, Caroline | Emails/calls w/ FTI and DPW re information sharing procedures. | 1.20 | 1,008.00 |
| 3/23/2020 | Ringer, Rachael L. | Draft email re: info sharing to AHC/NCSCG (.8), emails with AHC professionals re: same (.5), call with K. Eckstein re: same (.3), emails with Milbank re: dataroom/documents (.3), coordinate w/ DOJ re: diligence information (.6), call with DPW re: diligence and designation and review email from C. Gange re: same (.5), prepare/email with A. Troop re: info sharing and related documents (.5). | 3.50 | 4,025.00 |
| 3/23/2020 | Eckstein, Kenneth H. | Correspond w/ DPW re information sharing protocol (0.4). | 0.40 | 600.00 |
| 3/23/2020 | Gange, Caroline | Review FTI materials re: diligence (.4); coordinate internally re KL view-only dataroom (.6); review Milbank dataroom and emails w/ Milbank re same (.7). | 1.70 | 1,428.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/23/2020 | Gange, Caroline | Call w/ FTI re diligence procedures (.2); call w/ DPW and FTI re information sharing protocol (.4); follow-up emails with DPW re same (.2); multiple emails w/ FTI, HL and R. Ringer re procedures for sharing diligence information with the NCSG and DOJ (.7). | 1.50 | 1,260.00 |
| 3/24/2020 | Rosenbaum, Jordan M. | Call regarding current tax structuring considerations with C. Gange and M. Khvatskya. | 0.20 | 240.00 |
| 3/24/2020 | Ringer, Rachael L. | Numerous emails with D. Molton re: DOJ meeting (.3). | 0.30 | 345.00 |
| 3/24/2020 | Stoopack, Helayne O. | Review FTI Business Plan Presentation. | 0.70 | 752.50 |
| 3/24/2020 | Khvatskaya, Mariya | Internal KL bankruptcy/corporate/tax update call (.2); prepare summary re same (.1). | 0.30 | 271.50 |
| 3/24/2020 | Gange, Caroline | Review Milbank dataroom documents. | 0.30 | 252.00 |
| 3/24/2020 | Minerva, Benjamin | Download Milbank data room docs for KL team (2.4). | 2.40 | 1,032.00 |
| 3/25/2020 | Bessonette, John | Attend portion of DOJ call (.6); calls and emails with team re same (.3). | 0.90 | 1,102.50 |
| 3/25/2020 | Stoopack, Helayne O. | Call with M. Khvatskaya re: IAC sale process (0.3); AHC tax group call (0.1). | 0.40 | 430.00 |
| 3/25/2020 | Funke, Elise | Review case materials re: ongoing diligence issues. | 3.90 | 3,003.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 3/25/2020 | Schinfeld, Seth F. | Reviewed the UCC's motion for formal discovery of the Initial Covered Sackler Persons under Rule 2004 (0.2); Emails with R. Ringer and E. Funke regarding the same (0.1). | 0.30 | 312.00 |
| 3/25/2020 | Khvatkaya, Mariya | Call with FTI and BR tax re: tax updates (.5). | 0.50 | 452.50 |
| 3/25/2020 | Gange, Caroline | Review UCC 2004 pleading (.2); summarize same (.3). | 0.50 | 420.00 |
| 3/25/2020 | Gange, Caroline | Coordinate re KL view-only data room (.2). | 0.20 | 168.00 |
| 3/26/2020 | Ringer, Rachael L. | Call with lit team re: open diligence issues, and related updates (.6). | 0.60 | 690.00 |
| 3/26/2020 | Blabey, David E. | Call with R. Ringer, C. Gange, S. Schinfeld, and E. Funke re diligence (0.6); draft email re same (0.1). | 0.70 | 735.00 |
| 3/26/2020 | Schinfeld, Seth F. | Call w/ R. Ringer, E. Funke, D. Blabey and C. Gange regarding UCC application for formal discovery and related issues (0.6); Emails with B. Minerva and E. Funke regarding related matters (0.2); reviewed the Debtors' Joinder to the UCC's request for 2004 discovery (0.1); emailed with R. Ringer regarding potential AHC's Joinder (0.2); Reviewed certain of the UCC's supplemental production requests to S. Baker (0.2). | 1.30 | 1,352.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/26/2020 | Gange, Caroline | Call with KL lit team re diligence process (0.6); prepare diligence materials for lit team (0.3). | 0.90 | 756.00 |
| 3/26/2020 | Funke, Elise | Call with KL team re: discovery next steps (.6). | 0.60 | 462.00 |
| 3/26/2020 | Minerva, Benjamin | Circulate diligence related docs to KL team (0.8); corr. with E. Funke, C. Gange and H. Blain re: same (0.2). | 1.00 | 430.00 |
| 3/27/2020 | Ringer, Rachael L. | Review/draft pleading re: 2004 discovery (.6), further review/revise same with comments from D. Blabey (.6), coordinate with Akin and C. Gange re: 2004 order (.5), coordinate with A. Troop re: order (0.2), call to Clerk re same (0.1), call to Akin re same (0.2), revise 2004 pleading (0.5), revise orders (0.4), prepare same for filing (0.2). | 3.30 | 3,795.00 |
| 3/27/2020 | Eckstein, Kenneth H. | Draft and revise letter to court re discovery (1.0). | 1.00 | 1,500.00 |
| 3/27/2020 | Blabey, David E. | Review and edit response to Rule 2004 motion. | 1.10 | 1,155.00 |
| 3/27/2020 | Gange, Caroline | Review/revise 2004 pleading and proposed order re same (2.2); emails w/ R. Ringer and D. Blabey and NCSG re same (0.4); emails w/ DPW and FTI re information sharing protocols (.3). | 2.90 | 2,436.00 |
| 3/27/2020 | Gange, Caroline | Review updated Milbank diligence. | 0.30 | 252.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 3/27/2020 | Funke, Elise | Confer with KL lit attys re: discovery review platforms (.8); draft summary of findings and recommendations re: discovery for bankruptcy team (.2), call with technology re review (.4), draft summary of call for KL team (.3). | 1.70 | 1,309.00 |
| 3/27/2020 | Minerva, Benjamin | Download and organize docs re: Milbank data room (0.5); file and serve AHC statement on Rule 2004 (2.0). | 2.50 | 1,075.00 |
| 3/27/2020 | Ranson, Jill L. | Correspondence w/ E. Funke re incoming data for review. | 0.60 | 237.00 |
| 3/29/2020 | Funke, Elise | Review research memoranda re: potential diligence/investigation topics. | 2.50 | 1,925.00 |
| 3/30/2020 | Funke, Elise | Continue reviewing memoranda re: potential diligence/investigation topics (1.8). | 1.80 | 1,386.00 |
| 3/30/2020 | Funke, Elise | Review case documents (1.1); call w/ J. Ranson re document review options (.2); call w/ N. Woods re document review options (.3). | 1.60 | 1,232.00 |
| 3/30/2020 | Schinfeld, Seth F. | Reviewed fraudulent transfer research memoranda (0.4). | 0.40 | 416.00 |
| 3/30/2020 | Funke, Elise | Call with J. Ranson re: document review options (.6). | 0.60 | 462.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|--|--------------|--------------------|
| 3/30/2020 | Minerva, Benjamin | Prepare production log (0.5); organize internal records re: productions (0.2); emails with E. Funke and C. Gange re: same (0.3). | 1.00 | 430.00 |
| 3/30/2020 | Ranson, Jill L. | Consultation with case team re incoming data for review and planning for data hosting. | 1.90 | 750.50 |
| 3/31/2020 | Funke, Elise | Call with B. Minerva re: discovery documents (.1); draft summary for atty team re: recommendation for doc review platform (.4), review case files re Purdue diligence (3.1). | 3.60 | 2,772.00 |
| TOTAL | | | 93.70 | \$84,065.00 |



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Business Operations

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|-------------------|-----------|-------------|-------------------|
| Gange, Caroline | Associate | 1.30 | \$1,092.00 |
| TOTAL FEES | | 1.30 | \$1,092.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-----------------|---|-------------|-------------------|
| 3/6/2020 | Gange, Caroline | Review Debtors' draft Motion to retain cornerstone (.4) and Debtors' lease motion (.3). | 0.70 | \$588.00 |
| 3/7/2020 | Gange, Caroline | Review Amended PO and lease motion (.6). | 0.60 | 504.00 |
| TOTAL | | | 1.30 | \$1,092.00 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|-------------------|
| Eckstein, Kenneth H. | Partner | 1.30 | \$1,950.00 |
| Ringer, Rachael L. | Partner | 0.70 | 805.00 |
| Blain, Hunter | Associate | 0.20 | 117.00 |
| Funke, Elise | Associate | 1.70 | 1,309.00 |
| Gange, Caroline | Associate | 1.80 | 1,512.00 |
| Schinfeld, Seth F. | Associate | 0.30 | 312.00 |
| Kane, Wendy | Paralegal | 0.40 | 168.00 |
| Minerva, Benjamin | Paralegal | 8.30 | 3,569.00 |
| TOTAL FEES | | 14.70 | \$9,742.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 3/2/2020 | Ringer, Rachael L. | Attend (telephonically) hearing re: mediation order (.5), review AHC update re: same (.2). | 0.70 | \$805.00 |
| 3/2/2020 | Eckstein, Kenneth H. | Call w/ Co-Counsel re case issues (0.7); review recently filed pleadings in bankruptcy case (0.5), correspond with R. Ringer re same (0.1). | 1.30 | 1,950.00 |
| 3/2/2020 | Gange, Caroline | Attend telephonic hearing on mediation order (.5); emails w/ R. Ringer re same (.1); draft summary update re same (.5). | 1.10 | 924.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|--|-------|----------|
| 3/2/2020 | Kane, Wendy | Emails w/ R. Ringer re dial in line for hearing on mediator's motion (0.1); email D. Li for permission for live line (0.1); call to CourtCall to set up lines (0.2). | 0.40 | 168.00 |
| 3/3/2020 | Minerva, Benjamin | Update internal records re: court filings. | 0.20 | 86.00 |
| 3/5/2020 | Minerva, Benjamin | Update and organize internal records re: court filings (0.4). | 0.40 | 172.00 |
| 3/12/2020 | Minerva, Benjamin | Prepare documents for 3/16 AHC meeting/call. | 1.80 | 774.00 |
| 3/13/2020 | Minerva, Benjamin | Calls with CourtCall and courtroom deputy re: 3/18 hearing telephonic appearances. | 0.40 | 172.00 |
| 3/16/2020 | Minerva, Benjamin | Update internal records re: court filings (0.2); file and serve AHC Response to Motion to Extend PI (0.5). | 0.70 | 301.00 |
| 3/17/2020 | Gange, Caroline | Coordinate lines for upcoming hearing (.1); emails w/ AHC professionals re same (.3). | 0.40 | 336.00 |
| 3/18/2020 | Minerva, Benjamin | Download and organize documents from Debtors' data room. | 4.60 | 1,978.00 |
| 3/20/2020 | Blain, Hunter | Review amended order extending time to object to dischargability (0.2). | 0.20 | 117.00 |
| 3/24/2020 | Funke, Elise | Communicate with KL team regarding case status. | 0.20 | 154.00 |
| 3/24/2020 | Minerva, Benjamin | Register payment for 3/18 hearing transcript (0.2). | 0.20 | 86.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|--------------|-------------------|
| 3/25/2020 | Gange, Caroline | Emails w/ lit team re background documents and case status (.3). | 0.30 | 252.00 |
| 3/30/2020 | Funke, Elise | Review open issues re: case status. | 1.50 | 1,155.00 |
| 3/31/2020 | Schinfeld, Seth F. | Reviewed March 2020 Amended Protective Order (0.3). | 0.30 | 312.00 |
| TOTAL | | | 14.70 | \$9,742.00 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 12.10 | \$13,915.00 |
| Blabey, David E. | Counsel | 1.00 | 1,050.00 |
| Blain, Hunter | Associate | 13.30 | 7,780.50 |
| Gange, Caroline | Associate | 34.20 | 28,728.00 |
| Minerva, Benjamin | Paralegal | 9.90 | 4,257.00 |
| TOTAL FEES | | 70.50 | \$55,730.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|---|-------|----------|
| 3/2/2020 | Ringer, Rachael L. | Emails with Houlihan re: engagement letter (.3), call with HL re: same (.5). | 0.80 | \$920.00 |
| 3/2/2020 | Gange, Caroline | Review Gilbert December invoice (.3) and KL December invoice for privilege/confidentiality issues and compliance with UST guidelines (0.4). | 0.70 | 588.00 |
| 3/3/2020 | Ringer, Rachael L. | Call with DPW re: fee examiner (.3). | 0.30 | 345.00 |
| 3/4/2020 | Blain, Hunter | Review December fee statement (0.5). | 0.50 | 292.50 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 3/4/2020 | Minerva, Benjamin | Update December fee statement (0.4); correspondence with H. Blain and billing re: same (0.3). | 0.70 | 301.00 |
| 3/5/2020 | Gange, Caroline | Review/revise December bill for privilege and compliance with UST guidelines. | 0.80 | 672.00 |
| 3/6/2020 | Blain, Hunter | Discussions with R. Ringer and C. Gange re interim fee application, status of December and January invoices (0.2). | 0.20 | 117.00 |
| 3/6/2020 | Gange, Caroline | Review/revise KL January invoice for privilege/confidentiality issues and compliance with UST guidelines (1.8); review KL December Fee Statement (.2); review AHC professionals invoices (.6); emails w/ AHC profs re same (.1); discussions w/ H. Blain re same (.2); prepare email for AHC re fee statements (.3). | 3.20 | 2,688.00 |
| 3/6/2020 | Minerva, Benjamin | Update January fee statement (0.8); emails with C. Gange and billing re: same (0.2). | 1.00 | 430.00 |
| 3/7/2020 | Ringer, Rachael L. | Call with Akin and DPW re: HL engagement letter (.8). | 0.80 | 920.00 |
| 3/7/2020 | Gange, Caroline | Review DPW markup of Houlihan engagement letter (.5); call w/ DPW and Akin re same (.8). | 1.30 | 1,092.00 |
| 3/8/2020 | Ringer, Rachael L. | Call with S. Burian re: HL engagement letter (.3). | 0.30 | 345.00 |
| 3/9/2020 | Blain, Hunter | Draft first interim fee application (1.6), review and revise same (1.1). | 2.70 | 1,579.50 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|--|-------|----------|
| 3/9/2020 | Gange, Caroline | Review/revise draft interim fee app (1.7); discussions w/ R. Ringer re same (.2); review January fee statements for AHC professionals (.1). | 2.00 | 1,680.00 |
| 3/10/2020 | Blain, Hunter | Review/revise first interim fee application (0.2), discussions with R. Ringer and C. Gange re same (0.1). | 0.30 | 175.50 |
| 3/10/2020 | Gange, Caroline | Review/revise KL first interim fee application (2.6); emails with AHC professionals re same (.3); emails w/ R. Ringer and H. Blain re first interim fee statement and January fee statement (.2); review AHC professionals' January fee statements (.2). | 3.30 | 2,772.00 |
| 3/10/2020 | Gange, Caroline | Emails w/ DPW and AHC members re Cornerstone retention. | 0.30 | 252.00 |
| 3/12/2020 | Blain, Hunter | Coordination with billing regarding December invoice and statement (0.1). | 0.10 | 58.50 |
| 3/12/2020 | Gange, Caroline | Review/revise KL December and January fee statements (.6); review AHC professionals' January fee statements and coordinate filing (.7); emails w/ R. Ringer and H. Blain re same (.3). | 1.60 | 1,344.00 |
| 3/12/2020 | Minerva, Benjamin | File and serve AHC professionals January fee statements. | 0.50 | 215.00 |
| 3/13/2020 | Gange, Caroline | Review AHC professionals' interim fee statements. | 0.30 | 252.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 3/14/2020 | Ringer, Rachael L. | Review December fee statement for filing (1.4). | 1.40 | 1,610.00 |
| 3/14/2020 | Blain, Hunter | Finalize December Fee Statement (0.5). | 0.50 | 292.50 |
| 3/14/2020 | Gange, Caroline | Review December invoice for issues prior to filing. | 0.40 | 336.00 |
| 3/15/2020 | Ringer, Rachael L. | Revise fee application and remaining fee statements (2.6), numerous emails with C. Gange and H. Blain re: same (0.8), further revise fee app and emails with C. Gange re: same (.3). | 3.70 | 4,255.00 |
| 3/15/2020 | Blain, Hunter | Review and revise interim fee application (2.0), communications with R. Ringer and C. Gange re same (0.2), draft January fee statement (0.2). | 2.40 | 1,404.00 |
| 3/15/2020 | Gange, Caroline | Multiple revisions to AHC professionals' interim fee applications (3.6); emails with R. Ringer, H. Blain and AHC professionals re same (.8). | 4.40 | 3,696.00 |
| 3/15/2020 | Minerva, Benjamin | Update December fee statement. | 0.70 | 301.00 |
| 3/16/2020 | Ringer, Rachael L. | Finalize interim fee applications for KL (1.5) and all other AHC professionals (3.0). | 4.50 | 5,175.00 |
| 3/16/2020 | Blabey, David E. | Review and edit KL interim fee application. | 1.00 | 1,050.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 3/16/2020 | Blain, Hunter | Revise first interim fee application for filing (3.8), correspondence with R. Ringer, C. Gange, and B. Minerva re fee filings and interim application (0.5). | 4.30 | 2,515.50 |
| 3/16/2020 | Gange, Caroline | Review/revise KL and other AHC professionals interim fee applications (7.3); calls and emails with R. Ringer and H. Blain re same (1.3); emails w/ AHC professionals re same (.4); draft email update to AHC professionals re same (.6); prepare interim fee statements for filing (.4). | 10.00 | 8,400.00 |
| 3/16/2020 | Minerva, Benjamin | Update and file December fee statement (.8); update and file January fee statement (0.5); prepare and file interim fee application (3.3); Corr. with KL team re: same (1.3); file other AHC professionals interim fee applications (0.8); serve fee statements and interim fee applications (0.3). | 7.00 | 3,010.00 |
| 3/17/2020 | Ringer, Rachael L. | Review revised engagement letter for Houlihan (.3). | 0.30 | 345.00 |
| 3/18/2020 | Gange, Caroline | Emails w/ HL re fee statement procedures (.2); emails w/ AHC professionals re same and LEDES data (.3). | 0.50 | 420.00 |
| 3/19/2020 | Gange, Caroline | Emails w/ HL re fee statement procedures. | 0.20 | 168.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-----------------|---|--------------|--------------------|
| 3/24/2020 | Blain, Hunter | Review February invoice for privilege/confidentiality issues and compliance with UST guidelines. | 0.30 | 175.50 |
| 3/25/2020 | Blain, Hunter | Review/revise February bill for privilege/confidentiality issues and compliance with UST guidelines. | 1.80 | 1,053.00 |
| 3/26/2020 | Blain, Hunter | Coordinate with C. Gange and B. Minerva regarding February invoice. | 0.20 | 117.00 |
| 3/27/2020 | Gange, Caroline | Review/revise February invoice for compliance with UST guidelines and confidentiality issues. | 2.80 | 2,352.00 |
| 3/31/2020 | Gange, Caroline | Review February invoice for privilege/confidentiality and compliance with UST guidelines (2.3); email to Company re payment process (.1). | 2.40 | 2,016.00 |
| TOTAL | | | 70.50 | \$55,730.50 |



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Emergency Financing

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|---------------------|
| Eckstein, Kenneth H. | Partner | 30.90 | \$46,350.00 |
| Ringer, Rachael L. | Partner | 40.00 | 46,000.00 |
| Rosenbaum, Jordan M. | Partner | 1.40 | 1,680.00 |
| Blabey, David E. | Counsel | 11.40 | 11,970.00 |
| Blain, Hunter | Associate | 3.00 | 1,755.00 |
| Gange, Caroline | Associate | 6.90 | 5,796.00 |
| TOTAL FEES | | 93.60 | \$113,551.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 3/1/2020 | Eckstein, Kenneth H. | Review AHC ERF mark-up (0.9), correspond with KL team re same (0.3). | 1.20 | \$1,800.00 |
| 3/1/2020 | Ringer, Rachael L. | Emails with AHC professionals re: ERF edits (.5). | 0.50 | 575.00 |
| 3/2/2020 | Eckstein, Kenneth H. | Review correspondence re ERF (0.6); c/w R. Ringer re same (0.2). | 0.80 | 1,200.00 |
| 3/2/2020 | Ringer, Rachael L. | Further revise ERF re: comments from AHC members (1.8), call with D. Molton and HHS re: ERF edits (.6), further revise same (0.2); call w/ K. Eckstein re same (.2). | 2.80 | 3,220.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 3/2/2020 | Gange, Caroline | Review emails from R. Ringer re ERF (0.2). | 0.20 | 168.00 |
| 3/3/2020 | Ringer, Rachael L. | Emails with A. Troop and K. Maclay re: ERF edits (.3), coordinate edits with HHS and emails with AHC professionals re: same (.5), call with HHS re: same (.5), further revise ERF (.9), finalize edits for sending to Debtors/UCC (.9), draft email to Debtors/UCC re: same (0.2), emails with AHC professionals re: same (.1). | 3.40 | 3,910.00 |
| 3/3/2020 | Eckstein, Kenneth H. | Review revised ERF (0.5), correspond w/ AHC professionals re same (0.2). | 0.70 | 1,050.00 |
| 3/3/2020 | Gange, Caroline | Review revised ERF proposal (.5); review emails from R. Ringer and subcommittee members re same (.7). | 1.20 | 1,008.00 |
| 3/4/2020 | Ringer, Rachael L. | Emails with AHC professionals re: ERF edits (.3); call w/ K. Eckstein re same (0.2). | 0.50 | 575.00 |
| 3/4/2020 | Eckstein, Kenneth H. | Review and revise ERF (0.4); c/w R. Ringer re same (0.2); calls w/ clients re same (0.2). | 0.80 | 1,200.00 |
| 3/4/2020 | Gange, Caroline | Review revised ERF proposal (.6); review NCSG mark-up of same (.4). | 1.00 | 840.00 |
| 3/5/2020 | Ringer, Rachael L. | Emails with A. Troop re: ERF (.3), discussion with D. Molton re: same (.3), call with A. Troop re: same (.9), email to AHC re: same (.7), discuss same with Caplan (.3), follow-up with A. Troop re: same (.2). | 2.70 | 3,105.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/6/2020 | Blain, Hunter | Discussions with C. Gange re ERF research (0.1). | 0.10 | 58.50 |
| 3/6/2020 | Gange, Caroline | Review emails from R. Ringer re NCSG ERF proposal (.3). | 0.30 | 252.00 |
| 3/7/2020 | Ringer, Rachael L. | Call with A. Troop and AHC counsel re: ERF edits (1.3). | 1.30 | 1,495.00 |
| 3/8/2020 | Ringer, Rachael L. | Call with E. Vonnegut re: ERF (.3). | 0.30 | 345.00 |
| 3/9/2020 | Ringer, Rachael L. | Emails with E. Vonnegut re: ERF (.2), call with M. Cyganowski re: same (.2), draft email to E. Vonnegut re: ERF (.5). | 0.90 | 1,035.00 |
| 3/10/2020 | Eckstein, Kenneth H. | Call w/ A. Preis re ERF (0.5); c/w R. Ringer re ERF (0.3). | 0.80 | 1,200.00 |
| 3/10/2020 | Ringer, Rachael L. | Draft email re: updates from NCSG (0.2), call with A. Troop re: same (.2), further revise ERF language for NCSG comments (0.6), continue reviewing/revising issues re: ERF (.2), conf. w/ K. Eckstein re: same (.3). | 1.50 | 1,725.00 |
| 3/10/2020 | Blain, Hunter | Legal research regarding ERF funds in bankruptcy (0.2). | 0.20 | 117.00 |
| 3/19/2020 | Ringer, Rachael L. | Call with E. Vonnegut re ERF (.4), emails with AHC members re: ERF (.2). | 0.60 | 690.00 |
| 3/20/2020 | Ringer, Rachael L. | Call with DOJ re: ERF comments and position (.6), follow-up with D. Molton re: same (.1); follow-up w/ K. Eckstein re same (0.2). | 0.90 | 1,035.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/20/2020 | Eckstein, Kenneth H. | Review ERF revisions (0.2), correspond with R. Ringer re same (0.3), correspond with A. Preis re same (0.3). | 0.80 | 1,200.00 |
| 3/21/2020 | Ringer, Rachael L. | Revise ERF per comments from AHC members (.7), emails with AHC professionals re: same (.4). | 1.10 | 1,265.00 |
| 3/21/2020 | Ringer, Rachael L. | Emails with AHC members re: edits to ERF (.3). | 0.30 | 345.00 |
| 3/21/2020 | Gange, Caroline | Review emails from AHC professionals re ERF updates. | 0.30 | 252.00 |
| 3/22/2020 | Ringer, Rachael L. | Revise ERF (0.5), emails with AHC re: same and re: edits to same (0.2), further revise ERF per comments from AHC members (0.5). | 1.20 | 1,380.00 |
| 3/23/2020 | Ringer, Rachael L. | Revise ERF (0.3), emails with AHC professionals re: same and re: next steps with Debtors/UCC (0.3), draft email to Debtors re: same (0.2). | 0.80 | 920.00 |
| 3/23/2020 | Eckstein, Kenneth H. | Review ERF open issues (1.2), communications w/ AHC professionals re same (0.2). | 1.40 | 2,100.00 |
| 3/24/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: ERF (.3), prepare and send ERF email (0.2), revise ERF (.6), call with E. Vonnegut re: ERF (.6), call with K. Eckstein re: same (.5). | 2.20 | 2,530.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/24/2020 | Eckstein, Kenneth H. | Review and comment on revised ERF draft (0.9), c/w R. Ringer re same (0.5); call with A. Preis re ERF revisions (0.5); call with E. Vonnegut re ERF revisions (0.4); prep for DOJ ERF meeting and review agenda (0.4), call with D. Moulton re DOJ meeting re ERF (0.6). | 3.30 | 4,950.00 |
| 3/24/2020 | Blabey, David E. | Discuss draft pleading re ERF with K. Eckstein and R. Ringer. | 0.60 | 630.00 |
| 3/25/2020 | Rosenbaum, Jordan M. | Attend portion of call with DOJ and AHC re diligence and ERF (1.4). | 1.40 | 1,680.00 |
| 3/25/2020 | Eckstein, Kenneth H. | Call with E. Vonnegut re ERF (0.8); call with A. Preis re same (0.5); conference call with DOJ re ERF and case issues (2). | 3.30 | 4,950.00 |
| 3/25/2020 | Ringer, Rachael L. | Emails with AHC professionals re: ERF (.3), review/revise draft letter to Court re: same (0.3), begin drafting pleading re: ERF (.5); call with K. Eckstein re: ERF (.2), numerous emails with DPW re: same (.2). | 1.50 | 1,725.00 |
| 3/25/2020 | Ringer, Rachael L. | Attend portion of meeting with DOJ/AHC members re: case updates, diligence, ERF, other issues (1.4), call with K. Eckstein and M. Cyganowski re: updates re same (.5). | 1.90 | 2,185.00 |
| 3/25/2020 | Eckstein, Kenneth H. | Attend portion of meeting with DOJ re ERF, status conference, positions (1.4). | 1.40 | 2,100.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/25/2020 | Blabey, David E. | Draft pleading regarding AHC's proposal for an ERF (4); attend portion of call with AHC and DOJ re ERF proposal (.8). | 4.80 | 5,040.00 |
| 3/25/2020 | Gange, Caroline | Prep for (.3) and attend meeting with DOJ re diligence, ERF, case updates (2). | 2.30 | 1,932.00 |
| 3/26/2020 | Ringer, Rachael L. | Draft/review notice re: ERF (1.9), call with E. Vonnegut and K. Eckstein re: ERF (.3), follow-up with K. Eckstein re: ERF (.3), revise notice to send to working group (.5). draft letter re: same (1.5), discussions with K. Eckstein re: same (0.7), review ERF comments from J. Guard (.2). | 5.40 | 6,210.00 |
| 3/26/2020 | Eckstein, Kenneth H. | Review and revise ERF pleading (1.4); follow up calls with AHC counsel re ERF issues, process (1.3). | 2.70 | 4,050.00 |
| 3/26/2020 | Blabey, David E. | Review and edit draft pleading regarding ERF (.6); call with AHC professionals re Debtors' discs with Chambers (.2) and disc same with R. Ringer and K. Eckstein (.4); draft letter to Chambers re same (1). | 2.20 | 2,310.00 |
| 3/27/2020 | Ringer, Rachael L. | Revise letter re: ERF status conference (0.4), emails with AHC professionals re: same (.2), further revise letter (.5), call with K. Eckstein re: letter (.5), further finalize ERF letter (0.6), numerous discussions with K. Eckstein re: same (.3). | 2.50 | 2,875.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/27/2020 | Eckstein, Kenneth H. | Review and revise pleading re ERF (1.5); call with E. Vonnegut re same (0.7), call with A. Preis re same (0.6), call with M. Huebner re same (0.7). | 3.50 | 5,250.00 |
| 3/27/2020 | Blabey, David E. | Review and edit draft of letter to Court re chambers conference (.6). | 0.60 | 630.00 |
| 3/28/2020 | Blabey, David E. | Emails with H. Blain and R. Ringer re prep for chambers conference. | 0.20 | 210.00 |
| 3/28/2020 | Blain, Hunter | Review court transcripts regarding discussions of the ERF. | 1.10 | 643.50 |
| 3/29/2020 | Ringer, Rachael L. | Draft email to K. Eckstein re: key documents on ERF (.7), call with K. Eckstein re: same (1.0), draft ERF talking points for K. Eckstein (.6), call with Debtors, Akin, AHC professionals, others re: prep for chambers conference (.6), follow-up re same with K. Eckstein re: same (.2). | 3.10 | 3,565.00 |
| 3/29/2020 | Eckstein, Kenneth H. | Review and revise ERF in preparation for upcoming chambers conference (0.7), call with M. Huebner re same (0.6), call with A. Preis re same (0.7), call with S. Gilbert re same (0.6), Call with D. Molton re same (0.6); review materials and prepare for chambers conference (2.0), correspond with R. Ringer and AHC professionals re same (0.4). | 5.60 | 8,400.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/29/2020 | Blabey, David E. | Review and edit draft talking points for chambers conference re ERF (.2); call with R. Ringer and K. Eckstein re prep for chambers conference (1.1). | 1.30 | 1,365.00 |
| 3/29/2020 | Blain, Hunter | Research transcripts regarding ERF discussions. | 1.60 | 936.00 |
| 3/30/2020 | Eckstein, Kenneth H. | Prep for ERF chambers conference (1.8); participate in chambers conference (1.2); review Judge correspond re ERF (0.3), calls with M. Huebner, D. Molton, S. Gilbert re same (1.3). | 4.60 | 6,900.00 |
| 3/30/2020 | Ringer, Rachael L. | Prepare talking points for K. Eckstein re: ERF (.4), follow-up call with K. Eckstein re: same (.4), attend chambers conference (1.2), follow-up session with AHC professionals re same (.5), emails with AHC professionals re: same (.2). | 2.70 | 3,105.00 |
| 3/30/2020 | Blabey, David E. | Attend chambers conference re ERF (1.2); follow up call with AHC professionals re same (.4); review email from Court re same (.1). | 1.70 | 1,785.00 |
| 3/30/2020 | Gange, Caroline | Attend telephonic status conference re ERF (1.2); review opinion from Judge Drain re same (0.2); review emails from R. Ringer re same (0.2). | 1.60 | 1,344.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|--|--------------|---------------------|
| 3/31/2020 | Ringer, Rachael L. | Draft email update re: ERF (0.3), emails with K. Eckstein re: same (.5), further emails with K. Eckstein re: same (.3), call with E. Vonnegut and K. Eckstein re: ERF follow-up (.4), call with M. Cyganowski re: same (.4). | 1.90 | 2,185.00 |
| TOTAL | | | 93.60 | \$113,551.00 |



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Litigation

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 7.20 | \$10,800.00 |
| Ringer, Rachael L. | Partner | 6.90 | 7,935.00 |
| Blabey, David E. | Counsel | 2.30 | 2,415.00 |
| Blain, Hunter | Associate | 3.10 | 1,813.50 |
| Gange, Caroline | Associate | 7.30 | 6,132.00 |
| Kontorovich, Ilya | Associate | 2.70 | 2,443.50 |
| Schinfeld, Seth F. | Associate | 0.30 | 312.00 |
| Minerva, Benjamin | Paralegal | 0.20 | 86.00 |
| TOTAL FEES | | 30.00 | \$31,937.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 3/3/2020 | Eckstein, Kenneth H. | Call w/ M. Huebner re Stay, other case issues (0.4); correspond w/ counsel re stay issues (0.4); review pleadings re stay (0.3); corr. w/ AHC professionals re same (0.3). | 1.40 | \$2,100.00 |
| 3/4/2020 | Gange, Caroline | Review Debtors stay extension motion and related papers (.6); draft/revise summary update re same (.9); emails w R. Ringer re same (.2). | 1.70 | 1,428.00 |



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Litigation

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/11/2020 | Eckstein, Kenneth H. | Review stay/injunction issues (0.7), call with M. Huebner re same (0.3), o/c re same (.3). | 1.30 | 1,950.00 |
| 3/11/2020 | Ringer, Rachael L. | Emails with G. Cicero, C. Gange re: lift stay motion (.5). | 0.50 | 575.00 |
| 3/11/2020 | Gange, Caroline | Review NY plaintiff's stay relief motion (.4); summarize same (.2). | 0.60 | 504.00 |
| 3/13/2020 | Ringer, Rachael L. | Emails with AHC professionals re: recent stay pleadings (.3), emails with K. Eckstein re: same (.3). | 0.60 | 690.00 |
| 3/15/2020 | Ringer, Rachael L. | Discussions with AHC professionals re: response to stay extension request (.3), emails with AHC professionals re: same (.3). | 0.60 | 690.00 |
| 3/15/2020 | Eckstein, Kenneth H. | Review stay pleadings and AHC draft response to same (1.2); call with M. Huebner re same (.3). | 1.50 | 2,250.00 |
| 3/16/2020 | Ringer, Rachael L. | Review pleading re: stay (0.9), numerous emails with AHC re: same (0.4). | 1.30 | 1,495.00 |
| 3/16/2020 | Blabey, David E. | Review motion to extend preliminary injunction (.5) and draft statement in response thereto (1.8). | 2.30 | 2,415.00 |
| 3/17/2020 | Ringer, Rachael L. | Attend portion of call with A. Troop re: stay modification (.3), follow-up call with M. Cyganowski re: same (.3). | 0.60 | 690.00 |
| 3/18/2020 | Ringer, Rachael L. | Attend hearing telephonically re: stay extension (3.0), emails with C. Gange re: same (.3). | 3.30 | 3,795.00 |



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Litigation

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 3/18/2020 | Eckstein, Kenneth H. | Telephonic hearing on motion to extend stay (3.0). | 3.00 | 4,500.00 |
| 3/18/2020 | Blain, Hunter | Prepare for (0.1) and telephonically attend (3.0) hearing regarding extension of the stay. | 3.10 | 1,813.50 |
| 3/18/2020 | Kontorovich, Ilya | Attend portion of court hearing regarding stay extension. | 2.70 | 2,443.50 |
| 3/18/2020 | Gange, Caroline | Prep for (.9) and attend telephonic hearing re stay (3.0); draft summary re same (.9); emails w/ R. Ringer re same (.2). | 5.00 | 4,200.00 |
| 3/25/2020 | Minerva, Benjamin | Emails with C. Gange and E. Funke re: Preliminary Injunction docs. | 0.20 | 86.00 |
| 3/30/2020 | Schinfeld, Seth F. | Reviewed Arizona's July 2019 Motion for Leave to File Bill of Complaint (0.3). | 0.30 | 312.00 |
| TOTAL | | | 30.00 | \$31,937.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 1.30 | \$1,592.50 |
| Eckstein, Kenneth H. | Partner | 13.90 | 20,850.00 |
| Ringer, Rachael L. | Partner | 15.70 | 18,055.00 |
| Rosenbaum, Jordan M. | Partner | 2.00 | 2,400.00 |
| Blabey, David E. | Counsel | 3.00 | 3,150.00 |
| Blain, Hunter | Associate | 4.00 | 2,340.00 |
| Gange, Caroline | Associate | 12.70 | 10,668.00 |
| Khvatskaya, Mariya | Associate | 1.10 | 995.50 |
| TOTAL FEES | | 53.70 | \$60,051.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 3/2/2020 | Ringer, Rachael L. | Numerous emails with AHC members re: ERF (.5), call with AHC members re: edits to same (.7), call with J. Guard re: same (.2). | 1.40 | \$1,610.00 |
| 3/2/2020 | Gange, Caroline | Call w/ AHC members re ERF updates (0.7). | 0.70 | 588.00 |
| 3/3/2020 | Ringer, Rachael L. | Call with non-state group re: case updates/issues (1.0). | 1.00 | 1,150.00 |
| 3/4/2020 | Rosenbaum, Jordan M. | Attend portion of call with AHC regarding ERF update. | 0.60 | 720.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/4/2020 | Eckstein, Kenneth H. | Prep for (0.2) and lead AHC conference call re stay extension and ERF updates (0.8); review agenda and issues re same (0.6). | 1.60 | 2,400.00 |
| 3/4/2020 | Blain, Hunter | Prepare for and telephonically attend AHC meeting regarding stay extension, ERF update, DOJ meeting update, etc. (0.8). | 0.80 | 468.00 |
| 3/4/2020 | Gange, Caroline | Participate on weekly AHC call re ERF update, stay extension, and other updates. | 0.80 | 672.00 |
| 3/6/2020 | Ringer, Rachael L. | Call with AHC members re: ERF and case updates (.8), further emails with AHC members re: same (.6). | 1.40 | 1,610.00 |
| 3/6/2020 | Gange, Caroline | Review emails from AHC members re NCSG ERF and revised ERF proposal (.8). | 0.80 | 672.00 |
| 3/7/2020 | Gange, Caroline | Draft update email for AHC members re lease motion, Cornerstone retention application and amended PO. | 0.70 | 588.00 |
| 3/8/2020 | Ringer, Rachael L. | Emails with C. Gange re: AHC update (.3). | 0.30 | 345.00 |
| 3/8/2020 | Gange, Caroline | Review/revise AHC update email (.4); emails w/ R. Ringer re same (.1). | 0.50 | 420.00 |
| 3/10/2020 | Ringer, Rachael L. | Emails with AHC members re: ERF (.2), further emails with AHC members re: same (.3). | 0.50 | 575.00 |
| 3/11/2020 | Rosenbaum, Jordan M. | Attend call with AHC re stay extension motion and ERF updates. | 0.50 | 600.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/11/2020 | Eckstein, Kenneth H. | Review agenda for AHC call and c/w R. Ringer re same (1.3); AHC conference call re stay extension motion, upcoming hearing, ERF updates (0.5). | 1.80 | 2,700.00 |
| 3/11/2020 | Ringer, Rachael L. | Prepare for and attend AHC call (.5), follow-up discussions with K. Eckstein re: same (.9). | 1.40 | 1,610.00 |
| 3/11/2020 | Blabey, David E. | Attend weekly ad hoc committee call re stay extension motion, ERF, and upcoming hearing. | 0.50 | 525.00 |
| 3/11/2020 | Blain, Hunter | Prepare for (0.1) and attend AHC meeting regarding stay extension motion, ERF updates, and upcoming hearing (0.5). | 0.60 | 351.00 |
| 3/11/2020 | Gange, Caroline | Prep for (.3) and attend weekly AHC call re ERF and stay extension motion (.5); follow-up discussions w/ K. Eckstein (.2). | 1.00 | 840.00 |
| 3/11/2020 | Khvatskaya, Mariya | Review updates from. R. Ringer on committee calls (.4). | 0.40 | 362.00 |
| 3/12/2020 | Gange, Caroline | Prepare update emails for AHC members re recent docket updates. | 0.20 | 168.00 |
| 3/13/2020 | Gange, Caroline | Review pleadings re stay extension motion and prepare update email for AHC re same. | 1.10 | 924.00 |
| 3/14/2020 | Ringer, Rachael L. | Call with non-states re: updates re: ERF (1.1). | 1.10 | 1,265.00 |
| 3/15/2020 | Eckstein, Kenneth H. | C/w AHC members re position on stay (.5). | 0.50 | 750.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/16/2020 | Ringer, Rachael L. | Attend call with non-consenting states re: case updates (.5). | 0.50 | 575.00 |
| 3/17/2020 | Ringer, Rachael L. | Email with C. Gange re: comments to AHC update email (.4). | 0.40 | 460.00 |
| 3/18/2020 | Ringer, Rachael L. | Emails with AHC professionals re: upcoming call (.3), prepare for (.3) and attend/lead call with AHC re: stay update, ERF, other issues (.7). | 1.30 | 1,495.00 |
| 3/18/2020 | Eckstein, Kenneth H. | Prep for (0.3); and attend Ad Hoc Committee call re ERF, stay issues, other updates (0.7). | 1.00 | 1,500.00 |
| 3/18/2020 | Blabey, David E. | Attend weekly ad hoc committee call re stay update and ERF. | 0.70 | 735.00 |
| 3/18/2020 | Blain, Hunter | Summarize hearing regarding stay extension for distribution to AHC members (1), prepare for and telephonically attend AHC call regarding lift stay motion, ERF update, and RSA/Diligence next steps (0.7). | 1.70 | 994.50 |
| 3/18/2020 | Gange, Caroline | Attend AHC weekly update call re stay extension and ERF update (0.7); review agenda re same (0.1). | 0.80 | 672.00 |
| 3/19/2020 | Eckstein, Kenneth H. | Correspond with M. Cubell, J. Feeney, P. Singer, R. Ringer, D. Molton re case issues, preliminary injunction. | 1.60 | 2,400.00 |
| 3/19/2020 | Khvatksaya, Mariya | Review AHC email updates on recent committee meetings and motion to stay (.7). | 0.70 | 633.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/20/2020 | Eckstein, Kenneth H. | Call with AHC working group re open ERF issues (0.5). | 0.50 | 750.00 |
| 3/20/2020 | Gange, Caroline | Draft/revise update email to AHC re hearing summary and dischargeability deadline (1.1); emails w/ R. Ringer re same (.2). | 1.30 | 1,092.00 |
| 3/20/2020 | Gange, Caroline | Call w/ AHC working group re upcoming DOJ meetings re ERF (.5). | 0.50 | 420.00 |
| 3/23/2020 | Bessonette, John | Diligence subcommittee call re update from FTI as to analysis of Purdue business lines (.8). | 0.80 | 980.00 |
| 3/23/2020 | Ringer, Rachael L. | Call with diligence subcommittee re: diligence update (.8). | 0.80 | 920.00 |
| 3/23/2020 | Blain, Hunter | Attend portion of diligence subcommittee meeting regarding diligence updates. | 0.70 | 409.50 |
| 3/23/2020 | Gange, Caroline | Prep for (.3) and attend diligence subcommittee meeting re: case updates, key open diligence issues (0.8). | 1.10 | 924.00 |
| 3/24/2020 | Eckstein, Kenneth H. | Call with ERF working group (0.8); follow up calls and emails re ERF with clients re next steps, open issues (1.0). | 1.80 | 2,700.00 |
| 3/25/2020 | Ringer, Rachael L. | Review AHC update email re: 2004 motion (.2), prepare for (.3) and attend call with AHC re: case updates, ERF, follow-up from DOJ meeting (.6). | 1.10 | 1,265.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/25/2020 | Eckstein, Kenneth H. | Attend AHC conference call re ERF update and DOJ meeting (0.6). | 0.60 | 900.00 |
| 3/25/2020 | Bessonette, John | Attend weekly AHC call (.5). | 0.50 | 612.50 |
| 3/25/2020 | Rosenbaum, Jordan M. | Call with AHC re ERF and DOJ meeting (0.9). | 0.90 | 1,080.00 |
| 3/25/2020 | Eckstein, Kenneth H. | Correspond with counsel and clients re ERF and pending issues (1.8). | 1.80 | 2,700.00 |
| 3/25/2020 | Ringer, Rachael L. | Call with AHC members re: ERF (.8). | 0.80 | 920.00 |
| 3/25/2020 | Blain, Hunter | Attend portion of AHC call regarding 2004 motion by the UCC. | 0.20 | 117.00 |
| 3/25/2020 | Gange, Caroline | Prepare email update for AHC re UCC 2004 motion (.3); attend weekly AHC call regarding 2004 motion and ERF update (.6). | 0.90 | 756.00 |
| 3/25/2020 | Gange, Caroline | Attend portion of ERF subcommittee call. | 0.60 | 504.00 |
| 3/26/2020 | Eckstein, Kenneth H. | Call with ERF subcommittee re pleading, next steps (0.8). | 0.80 | 1,200.00 |
| 3/26/2020 | Ringer, Rachael L. | Call with ERF working group members re: ERF edits/next steps (.4), numerous discussions with AHC professionals, members re: updates on chambers conference (0.7). | 1.10 | 1,265.00 |
| 3/26/2020 | Gange, Caroline | Attend call w/ ERF working group re updates (0.4); review emails from AHC members re same (0.6). | 1.00 | 840.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 3/27/2020 | Ringer, Rachael L. | Call with AHC members re: ERF next steps (1.1). | 1.10 | 1,265.00 |
| 3/27/2020 | Ringer, Rachael L. | Call with A. Infinger re: ERF updates (.3). | 0.30 | 345.00 |
| 3/27/2020 | Eckstein, Kenneth H. | Conf call with clients re ERF (0.3). | 0.30 | 450.00 |
| 3/27/2020 | Blabey, David E. | Call with AHC professionals and clients re upcoming chambers conference on ERF (1.1). | 1.10 | 1,155.00 |
| 3/29/2020 | Eckstein, Kenneth H. | Calls with clients re ERF and chambers conference (0.8). | 0.80 | 1,200.00 |
| 3/29/2020 | Ringer, Rachael L. | Emails with AHC members re: ERF chambers conference (.2). | 0.20 | 230.00 |
| 3/30/2020 | Eckstein, Kenneth H. | Conference call with clients re ERF hearing (0.8). | 0.80 | 1,200.00 |
| 3/30/2020 | Ringer, Rachael L. | Attend ERF follow-up call w/ ERF working group (.7). | 0.70 | 805.00 |
| 3/30/2020 | Blabey, David E. | Call with AHC professionals and clients re ERF chambers conference and next steps (.7). | 0.70 | 735.00 |
| 3/30/2020 | Gange, Caroline | Attend call w/ ERF working group re chambers conference (0.7). | 0.70 | 588.00 |
| 3/31/2020 | Ringer, Rachael L. | Attend portion of call with non-states re: case updates (.3). | 0.30 | 345.00 |
| TOTAL | | | 53.70 | \$60,051.00 |



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Plan and Disclosure Statement

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 3.70 | \$4,532.50 |
| Ringer, Rachael L. | Partner | 0.60 | 690.00 |
| Rosenbaum, Jordan M. | Partner | 1.50 | 1,800.00 |
| Blabey, David E. | Counsel | 2.70 | 2,835.00 |
| Gange, Caroline | Associate | 3.20 | 2,688.00 |
| Kontorovich, Ilya | Associate | 0.50 | 452.50 |
| Wanzenberg, Alexis | Associate | 1.60 | 1,232.00 |
| TOTAL FEES | | 13.80 | \$14,230.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 3/9/2020 | Rosenbaum, Jordan M. | Review of transaction document checklist and status. | 0.20 | \$240.00 |
| 3/18/2020 | Rosenbaum, Jordan M. | Review of RSA draft considerations. | 0.80 | 960.00 |
| 3/18/2020 | Ringer, Rachael L. | Call with J. Bessonette, J. Rosenbaum, C. Gange re: RSA/Plan issues (.6). | 0.60 | 690.00 |
| 3/18/2020 | Bessonette, John | Review and reply to emails re plan (0.7); call with KL team to discuss status, RSA and plan documentation (0.3). | 1.00 | 1,225.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 3/18/2020 | Wanzenberg, Alexis | Call w/ J. Rosenbaum, J. Bessonette, R. Ringer and C. Gange re RSA. | 0.30 | 231.00 |
| 3/18/2020 | Kontorovich, Ilya | Prepare for (0.2) and attend (0.3) discussion regarding RSA process with internal corporate and bankruptcy groups. | 0.50 | 452.50 |
| 3/18/2020 | Gange, Caroline | Attend call w/ R. Ringer, J. Bessonette, and J. Rosenbaum re RSA (.3); review RSA precedent (.6). | 0.90 | 756.00 |
| 3/19/2020 | Bessonette, John | Review precedent RSAs (0.5); calls and emails with KL team re same (0.2). | 0.70 | 857.50 |
| 3/19/2020 | Gange, Caroline | Review RSA precedent (.9); emails w/ KL team re same (.5). | 1.40 | 1,176.00 |
| 3/20/2020 | Wanzenberg, Alexis | Review RSA precedents. | 1.00 | 770.00 |
| 3/23/2020 | Rosenbaum, Jordan M. | Call with J. Bessonette, C. Gange and A. Wanzenberg regarding drafting of RSA. | 0.50 | 600.00 |
| 3/23/2020 | Bessonette, John | Calls and emails with J. Rosenbaum, A. Wanzenberg and C. Gange re RSA and Plan Term Sheet drafting (.5); review precedent documents (.5). | 1.00 | 1,225.00 |
| 3/23/2020 | Wanzenberg, Alexis | Attend portion of call w/ KL corporate team re RSA. | 0.30 | 231.00 |
| 3/23/2020 | Gange, Caroline | Call w/ KL corporate team re RSA (.5); review precedent and related documents (.2). | 0.70 | 588.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|------------------|---|--------------|--------------------|
| 3/24/2020 | Blabey, David E. | Review co-counsel outline of plan related issues (.1); research on limitations on use of funds (1.9). | 2.00 | 2,100.00 |
| 3/24/2020 | Gange, Caroline | Call w/ KL corporate/tax teams re RSA progress. | 0.20 | 168.00 |
| 3/25/2020 | Blabey, David E. | Review case law relating to plan enforcement issues. | 0.70 | 735.00 |
| 3/30/2020 | Bessonette, John | Begin draft of RSA. | 1.00 | 1,225.00 |
| TOTAL | | | 13.80 | \$14,230.00 |

Kramer Levin



July 14, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through April 30, 2020.

| | |
|---------------------------------|---------------------|
| Fees | \$476,681.00 |
| Disbursements and Other Charges | 5,989.84 |
| TOTAL BALANCE DUE | \$482,670.84 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through April 30, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|-----------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$180,067.50 | \$5,989.84 | \$186,057.34 |
| 072952-00004 | Case Administration | 24,325.50 | 0.00 | 24,325.50 |
| 072952-00005 | Claims Analysis | 1,510.00 | 0.00 | 1,510.00 |
| 072952-00006 | Employment and Fee Applications | 18,111.00 | 0.00 | 18,111.00 |
| 072952-00007 | Emergency Financing | 24,997.50 | 0.00 | 24,997.50 |
| 072952-00008 | Litigation | 39,897.00 | 0.00 | 39,897.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 77,568.50 | 0.00 | 77,568.50 |
| 072952-00011 | Plan and Disclosure Statement | 88,639.00 | 0.00 | 88,639.00 |
| 072952-00013 | 2004 Reporting | 21,565.00 | 0.00 | 21,565.00 |
| Subtotal | | 476,681.00 | 5,989.84 | 482,670.84 |
| TOTAL CURRENT INVOICE | | | | \$482,670.84 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|------------|---------------|---------------------|
| Bessonette, John | Partner | 13.10 | \$16,047.50 |
| Eckstein, Kenneth H. | Partner | 12.00 | 18,000.00 |
| Ringer, Rachael L. | Partner | 22.20 | 25,530.00 |
| Rosenbaum, Jordan M. | Partner | 1.70 | 2,040.00 |
| Blabey, David E. | Counsel | 9.00 | 9,450.00 |
| Stoopack, Helayne O. | Counsel | 7.00 | 7,525.00 |
| Blain, Hunter | Associate | 2.20 | 1,287.00 |
| Funke, Elise | Associate | 79.80 | 61,446.00 |
| Gange, Caroline | Associate | 18.20 | 15,288.00 |
| Khvatskaya, Mariya | Associate | 3.60 | 3,258.00 |
| Schinfeld, Seth F. | Associate | 13.60 | 14,144.00 |
| Minerva, Benjamin | Paralegal | 1.70 | 731.00 |
| Baldeon, Elliott A. | Other Tkpr | 4.20 | 1,575.00 |
| Guerrero, Fernando | Other Tkpr | 2.30 | 862.50 |
| Ranson, Jill L. | Other Tkpr | 7.30 | 2,883.50 |
| TOTAL FEES | | 197.90 | \$180,067.50 |



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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|-------------------|
| Data Hosting Charges | \$10.16 |
| Telephonic Court Appearances | 210.00 |
| Telecommunication Charges | 4,857.57 |
| Transcript Fees | 157.20 |
| Westlaw Online Research | 754.91 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$5,989.84 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 4/1/2020 | Ringer, Rachael L. | Coordinate re: view only data room information with DPW, FTI, KL team (.2). | 0.20 | \$230.00 |
| 4/1/2020 | Stoopack, Helayne O. | Attend AHC Tax professionals group call regarding current status (0.2), review AHC update emails re: sub committee and financial advisor issues (0.3). | 0.50 | 537.50 |
| 4/1/2020 | Khvatskaya, Mariya | Prepare for (0.2) and attend (0.2) call among tax professionals w/ KL, FTI and BR; review the updates on the recent committee meetings re: tax diligence issues(.7). | 1.10 | 995.50 |
| 4/1/2020 | Funke, Elise | Review case documents regarding Sackler liability (3.6). | 3.60 | 2,772.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 4/2/2020 | Bessonette, John | Review documents/diligence updates (2.0); email to FTI and KL teams with notes and questions re: same (.4). | 2.40 | 2,940.00 |
| 4/2/2020 | Funke, Elise | Review diligence regarding Sackler/IAC issues. | 2.80 | 2,156.00 |
| 4/3/2020 | Rosenbaum, Jordan M. | Call with FTI re HRT contract diligence. | 0.70 | 840.00 |
| 4/3/2020 | Eckstein, Kenneth H. | Call with Akin and AHC counsel re HRT motion (0.2), follow up communications w/ AHC professionals re same (0.8). | 1.00 | 1,500.00 |
| 4/3/2020 | Ringer, Rachael L. | Coordinate with FTI re: OTC diligence (.3). | 0.30 | 345.00 |
| 4/3/2020 | Bessonette, John | High level review of HRT contract and order in preparation for (0.8) and call with FTI, Brown Rudnick and KL re same (.2); review expert report re same (.5); review and revise list of discussion points for sending to Debtors, UCC, et al. in advance of call w/ DPW to discuss (.6). | 2.10 | 2,572.50 |
| 4/3/2020 | Gange, Caroline | Call w/ FTI and KL corporate re funding agreement diligence (.7); review FTI emails re same (.3); review funding agreement (.3). | 1.30 | 1,092.00 |
| 4/3/2020 | Funke, Elise | Review Sackler diligence materials and relevant documents for analysis. | 2.00 | 1,540.00 |
| 4/4/2020 | Funke, Elise | Review diligence materials re: Sackler/IAC-related diligence. | 6.60 | 5,082.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 4/5/2020 | Ringer, Rachael L. | Call re: HRT with Akin (.2), emails with AHC professionals re: same (.2). | 0.40 | 460.00 |
| 4/6/2020 | Bessonette, John | Review and send emails to AHC professionals regarding upcoming conference call regarding HRT and OTC Naloxone (0.3); attend conference call with Company, AHC advisers, UCC and NCSG regarding HRT and Naloxone project (0.8); follow-up emails w/ AHC professionals re same (0.5). | 1.60 | 1,960.00 |
| 4/6/2020 | Ringer, Rachael L. | Prepare for (.2) and attend special committee presentation regarding Sackler investigation (1.3), follow-up emails with AHC professionals re: same (.3), call with Akin, DPW re: HRT agreement (.8), coordinate and prep for diligence subcommittee call (.3). | 2.90 | 3,335.00 |
| 4/6/2020 | Bessonette, John | Attend conference call meeting with Special Committee of Board of Purdue, DPW and AHC re Sackler investigation (1.3). | 1.30 | 1,592.50 |
| 4/6/2020 | Blabey, David E. | Attend update call on status of special committee investigation. | 1.30 | 1,365.00 |
| 4/6/2020 | Stoopack, Helayne O. | Prepare for (0.1) and attend update call on special committee presentation (1.3); review research re: taxation issues (0.6). | 2.00 | 2,150.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 4/6/2020 | Khvatskaya, Mariya | Review diligence re tax advantages (.7); review diligence updates from recent committee calls (.3). | 1.00 | 905.00 |
| 4/6/2020 | Funke, Elise | Correspond with KL lit team about discovery next steps (.2). | 0.20 | 154.00 |
| 4/6/2020 | Gange, Caroline | Attend meeting with Special Committee re investigation (1.3); call w Debtors, UCC and AHC professionals re HRT/OTC Naloxone diligence (0.9); review emails from FTI/KL corporate team re OTC Naloxone (.6). | 2.80 | 2,352.00 |
| 4/7/2020 | Rosenbaum, Jordan M. | Attend call with AHC professionals regarding diligence updates. | 0.40 | 480.00 |
| 4/7/2020 | Bessonette, John | Conf call with AHC professionals to review for diligence subcommittee meeting (.4); review and comment on draft FTI deck (.6). | 1.00 | 1,225.00 |
| 4/7/2020 | Ringer, Rachael L. | Call with AHC professionals re: diligence updates in preparation for subcommittee call (.4). | 0.40 | 460.00 |
| 4/7/2020 | Blabey, David E. | Review Sackler presentations and related materials for document review preparation (2.5); draft memo to review team re strategy and background (2). | 4.50 | 4,725.00 |
| 4/7/2020 | Blabey, David E. | Review non-consenting states' draft 2004 motion. | 0.20 | 210.00 |
| 4/7/2020 | Funke, Elise | C/f with J. Ranson and KL atty team re: next steps in diligence review. | 0.80 | 616.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 4/7/2020 | Schinfeld, Seth F. | Call with E. Funke regarding e-discovery vendors and document review platforms (.2); Call with R. Ringer regarding status of discovery and related issues (.2). | 0.40 | 416.00 |
| 4/7/2020 | Blain, Hunter | Draft portions of diligence memo re Sackler diligence. | 0.40 | 234.00 |
| 4/7/2020 | Gange, Caroline | Review FTI materials re OTC Naloxone (1.6); call w/ FTI, J. Bessonette and R. Ringer re same (0.4). | 2.00 | 1,680.00 |
| 4/7/2020 | Minerva, Benjamin | Corr. with E. Funke and C. Gange re: data rooms. | 0.30 | 129.00 |
| 4/7/2020 | Ranson, Jill L. | Call and correspondence re incoming data for review (0.5) Review of Debtor's dataroom and file types (0.3). | 0.80 | 316.00 |
| 4/8/2020 | Ringer, Rachael L. | Emails with A. Preis re: diligence issues, updates (.2), call with A. Troop re: diligence matters (.3). | 0.50 | 575.00 |
| 4/8/2020 | Rosenbaum, Jordan M. | Prepare for (.3) and attend (.3) call with A. Troop regarding HRT contract. | 0.60 | 720.00 |
| 4/8/2020 | Schinfeld, Seth F. | Emails with E. Funke regarding diligence and e-discovery issues. | 0.20 | 208.00 |
| 4/8/2020 | Gange, Caroline | Emails w/ E. Funke re Sackler data rooms. | 0.30 | 252.00 |
| 4/8/2020 | Funke, Elise | Call with KL team regarding diligence review (.3), review case materials for relevant Sackler information/diligence (6.3). | 6.60 | 5,082.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/9/2020 | Eckstein, Kenneth H. | Conf call with court re NCSG discovery disputes (1.2). | 1.20 | 1,800.00 |
| 4/9/2020 | Ringer, Rachael L. | Review UCC joinder to NCSG 2004 discovery motion (.3), attend chambers conference re: 2004 issues (1.2). | 1.50 | 1,725.00 |
| 4/9/2020 | Blabey, David E. | Edit memo to doc review team re diligence strategy. | 0.40 | 420.00 |
| 4/9/2020 | Blain, Hunter | Revise memo to doc review team re diligence review issues. | 1.60 | 936.00 |
| 4/9/2020 | Schinfeld, Seth F. | Review the UCC's Joinder to the NCSG's 2004 Motion and related correspondence from R. Ringer (0.2). | 0.20 | 208.00 |
| 4/9/2020 | Funke, Elise | C/f with KL, Milbank and Davis Polk attys re: diligence review (1.8), review diligence background re: same (4.7). | 6.50 | 5,005.00 |
| 4/9/2020 | Minerva, Benjamin | Emails with E. Funke re: document productions. | 0.30 | 129.00 |
| 4/10/2020 | Ringer, Rachael L. | Emails with A. Troop re: HRT Naloxone agreement/statement (.3), call with P. Singer re: same (.1), call with DPW, Akin, AHC members re: HRT Naloxone Agreement (1.0), call with AHC professionals and members re: HRT (.6), call with K. Eckstein re: HRT follow-up (.3), call with Akin re: same and other motions on for 4/22 (.5). | 2.80 | 3,220.00 |
| 4/10/2020 | Eckstein, Kenneth H. | Court call re NCSG Sackler discovery motion (0.8). | 0.80 | 1,200.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 4/10/2020 | Bessonette, John | Call w/Debtors, NCSG, UCC re Naloxone and HRT contract (1.0); follow up call with AHC advisers and diligence subcommittee members (0.5). | 1.50 | 1,837.50 |
| 4/10/2020 | Schinfeld, Seth F. | Emails with E. Funke and J. Ranson regarding document review and related matters. | 0.40 | 416.00 |
| 4/10/2020 | Gange, Caroline | Review NCSG draft pleading re funding agreement (0.3); call w/ AHC, DPW, NCSG and UCC re funding agreement (1.1); follow-up call w/ AHC working group re same (0.7); multiple emails w/ FTI and DPW re same (0.5); review documents re HRT motion (0.6). | 3.20 | 2,688.00 |
| 4/10/2020 | Gange, Caroline | Emails w/ DPW re data rooms/diligence (0.2); emails w/ E. Funke and S. Schinfeld re same (0.3). | 0.50 | 420.00 |
| 4/10/2020 | Funke, Elise | Review diligence materials (3.9); c/f with KL attys and tech team re: document productions (.5), further diligence review of produced documents (2.6). | 7.00 | 5,390.00 |
| 4/10/2020 | Minerva, Benjamin | Emails with E. Funke and C. Gange re: document productions. | 0.30 | 129.00 |
| 4/10/2020 | Ranson, Jill L. | Coordinate approvals and prepare Milbank production imports to discovery platform (1.9) Review of Debtors data room and request files (0.7). | 2.60 | 1,027.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/10/2020 | Guerrero, Fernando | Setup new review database (1.0); Analyze, update formatting, upload and review of inbound productions (1.3). | 2.30 | 862.50 |
| 4/11/2020 | Ringer, Rachael L. | Draft email to AHC re: HRT Agreement and issues (.8), emails with AHC members re: same (.3), call with J. Guard re: same (.3), further emails with AHC re: same (.2). | 1.60 | 1,840.00 |
| 4/11/2020 | Schinfeld, Seth F. | Review portions of NCSG's draft Statement in response to the Debtors' Motion for Authorization to Enter Into Funding Agreement (0.3); Reviewed correspondence from R. Ringer and AHC members regarding the same (0.3). | 0.60 | 624.00 |
| 4/12/2020 | Ringer, Rachael L. | Emails with AHC professionals and AHC members re: HRT OTC Naloxone agreement (.5). | 0.50 | 575.00 |
| 4/12/2020 | Schinfeld, Seth F. | Reviewed correspondence concerning UCC production requests (0.3); Reviewed correspondence re: diligence on Sackler relationships for pending motions (0.3). | 0.60 | 624.00 |
| 4/13/2020 | Eckstein, Kenneth H. | Conf call w/ DPW re HRT motion (0.6); Call w/ DPW counsel re COVID-related diligence (0.6); Calls with D. Molton, M. Cyganowski re same and related case issues (0.9). | 2.10 | 3,150.00 |
| 4/13/2020 | Ringer, Rachael L. | Call with DPW re: HRT motion (.6); call with AHC professionals re: Sackler issues (.6). | 1.20 | 1,380.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/13/2020 | Schinfeld, Seth F. | Review materials from Sacklers regarding defenses and net assets. | 4.20 | 4,368.00 |
| 4/13/2020 | Funke, Elise | C/f with tech team re: diligence (.7); c/f with Davis Polk re: productions troubleshooting (.4), review prior legal research regarding Sacklers (1.1). | 2.20 | 1,694.00 |
| 4/13/2020 | Gange, Caroline | Attend call w/ AHC professionals re Sackler diligence issues (0.6). Emails w/ E. Funke and S. Schinfeld re diligence procedures (0.3). | 0.90 | 756.00 |
| 4/13/2020 | Ranson, Jill L. | Call with Davis Polk re production format (0.4) Coordinating with case team re options for data review (0.5). | 0.90 | 355.50 |
| 4/14/2020 | Ringer, Rachael L. | Call with KL team re: diligence questions (.4), call with Akin re: Milbank meet and confer (.6), emails with Diligence Subcommittee re: participation on meet-and-confers (.2). | 1.20 | 1,380.00 |
| 4/14/2020 | Eckstein, Kenneth H. | Draft memorandum encompassing outstanding diligence issues (0.8). | 0.80 | 1,200.00 |
| 4/14/2020 | Blabey, David E. | Call with KL litigation team re diligence (.4); draft memo to KL litigation team re discovery/diligence strategy (2.2). | 2.60 | 2,730.00 |
| 4/14/2020 | Blain, Hunter | Review memorandum regarding document review procedures. | 0.20 | 117.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/14/2020 | Funke, Elise | Prepare for (.1) and attend call with D. Blabey and S. Schinfeld regarding diligence issues (.4); follow up re same (.2); review diligence-related documents (.6). | 1.30 | 1,001.00 |
| 4/14/2020 | Schinfeld, Seth F. | Review research memo concerning valuation of contingent liabilities (0.2); Call with R. Ringer, D. Blabley, E. Funke, and J. Ranson regarding discovery review platform and data room issues (0.4); review internal document review protocol and investigation memorandum (0.3). | 0.90 | 936.00 |
| 4/14/2020 | Gange, Caroline | Review memo from D. Blabey re diligence procedures (0.2); emails w/ D. Blabey and KL litigation team re same (0.4). | 0.60 | 504.00 |
| 4/14/2020 | Ranson, Jill L. | Call re Davis Polk productions and review of intralinks data room. | 0.70 | 276.50 |
| 4/15/2020 | Stoopack, Helayne O. | Attend AHC Tax professionals call re: open tax matters. | 0.40 | 430.00 |
| 4/15/2020 | Khvatkaya, Mariya | Call with FTI and BR regarding tax issues. | 0.40 | 362.00 |
| 4/15/2020 | Schinfeld, Seth F. | Correspondence with E. Funke and C. Gange regarding document review protocol and coordination issues. | 0.40 | 416.00 |
| 4/15/2020 | Funke, Elise | Correspond with C. Gange re: diligence (.2); review diligence docs (1.1). | 1.30 | 1,001.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/15/2020 | Gange, Caroline | Review emails from FTI re diligence updates (0.2); emails w/ FTI and KL litigation team re litigation/diligence process (0.4). | 0.60 | 504.00 |
| 4/16/2020 | Eckstein, Kenneth H. | Draft/review key diligence issues memo. | 0.80 | 1,200.00 |
| 4/16/2020 | Gange, Caroline | Emails w/ KL litigation team re diligence process (0.2); follow-up emails w/ FTI re same (0.2). | 0.40 | 336.00 |
| 4/16/2020 | Schinfeld, Seth F. | Review and revise internal procedures for diligence review and related materials (0.4); discuss same with E. Funke by phone and email (0.7); emails with C. Gange regarding the same (0.2). | 1.30 | 1,352.00 |
| 4/16/2020 | Funke, Elise | Correspond with C. Gange and FTI re: diligence (0.5), correspond with S. Schinfeld re same (0.7); review diligence documents to draft summary (.9); review KL atty diligence correspondence (.1). | 2.20 | 1,694.00 |
| 4/17/2020 | Stoopack, Helayne O. | Attend KPMG/IAC tax call (0.5), emails with AHC tax professionals group re: same (0.5). | 1.00 | 1,075.00 |
| 4/17/2020 | Khvatkaya, Mariya | Call with KPMG, FTI, BR and other re: update on the tax modeling (.5); review the summary of the same (.2). | 0.70 | 633.50 |
| 4/17/2020 | Funke, Elise | Draft proposal related to diligence review. | 0.40 | 308.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 4/17/2020 | Schinfeld, Seth F. | Emails with E. Funke regarding document review set-up, tags, and protocols, and related matters. | 0.30 | 312.00 |
| 4/17/2020 | Funke, Elise | Emails with KL atty team re: diligence review process. | 0.20 | 154.00 |
| 4/17/2020 | Gange, Caroline | Review emails from KL litigation team re diligence process. | 0.20 | 168.00 |
| 4/19/2020 | Funke, Elise | C/f with KL tech team re: additional diligence docs received. | 0.20 | 154.00 |
| 4/20/2020 | Bessonette, John | Emails (.1) and call (.6) with FTI and KL re outstanding due diligence and next steps; review all outstanding diligence items, revisions to list. | 0.70 | 857.50 |
| 4/20/2020 | Schinfeld, Seth F. | Call with E. Funke and M. Diaz, B. Bromberg, and C. Kim of FTI regarding Sackler and IAC-related document productions and diligence (0.6); Preparation for same (0.2); Follow-up call with E. Funke regarding document review protocol and next steps (0.3). | 1.10 | 1,144.00 |
| 4/20/2020 | Gange, Caroline | Emails w/ FTI re diligence questions (0.2); call w/ J. Rosenbaum re diligence meetings (0.1). | 0.30 | 252.00 |
| 4/20/2020 | Funke, Elise | C/f with KL team and FTI re: diligence (.8); c/f with KL team re: diligence review (.3); correspond with KL team about diligence next steps (.6). | 1.70 | 1,309.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/20/2020 | Funke, Elise | Review diligence docs (2.6), outline and summarize key documents re relationships with Purdue/Sackler affiliates (2.0). | 4.60 | 3,542.00 |
| 4/20/2020 | Baldeon, Elliott A. | Upload document productions to document review database. | 4.20 | 1,575.00 |
| 4/20/2020 | Ranson, Jill L. | Creating Sackler diligence tags for doc review (0.3), coordinate Milbank production imports (0.3). | 0.60 | 237.00 |
| 4/21/2020 | Ringer, Rachael L. | Prepare for hearing re: omnibus issues (.8). | 0.80 | 920.00 |
| 4/21/2020 | Schinfeld, Seth F. | Review correspondence regarding discovery/diligence issues (0.2); Correspondence with E. Funke regarding document review issues (0.2). | 0.40 | 416.00 |
| 4/21/2020 | Funke, Elise | Review diligence docs (1.4), outline and summarize same (5.3). | 6.70 | 5,159.00 |
| 4/22/2020 | Eckstein, Kenneth H. | Review materials/internal work product re Sackler diligence/discovery (0.7). | 0.70 | 1,050.00 |
| 4/22/2020 | Stoopack, Helayne O. | Review and respond to emails re: tax updates from Davis Polk. | 0.50 | 537.50 |
| 4/22/2020 | Funke, Elise | Review and outline diligence documents for AHC analysis. | 2.40 | 1,848.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/23/2020 | Ringer, Rachael L. | Emails with diligence subcommittee re: upcoming meetings and diligence updates (.3), coordinate document sharing issues for same (.4), call with FTI re: prep for same (.5), call with NCSG re: information sharing, diligence updates for subcommittee call (2.0), follow-up with FTI re: same (.3). | 3.50 | 4,025.00 |
| 4/23/2020 | Eckstein, Kenneth H. | Review correspondence re Sackler diligence (.5), correspond with FTI/HL and R. Ringer re same (0.3). | 0.80 | 1,200.00 |
| 4/23/2020 | Eckstein, Kenneth H. | Correspond w/ Gilbert re insurance issues (0.5). | 0.50 | 750.00 |
| 4/23/2020 | Stoopack, Helayne O. | Attend AHC professionals Tax group call (0.3), review B. Kelly draft memo re: structuring consideration (0.7). | 1.00 | 1,075.00 |
| 4/23/2020 | Schinfeld, Seth F. | Review correspondence regarding document collection and production issues. | 0.30 | 312.00 |
| 4/23/2020 | Khvatkaya, Mariya | Prepare for (0.1) and attend (0.3) tax professionals call with BR and FTI. | 0.40 | 362.00 |
| 4/23/2020 | Gange, Caroline | Prepare for meeting w/ NCSG re diligence updates (0.2); review FTI presentations re same (0.1); emails w/ FTI and R. Ringer re same (0.2). | 0.50 | 420.00 |
| 4/23/2020 | Funke, Elise | Review correspondence re: Paul Hastings productions (0.3), outline and summarize key documents (2.0). | 2.30 | 1,771.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/24/2020 | Eckstein, Kenneth H. | Call with A. Preis re Sackler discovery issues, other case issues (.5); Call with S. Gilbert, D. Molton re discovery and other outstanding issues (.8); Call with M. Cyganowski re same (0.5). | 1.80 | 2,700.00 |
| 4/24/2020 | Ringer, Rachael L. | Prepare for (.3) and attend (.5) call with M. Cyganowski and K. Eckstein re: case issues, next steps. | 0.80 | 920.00 |
| 4/24/2020 | Funke, Elise | Attend diligence update call with FTI (2.1). | 2.10 | 1,617.00 |
| 4/24/2020 | Funke, Elise | Outline key diligence documents (2.9). | 2.90 | 2,233.00 |
| 4/24/2020 | Gange, Caroline | Attend portion of meeting w/ NCSG re FTI diligence (1.4); follow-up call w/ FTI re same (0.3); attend portion of call w/ AHC professionals re case updates (.7). | 2.40 | 2,016.00 |
| 4/26/2020 | Funke, Elise | Call with S. Schinfeld re diligence follow up (0.2). | 0.20 | 154.00 |
| 4/26/2020 | Schinfeld, Seth F. | Call with E. Funke regarding discovery materials produced by the Initial Covered Sackler Persons. | 0.20 | 208.00 |
| 4/27/2020 | Ringer, Rachael L. | Calls with M. Diaz re: diligence issues/updates (.2). | 0.20 | 230.00 |
| 4/27/2020 | Funke, Elise | Review diligence-related KL atty correspondence. | 0.30 | 231.00 |
| 4/27/2020 | Gange, Caroline | Emails w/ DPW and FTI re diligence updates (.3); emails w/ KL lit re MDL diligence (0.2). | 0.50 | 420.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/27/2020 | Funke, Elise | Outline key documents re: diligence issues and open case questions (1.5), draft diligence protocol (3.3). | 4.80 | 3,696.00 |
| 4/27/2020 | Funke, Elise | C/f with KL team re: additional diligence docs (0.1), review/organize new productions (2.5). | 2.60 | 2,002.00 |
| 4/27/2020 | Schinfeld, Seth F. | Reviewed limited objections of Side A and Side B Sacklers to the NCSG's motion for discovery from certain third-party financial institutions (0.4); Reviewed Debtors' press release regarding Betadine donations in NY and related correspondence (0.2). | 0.60 | 624.00 |
| 4/27/2020 | Ranson, Jill L. | Coordinating potential upload of MDL documents. | 0.40 | 158.00 |
| 4/28/2020 | Ringer, Rachael L. | Call with DPW re: diligence/discovery issues (.3), call with M. Huebner and K. Eckstein re: diligence issues, HRT, (.5), call with Norton Rose re: diligence issues/productions (.6), follow-up emails with FTI re: same, emails with Norton Rose re: same (.3). | 1.70 | 1,955.00 |
| 4/28/2020 | Eckstein, Kenneth H. | Review correspondence re: status of Sackler diligence (.6), call with R. Ringer re: same (.4). | 1.00 | 1,500.00 |
| 4/28/2020 | Eckstein, Kenneth H. | Call with Davis Polk re HRT motion and other outstanding diligence issues (0.5). | 0.50 | 750.00 |
| 4/28/2020 | Ringer, Rachael L. | Call with K. Eckstein re: discovery disputes (.4). | 0.40 | 460.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/28/2020 | Funke, Elise | C/f with KL tech team re: new document productions. | 0.40 | 308.00 |
| 4/28/2020 | Schinfeld, Seth F. | Emails with R. Ringer, C. Gange, E. Funke, and J. Ranson regarding discovery data hosting and review issues (0.4); Reviewed internal memorandum from E. Funke concerning HRT Motion issues (0.3). | 0.70 | 728.00 |
| 4/28/2020 | Funke, Elise | Revise draft diligence protocol. | 2.20 | 1,694.00 |
| 4/28/2020 | Gange, Caroline | Call w/ DPW and R. Ringer re information sharing (0.4); emails w/ R. Ringer and FTI re same (0.3). | 0.70 | 588.00 |
| 4/28/2020 | Ranson, Jill L. | Responding to questions re potential upload of MDL documents. | 0.90 | 355.50 |
| 4/29/2020 | Bessonette, John | Calls and emails re program diligence and related matters with FTI and KL (.6); review relevant documents re: same (1.2); attend AHC update call re diligence and other plan matters (.7). | 2.50 | 3,062.50 |
| 4/29/2020 | Ringer, Rachael L. | Call with FTI, HL re: diligence updates (.6), follow-up with M. Diaz re: open diligence issues and needed documents (.2). | 0.80 | 920.00 |
| 4/29/2020 | Stoopack, Helayne O. | Review FTI/KPMG email discussions re: NOLs (0.8), review emails re: committee meetings (0.8). | 1.60 | 1,720.00 |
| 4/29/2020 | Funke, Elise | Coordinate new production download. | 0.30 | 231.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 4/29/2020 | Schinfeld, Seth F. | Review draft of the Ad Hoc Committee's Statement Regarding Discovery Disputes and related correspondence. | 0.40 | 416.00 |
| 4/29/2020 | Gange, Caroline | Attend call w/ R. Ringer and FTI re information sharing (0.6); follow-up emails w/ FTI re same (0.1); emails w/ J. Bessonette re OTC Naloxone diligence (0.3). | 1.00 | 840.00 |
| 4/29/2020 | Funke, Elise | Draft diligence review protocol (0.4), review summary of important HRT diligence documents (0.9), review and respond to emails re same (1.0). | 2.30 | 1,771.00 |
| 4/29/2020 | Minerva, Benjamin | File and serve AHC Statement re: discovery dispute (0.6); emails with C. Gange and R. Ringer re: same (0.2). | 0.80 | 344.00 |
| 4/29/2020 | Ranson, Jill L. | Correspondence and review of incoming production from Davis Polk. | 0.40 | 158.00 |
| 4/30/2020 | Ringer, Rachael L. | Call with Pillsbury re: discovery/info sharing issues (.2), emails with AHC professionals re: same (.3). | 0.50 | 575.00 |
| 4/30/2020 | Funke, Elise | Review FTI correspondence re: diligence. | 0.10 | 77.00 |



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|--------------|--------------------|--|---------------|---------------------|
| 4/30/2020 | Schinfeld, Seth F. | Emails with E. Funke regarding draft diligence review protocol and related matters (0.2); Reviewed correspondence from R. Ringer and other AHC professionals regarding NCSG's discovery request (0.2). | 0.40 | 416.00 |
| TOTAL | | | 197.90 | \$180,067.50 |

DISBURSEMENTS AND OTHER CHARGES DETAIL

Data Hosting Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------------|----------------|
| 4/27/2020 | Eckstein Kenneth H. | Data Hosting Charges | \$10.16 |
| Subtotal | | | \$10.16 |

Telephonic Court Appearances

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------|-----------------|
| 4/22/2020 | Eckstein Kenneth H. | CourtSolutions | \$70.00 |
| 4/22/2020 | Ringer Rachael L. | CourtSolutions | 70.00 |
| 4/22/2020 | Gange Caroline | CourtSolutions | 70.00 |
| Subtotal | | | \$210.00 |



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Telecommunication Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|-------------------|--|----------|
| 4/1/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$33.56 |
| 4/1/2020 | Wanzenberg Alexis | Telecommunication Charges by Alexis Wanzenberg | 4.05 |
| 4/2/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | \$0.67 |
| 4/3/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$15.04 |
| 4/6/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$202.68 |
| 4/7/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.09 |
| 4/7/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 2.19 |
| 4/8/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$1.09 |
| 4/9/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$96.38 |
| 4/10/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.09 |
| 4/11/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$10.54 |
| 4/13/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$8.38 |
| 4/14/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$270.41 |



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| | | | |
|-----------|-------------------|--|----------|
| 4/15/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$317.93 |
| 4/15/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 47.69 |
| 4/16/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.45 |
| 4/17/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$0.18 |
| 4/20/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$238.80 |
| 4/21/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$238.23 |
| 4/21/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 6.55 |
| 4/21/2020 | Wanzenberg Alexis | Telecommunication Charges by Alexis Wanzenberg | 6.02 |
| 4/21/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 0.09 |
| 4/22/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$245.30 |
| 4/22/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 255.27 |
| 4/23/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$294.36 |
| 4/23/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 9.27 |
| 4/24/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$227.74 |
| 4/26/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$15.83 |



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| | | | |
|-----------------|-------------------|--|-------------------|
| 4/27/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$83.45 |
| 4/27/2020 | Wanzenberg Alexis | Telecommunication Charges by Alexis Wanzenberg | 2.98 |
| 4/27/2020 | Gange Caroline | Telecommunication Charges by Caroline Gange | 0.31 |
| 4/28/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$24.86 |
| 4/28/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 23.49 |
| 4/29/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$20.01 |
| 4/30/2020 | Ringer Rachael L. | Telecommunication Charges by Rachael Ringer | \$2.26 |
| 4/30/2020 | Khvatskaya Mariya | Telecommunication Charges by Mariya Khvatskaya | 17.88 |
| Subtotal | | | \$4,857.57 |

Transcript Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------------|---|-----------------|
| 4/28/2020 | Minerva Benjamin | Veritext New York Reporting Co., A Veritext Company | \$157.20 |
| Subtotal | | | \$157.20 |

Westlaw Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------|----------------|-------------------------|----------|
| 4/21/2020 | Gange Caroline | Westlaw Online Research | \$221.67 |



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| | | | |
|-----------------|-----------------|-------------------------|-------------------|
| 4/22/2020 | Blabey David E. | Westlaw Online Research | \$221.67 |
| 4/27/2020 | Gange Caroline | Westlaw Online Research | \$167.41 |
| Subtotal | | | \$754.91 |
| TOTAL | | | \$5,989.84 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 8.00 | \$12,000.00 |
| Ringer, Rachael L. | Partner | 8.50 | 9,775.00 |
| Blain, Hunter | Associate | 0.30 | 175.50 |
| Funke, Elise | Associate | 0.40 | 308.00 |
| Gange, Caroline | Associate | 2.00 | 1,680.00 |
| Minerva, Benjamin | Paralegal | 0.90 | 387.00 |
| TOTAL FEES | | 20.10 | \$24,325.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|------------|
| 4/1/2020 | Eckstein, Kenneth H. | Conf Call w/ AHC professionals re Chicago Public Schools motion (0.5); review same (0.2). | 0.70 | \$1,050.00 |
| 4/1/2020 | Ringer, Rachael L. | Email with AHC re: CPS motion (.2), call with AHC professionals re: same (.5). | 0.70 | 805.00 |
| 4/1/2020 | Blain, Hunter | Review motions from Chicago schools regarding mediation. | 0.30 | 175.50 |
| 4/2/2020 | Eckstein, Kenneth H. | Review CTS motion (0.2), call with Chicago re same (0.4), corr. With R. Ringer re same (0.2). | 0.80 | 1,200.00 |
| 4/2/2020 | Ringer, Rachael L. | Call with AHC member re: CPS mediation motion (.4), corr with K. Eckstein re: same (.1). | 0.50 | 575.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/2/2020 | Minerva, Benjamin | Correspond with C. Gange re: recent court filings. | 0.20 | 86.00 |
| 4/3/2020 | Ringer, Rachael L. | Call with CPS re: mediation motion (.5), follow-up with D. Molton re: same (.2). | 0.70 | 805.00 |
| 4/10/2020 | Ringer, Rachael L. | Calls with D. Molton re: CPS (.2). | 0.20 | 230.00 |
| 4/11/2020 | Ringer, Rachael L. | Call with Akin, NCSG re: CPS motion and next steps (.5). | 0.50 | 575.00 |
| 4/14/2020 | Eckstein, Kenneth H. | Review email summary of Chicago Public Schools motion, comment re same (0.5). | 0.50 | 750.00 |
| 4/14/2020 | Ringer, Rachael L. | Call with DPW re: CPS mediation motion (.4), revise email to AHC re: mediation motion/CPS issues (.6), emails with D. Molton re: same (.1). | 1.10 | 1,265.00 |
| 4/16/2020 | Ringer, Rachael L. | Revise process re: CPS mediation participation (.5), further emails re: same with UCC and D. Molton (.4); call with D. Molton, A. Preis, A. Troop re: CPS motion (.3). | 1.20 | 1,380.00 |
| 4/16/2020 | Eckstein, Kenneth H. | Correspond re CPS motion and response (0.5); review pleading and case updates (0.8). | 1.30 | 1,950.00 |
| 4/16/2020 | Gange, Caroline | Coordinate dial-in for upcoming hearing. | 0.10 | 84.00 |
| 4/17/2020 | Eckstein, Kenneth H. | Review materials regarding CPS motion, Allergen intervention, other case pleadings (0.9), correspond with KL team re same (0.2). | 1.10 | 1,650.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/17/2020 | Ringer, Rachael L. | Emails with UCC and AHC professionals re: CPS/IPSD issues (.3), emails with D. Molton re: same (.2), further emails with all professionals re: same (.3). | 0.80 | 920.00 |
| 4/17/2020 | Funke, Elise | Review AHC correspondence re case status. | 0.40 | 308.00 |
| 4/18/2020 | Gange, Caroline | Review emails from AHC professionals re CPS motion. | 0.60 | 504.00 |
| 4/19/2020 | Eckstein, Kenneth H. | Call with M. Cyganowski re case issues/WIP (0.5); review recently filed pleadings and case updates (0.6). | 1.10 | 1,650.00 |
| 4/19/2020 | Eckstein, Kenneth H. | Call with D. Molton, R. Ringer re Chicago public schools (0.2). | 0.20 | 300.00 |
| 4/19/2020 | Ringer, Rachael L. | Numerous emails with AHC professionals, UCC, others re: IPSD stipulation (1.0), call with D. Molton and K. Eckstein re: same (.2), revise same (.2). | 1.40 | 1,610.00 |
| 4/20/2020 | Eckstein, Kenneth H. | Call with AHC professionals re CPS motion (0.8), review issues re CPS (0.3), correspond with S. Gilbert, D. Molton, R. Ringer re same (0.5). | 1.60 | 2,400.00 |
| 4/20/2020 | Gange, Caroline | Prepare for 4/22 hearing and emails w/ AHC professionals re same (0.4); calls w/ AHC professionals re same (0.6). | 1.00 | 840.00 |
| 4/21/2020 | Eckstein, Kenneth H. | Review final CPS stip (0.4). | 0.40 | 600.00 |
| 4/21/2020 | Ringer, Rachael L. | Finalize stipulation with CPS (.2). | 0.20 | 230.00 |



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Case Administration

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 4/21/2020 | Minerva, Benjamin | Emails with KL team re: 4/22 hearing lines information (0.3); update internal records re: court filings (0.2). | 0.50 | 215.00 |
| 4/22/2020 | Minerva, Benjamin | Emails with C. Gange re: 4/22 hearing lines (0.2). | 0.20 | 86.00 |
| 4/27/2020 | Ringer, Rachael L. | Draft lengthy open issues list for KL team (1.0), numerous emails with C. Gange re: same (.2). | 1.20 | 1,380.00 |
| 4/27/2020 | Eckstein, Kenneth H. | Correspond w/ AHC professionals re open issues (0.3). | 0.30 | 450.00 |
| 4/27/2020 | Gange, Caroline | Review/revise open issues list and coordinate w/ R. Ringer re same (0.3). | 0.30 | 252.00 |
| TOTAL | | | 20.10 | \$24,325.50 |



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Claims Analysis

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|---------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 0.70 | \$1,050.00 |
| Ringer, Rachael L. | Partner | 0.40 | 460.00 |
| TOTAL FEES | | 1.10 | \$1,510.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|-------------|-------------------|
| 4/27/2020 | Ringer, Rachael L. | Call with K. Eckstein and A. Troop re: bar date issues (.4). | 0.40 | \$460.00 |
| 4/27/2020 | Eckstein, Kenneth H. | Call w/ R. Ringer and A. Troop re bar date (0.4); follow-up emails re same (0.3). | 0.70 | 1,050.00 |
| TOTAL | | | 1.10 | \$1,510.00 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 1.60 | \$1,840.00 |
| Blain, Hunter | Associate | 5.40 | 3,159.00 |
| Gange, Caroline | Associate | 10.90 | 9,156.00 |
| Minerva, Benjamin | Paralegal | 9.20 | 3,956.00 |
| TOTAL FEES | | 27.10 | \$18,111.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-------------------|---|-------|------------|
| 4/1/2020 | Gange, Caroline | Review February invoice for confidentiality issues (.9); review AHC professionals invoices (.5). | 1.40 | \$1,176.00 |
| 4/1/2020 | Minerva, Benjamin | Update February invoice. | 1.10 | 473.00 |
| 4/2/2020 | Blain, Hunter | Review February invoice for confidentiality/privilege issues and compliance with UST guidelines (0.9), emails with C. Gange and B. Minerva re same (0.1). | 1.00 | 585.00 |
| 4/2/2020 | Minerva, Benjamin | Update February monthly statement (0.8); corr. with H. Blain and billing re: time validation of same (0.1). | 0.90 | 387.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 4/3/2020 | Blain, Hunter | Review February invoice for privilege/confidentiality issues and compliance with UST guidelines (0.4), emails with R. Ringer, C. Gange, and B. Minerva re same (0.1). | 0.50 | 292.50 |
| 4/3/2020 | Minerva, Benjamin | Corr. with H. Blain and billing re: February invoice (0.3). | 0.30 | 129.00 |
| 4/6/2020 | Gange, Caroline | Review February invoices for privilege/confidentiality issues and compliance with UST guidelines. | 0.50 | 420.00 |
| 4/7/2020 | Gange, Caroline | Review AHC professionals' fee applications. | 0.60 | 504.00 |
| 4/8/2020 | Ringer, Rachael L. | Review billing for privilege confidentiality issues and prep fee statement (1.3). | 1.30 | 1,495.00 |
| 4/8/2020 | Gange, Caroline | Review February invoice (0.3); revise/revise AHC professionals February fee statements (0.7). | 1.00 | 840.00 |
| 4/8/2020 | Minerva, Benjamin | Update February monthly statement. | 1.00 | 430.00 |
| 4/9/2020 | Gange, Caroline | Coordinate sending first interim fee applications to chambers (0.1); emails w/ AHC professionals re same (0.2); review revised February invoice (0.3). | 0.60 | 504.00 |
| 4/9/2020 | Minerva, Benjamin | Emails with KL team and billing re: March invoice. | 0.20 | 86.00 |
| 4/13/2020 | Blain, Hunter | Review February bill for privilege/confidentiality issues and compliance with UST guidelines. | 0.70 | 409.50 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|--------|
| 4/13/2020 | Gange, Caroline | Emails w/ R. Ringer re February invoices. | 0.10 | 84.00 |
| 4/13/2020 | Minerva, Benjamin | Update February invoice (0.5); emails with billing re: same (0.1). | 0.60 | 258.00 |
| 4/14/2020 | Blain, Hunter | Review February invoice and coordinate with B. Minerva re same (0.1), review March invoice for privilege/confidentiality issues and compliance with UST guidelines (0.3). | 0.40 | 234.00 |
| 4/14/2020 | Gange, Caroline | Emails w/ R. Ringer re February invoices. | 0.10 | 84.00 |
| 4/14/2020 | Minerva, Benjamin | Update February invoice. | 0.10 | 43.00 |
| 4/16/2020 | Gange, Caroline | Review February invoices (0.4); follow-up emails with R. Ringer and AHC professionals re same (0.2). | 0.60 | 504.00 |
| 4/17/2020 | Gange, Caroline | Emails w/ R. Ringer and AHC members re February bills (0.2); review AHC February invoices for confidentiality issues (0.6). | 0.80 | 672.00 |
| 4/20/2020 | Gange, Caroline | Emails w/ AHC professionals re February fees (.2). | 0.20 | 168.00 |
| 4/20/2020 | Minerva, Benjamin | File Otterbourg February fee statement. | 0.30 | 129.00 |
| 4/21/2020 | Ringer, Rachael L. | Call with UST re: retention of Houlihan (.3). | 0.30 | 345.00 |
| 4/21/2020 | Gange, Caroline | Call w/ AHC professionals re fees (0.4); review interim fee order (0.1). | 0.50 | 420.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|--|-------|----------|
| 4/22/2020 | Minerva, Benjamin | File and serve Gilbert February fee statement. | 0.30 | 129.00 |
| 4/23/2020 | Gange, Caroline | Review revised interim fee order (0.1); emails w/ AHC professionals re same (0.2); emails w/ AHC professionals re February/March fees (0.2). | 0.50 | 420.00 |
| 4/24/2020 | Gange, Caroline | Emails w/ DPW re fee examiner procedures. | 0.20 | 168.00 |
| 4/27/2020 | Blain, Hunter | Draft fifth monthly fee statement (0.3). | 0.30 | 175.50 |
| 4/27/2020 | Gange, Caroline | Emails w/ AHC professionals re March fees (0.2); emails and calls w/ DPW and R. Ringer re procedures for AHC member expense reimbursement (0.4). | 0.60 | 504.00 |
| 4/27/2020 | Minerva, Benjamin | File and serve FTI fifth monthly fee statement. | 0.30 | 129.00 |
| 4/28/2020 | Blain, Hunter | Review March invoice for privilege/confidentiality issues and compliance with UST guidelines (1.8), coordinate with R. Ringer, C. Gange, B. Minerva re February invoice (0.1). | 1.90 | 1,111.50 |
| 4/28/2020 | Gange, Caroline | Emails w/ R. Ringer re March invoice and AHC member expense. | 0.40 | 336.00 |
| 4/28/2020 | Minerva, Benjamin | Update March invoice. | 2.20 | 946.00 |
| 4/29/2020 | Gange, Caroline | Review/revise March invoice for compliance with UST guidelines. | 2.80 | 2,352.00 |
| 4/30/2020 | Blain, Hunter | Finalize February fee statement (0.6). | 0.60 | 351.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|--|--------------|--------------------|
| 4/30/2020 | Minerva, Benjamin | Calculate AHC members expense reimbursement aggregation (0.7); update March invoice (1.2). | 1.90 | 817.00 |
| TOTAL | | | 27.10 | \$18,111.00 |



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Emergency Financing

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 6.50 | \$9,750.00 |
| Ringer, Rachael L. | Partner | 9.60 | 11,040.00 |
| Blabey, David E. | Counsel | 1.00 | 1,050.00 |
| Blain, Hunter | Associate | 0.70 | 409.50 |
| Gange, Caroline | Associate | 2.90 | 2,436.00 |
| Schinfeld, Seth F. | Associate | 0.30 | 312.00 |
| TOTAL FEES | | 21.00 | \$24,997.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 4/1/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: ERF update (.4). | 0.40 | \$460.00 |
| 4/1/2020 | Eckstein, Kenneth H. | Calls with R. Ringer, D. Molton re ERF and other case issues (0.4), review correspondence with AHC professionals re same (0.4). | 0.80 | 1,200.00 |
| 4/1/2020 | Blabey, David E. | Review emails re next steps on ERF (.2); attend portion of client call re same (.2). | 0.40 | 420.00 |
| 4/2/2020 | Eckstein, Kenneth H. | Calls with KL team re ERF (0.4), correspond with AHC professionals re next steps on same (0.3). | 0.70 | 1,050.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 4/3/2020 | Ringer, Rachael L. | Call with E. Vonnegut and M. Huebner re: ERF (.5), call with A. Infinger re: updates on ERF (.3). | 0.80 | 920.00 |
| 4/3/2020 | Eckstein, Kenneth H. | Call with DPW re ERF (0.8); follow up correspondence with AHC professionals and R. Ringer re same (0.7). | 1.50 | 2,250.00 |
| 4/3/2020 | Gange, Caroline | Review emails from R. Ringer re ERF. | 0.10 | 84.00 |
| 4/4/2020 | Ringer, Rachael L. | Draft email update to AHC subcommittee re: ERF issues (.4), emails with AHC professionals re: same (.2). | 0.60 | 690.00 |
| 4/8/2020 | Ringer, Rachael L. | Review revised ERFs (1), draft summaries of same (0.6), discuss same with K. Eckstein (0.3). | 1.90 | 2,185.00 |
| 4/8/2020 | Eckstein, Kenneth H. | Review/revise ERF draft (0.7), make internal calls to R. Ringer re same (0.3). | 1.00 | 1,500.00 |
| 4/9/2020 | Ringer, Rachael L. | Numerous emails with AHC members re: ERF updates, process, next steps (.6), draft letter re: ERF (1.9), calls with AHC professionals re: ERF issues (0.2), call with sub-group of professionals re: ERF letter and follow-up (0.7), further revise letters (.4), emails with S. Gilbert re: same (.1), call with G. Cicero re: same (.6), call with M. Cyganowski re: same (.2). | 4.70 | 5,405.00 |
| 4/9/2020 | Eckstein, Kenneth H. | Review and comment on draft letters re ERF (0.7). | 0.70 | 1,050.00 |



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Emergency Financing

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 4/9/2020 | Blabey, David E. | Call with AHC re latest status of ERF (.3); review and edit draft letter to debtors re same (.3). | 0.60 | 630.00 |
| 4/9/2020 | Blain, Hunter | Prepare for and attend portion of discussion with AHC members regarding current status of ERF. | 0.70 | 409.50 |
| 4/9/2020 | Gange, Caroline | Review emails from AHC professionals re ERF (0.3); review Debtors' markup of same (0.4); call w/ ERF working group re same (1). | 1.70 | 1,428.00 |
| 4/9/2020 | Schinfeld, Seth F. | Reviewed portions of Debtors' revised proposal to establish emergency relief fund and related correspondence (0.3). | 0.30 | 312.00 |
| 4/10/2020 | Ringer, Rachael L. | Meeting with DOJ re: ERF and related case issues (1.0). | 1.00 | 1,150.00 |
| 4/10/2020 | Eckstein, Kenneth H. | Conf call meeting with AHC and DOJ regarding ERF (1.0), follow-up correspondence with AHC professionals re: same (.5). | 1.50 | 2,250.00 |
| 4/10/2020 | Gange, Caroline | Prep for (0.1) and attend call w/ DOJ re ERF and other case updates (1). | 1.10 | 924.00 |
| 4/17/2020 | Eckstein, Kenneth H. | Review materials re ERF statement (0.3). | 0.30 | 450.00 |
| 4/18/2020 | Ringer, Rachael L. | Review/revise ERF statement, emails with AHC professionals re: same (.2). | 0.20 | 230.00 |
| TOTAL | | | 21.00 | \$24,997.50 |



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Litigation

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 1.00 | \$1,225.00 |
| Eckstein, Kenneth H. | Partner | 5.90 | 8,850.00 |
| Ringer, Rachael L. | Partner | 7.10 | 8,165.00 |
| Blabey, David E. | Counsel | 10.00 | 10,500.00 |
| Blain, Hunter | Associate | 1.60 | 936.00 |
| Gange, Caroline | Associate | 10.90 | 9,156.00 |
| Schinfeld, Seth F. | Associate | 0.90 | 936.00 |
| Minerva, Benjamin | Paralegal | 0.30 | 129.00 |
| TOTAL FEES | | 37.70 | \$39,897.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|----------|
| 4/14/2020 | Ringer, Rachael L. | Discussion with DPW re: stay relief motion (.2), discussions with D. Blabey re: same (.1), begin drafting objection to same (.5). | 0.80 | \$920.00 |
| 4/14/2020 | Blabey, David E. | Review motion for relief from stay and outline response thereto. | 1.50 | 1,575.00 |
| 4/15/2020 | Ringer, Rachael L. | Draft opposition to lift stay motion (1.5), further revise same (.6), further revise pleading (.7), finalize for filing (0.4), emails/call with K. Eckstein re: same (.2). | 3.40 | 3,910.00 |



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Litigation

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/15/2020 | Blabey, David E. | Edit objection to lift stay motion. | 2.50 | 2,625.00 |
| 4/15/2020 | Gange, Caroline | Review/revise objection to stay relief motion (3.3); emails w/ R. Ringer and D. Blabey re same (0.2); further review of stay relief objection (1.7); review/summarize Debtors', UCC and NCSG objections re same (1.2). | 6.40 | 5,376.00 |
| 4/15/2020 | Minerva, Benjamin | File and serve objection to motion from relief from stay. | 0.30 | 129.00 |
| 4/16/2020 | Schinfeld, Seth F. | Review lift stay motion (.5), review AHC's draft objection to the same, and related correspondence and materials (.4). | 0.90 | 936.00 |
| 4/21/2020 | Eckstein, Kenneth H. | Review agenda for hearing (0.3); call with AHC counsel re lift stay motion (.8); review pleadings and prepare argument (1), review case law with/ D. Blabey re same (.8). | 2.90 | 4,350.00 |
| 4/21/2020 | Blabey, David E. | Review reply re: lift stay issues (.5); review contribution cases and exchange emails with K. Eckstein re same (.7). | 1.20 | 1,260.00 |
| 4/21/2020 | Gange, Caroline | Legal research re stay relief objection (1.9); prepare for hearing re same (.3). | 2.20 | 1,848.00 |
| 4/22/2020 | Bessonette, John | Attend portion of hearing regarding stay motion telephonically (1.0). | 1.00 | 1,225.00 |



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Litigation

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 4/22/2020 | Ringer, Rachael L. | Prep for hearing re: automatic stay (.7), discussion with D. Blabey re: same (.2), attend hearing re: automatic stay and fees (1.8), follow-up with KL team re: same (.2). | 2.90 | 3,335.00 |
| 4/22/2020 | Eckstein, Kenneth H. | Prep for (1.2) and participate in court regarding omnibus issues and stay motion (1.8). | 3.00 | 4,500.00 |
| 4/22/2020 | Blabey, David E. | Review stay-relief motion and opposition briefs and case law cited therein to draft hearing notes for K. Eckstein (3); attend hearing on stay-relief motion and exchange multiple emails throughout with K. Eckstein contemporaneously (1.8). | 4.80 | 5,040.00 |
| 4/22/2020 | Blain, Hunter | Prepare for and telephonically attend portions of hearing regarding interim fee applications and lift stay motion. | 1.60 | 936.00 |
| 4/22/2020 | Gange, Caroline | Legal research re stay relief objection (0.5); telephonically attend hearing re stay relief motion, fee applications to respond to research questions from K. Eckstein during hearing and questions re: fee apps (1.8). | 2.30 | 1,932.00 |
| TOTAL | | | 37.70 | \$39,897.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 5.10 | \$6,247.50 |
| Eckstein, Kenneth H. | Partner | 11.40 | 17,100.00 |
| Ringer, Rachael L. | Partner | 19.00 | 21,850.00 |
| Rosenbaum, Jordan M. | Partner | 7.40 | 8,880.00 |
| Blabey, David E. | Counsel | 0.70 | 735.00 |
| Stoopack, Helayne O. | Counsel | 2.40 | 2,580.00 |
| Blain, Hunter | Associate | 4.90 | 2,866.50 |
| Funke, Elise | Associate | 3.10 | 2,387.00 |
| Gange, Caroline | Associate | 12.10 | 10,164.00 |
| Khvatskaya, Mariya | Associate | 2.50 | 2,262.50 |
| Schinfeld, Seth F. | Associate | 2.40 | 2,496.00 |
| TOTAL FEES | | 71.00 | \$77,568.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|------------------|---|-------|----------|
| 4/1/2020 | Bessonette, John | Attend portion of AHC weekly call re: corporate/diligence issues and updates. | 0.70 | \$857.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 4/1/2020 | Ringer, Rachael L. | Email with AHC professionals re: draft meeting agenda (.1). emails with AHC members re: AHC call (.2), calls with G. Cicero re: upcoming meetings (.2), prepare for (.1) and attend/lead portions of AHC call re: case updates (1.2). | 1.80 | 2,070.00 |
| 4/1/2020 | Eckstein, Kenneth H. | Attend Ad Hoc Committee meeting re ERF and diligence updates (1.2); correspond with AHC members re same re same and other case issues (0.5). | 1.70 | 2,550.00 |
| 4/1/2020 | Ringer, Rachael L. | Draft email to AHC re: CPS motion (.3). | 0.30 | 345.00 |
| 4/1/2020 | Stoopack, Helayne O. | Attend AHC call regarding ERF and diligence for tax issues (1.2). | 1.20 | 1,290.00 |
| 4/1/2020 | Blain, Hunter | Prepare for (0.2) and attend AHC call regarding CPS motion and ERF update (1.2). | 1.40 | 819.00 |
| 4/1/2020 | Gange, Caroline | Prepare for and attend portions of weekly AHC call regarding ERF update and other case issues. | 1.10 | 924.00 |
| 4/1/2020 | Khvatkaya, Mariya | Attend Ad Hoc Committee call regarding diligence and ERF (1.2). | 1.20 | 1,086.00 |
| 4/1/2020 | Funke, Elise | Attend weekly AHC call regarding discovery/diligence update (1.2). | 1.20 | 924.00 |
| 4/2/2020 | Blain, Hunter | Review and summarize motion to enter funding agreement for distribution to AHC members. | 1.10 | 643.50 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 4/2/2020 | Gange, Caroline | Draft update email to AHC re funding agreement motion, 2004 and dischargability orders. | 1.20 | 1,008.00 |
| 4/3/2020 | Gange, Caroline | Revise/circulate AHC update email. | 0.40 | 336.00 |
| 4/6/2020 | Rosenbaum, Jordan M. | Call with AHC and DPW regarding HRT contract. | 1.70 | 2,040.00 |
| 4/6/2020 | Gange, Caroline | Draft update email for AHC members re OTC Naloxone, schedule, court docket updates , February fees. | 0.40 | 336.00 |
| 4/8/2020 | Bessonette, John | Call with AHC Diligence Subcommittee regarding diligence updates, including HRT and other case diligence issues. | 0.70 | 857.50 |
| 4/8/2020 | Ringer, Rachael L. | Call with M. Diaz regarding prep for diligence subcommittee call (.4), emails with FTI re: same (.1), call with diligence subcommittee re: diligence updates/open issues (.7). | 1.20 | 1,380.00 |
| 4/8/2020 | Eckstein, Kenneth H. | Prepare for (.1) and attend diligence subcommittee call re: recent diligence updates (0.7). | 0.80 | 1,200.00 |
| 4/8/2020 | Stoopack, Helayne O. | Attend portion of diligence subcommittee call re: responding to tax issues (0.5). | 0.50 | 537.50 |
| 4/8/2020 | Blain, Hunter | Prepare for (0.1) and attend diligence subcommittee meeting (0.7). | 0.80 | 468.00 |
| 4/8/2020 | Schinfeld, Seth F. | Attended meeting of the Ad Hoc Committee's diligence subcommittee. | 0.70 | 728.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/8/2020 | Funke, Elise | Participate in Diligence Subcommittee call re: status of diligence, open issues, FTI/HL reporting (.7). | 0.70 | 539.00 |
| 4/9/2020 | Eckstein, Kenneth H. | Conf call with AHC re ERF draft and other issues (1.0). | 1.00 | 1,500.00 |
| 4/10/2020 | Rosenbaum, Jordan M. | Call with AHC and Purdue re HRT. | 1.00 | 1,200.00 |
| 4/10/2020 | Eckstein, Kenneth H. | Conf call with clients and counsel re HRT (1); correspond with KL team and AHC re same and ERF (0.5). | 1.50 | 2,250.00 |
| 4/13/2020 | Rosenbaum, Jordan M. | Prepare for and attend portions of call with AHC re HRT. | 0.60 | 720.00 |
| 4/13/2020 | Bessonette, John | Telephonic meeting with AHC to review OTC Naloxone agreement and hearing and other matters to be heard on 4/22/20 (.7). | 0.70 | 857.50 |
| 4/13/2020 | Ringer, Rachael L. | Prep for AHC call (.7), attend AHC call, lead discussion of HRT Motion, ERF updates (.7), draft update to AHC re: CPS motion (.4). | 1.80 | 2,070.00 |
| 4/13/2020 | Ringer, Rachael L. | Call w/ with Akin/NCSG re: HRT motion, CPS, lift stay motion (.3). | 0.30 | 345.00 |
| 4/13/2020 | Stoopack, Helayne O. | Attend AHC call. | 0.70 | 752.50 |
| 4/13/2020 | Blabey, David E. | Attend AHC call re lift stay motion and Chicago motion. | 0.70 | 735.00 |
| 4/13/2020 | Funke, Elise | Attend weekly AHC Call to respond to diligence questions. | 0.70 | 539.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/13/2020 | Gange, Caroline | Prep for (.1) and attend call w/ AHC re lift stay motion; HRT Naloxone, CPS motion and other case updates (0.7). | 0.80 | 672.00 |
| 4/14/2020 | Ringer, Rachael L. | Call with non-states re: AHC updates (1.0). | 1.00 | 1,150.00 |
| 4/15/2020 | Rosenbaum, Jordan M. | Attend portions of call with AHC regarding discovery issues and upcoming hearing. | 0.30 | 360.00 |
| 4/15/2020 | Ringer, Rachael L. | Prepare for (.2) and attend/lead AHC call re: 4/22 motions on for hearing, and 2004 updates (.6), follow-up calls with AHC professionals re: same (.4). | 1.20 | 1,380.00 |
| 4/15/2020 | Eckstein, Kenneth H. | Prep for (0.5) and attend Ad Hoc Committee meeting regarding upcoming hearing and discovery updates (0.7). | 1.20 | 1,800.00 |
| 4/15/2020 | Schinfeld, Seth F. | Participated in weekly call with Ad Hoc Committee re: upcoming Court hearing and related matters. | 0.70 | 728.00 |
| 4/15/2020 | Gange, Caroline | Draft update email to AHC members re Allergan stay relief objections (0.3); attend weekly AHC member call (0.7). | 1.00 | 840.00 |
| 4/18/2020 | Ringer, Rachael L. | Draft update to AHC members re: 2004, case updates, recently-filed pleadings (1.1). | 1.10 | 1,265.00 |
| 4/18/2020 | Schinfeld, Seth F. | Reviewed correspondence from R. Ringer to Ad Hoc Committee members with updates on recent discovery (0.2). | 0.20 | 208.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/20/2020 | Rosenbaum, Jordan M. | Call with AHC members regarding diligence updates. | 0.40 | 480.00 |
| 4/20/2020 | Gange, Caroline | Review stay relief response and draft update to AHC members re same (1.0). | 1.00 | 840.00 |
| 4/21/2020 | Ringer, Rachael L. | Attend portion of non-state call re: case updates/open issues (.8), revise AHC update email (.2). | 1.00 | 1,150.00 |
| 4/23/2020 | Eckstein, Kenneth H. | Call with state representative re case issues (0.8). | 0.80 | 1,200.00 |
| 4/23/2020 | Blain, Hunter | Summarize hearing for distribution to AHC members (0.5), edit same (0.2). | 0.70 | 409.50 |
| 4/23/2020 | Gange, Caroline | Review/revise hearing update to send to clients. | 0.50 | 420.00 |
| 4/24/2020 | Rosenbaum, Jordan M. | Call with diligence subcommittee and HL and FTI regarding diligence process. | 2.00 | 2,400.00 |
| 4/24/2020 | Ringer, Rachael L. | Emails with diligence subcommittee re: upcoming meetings and diligence updates (.3), coordinate document sharing issues (.4), call with FTI re: prep for subcommittee meeting (.5), call with NCSG re: information sharing, diligence updates for diligence subcommittee meeting (2.0), follow-up with FTI re: same (.3). | 3.50 | 4,025.00 |
| 4/24/2020 | Bessonette, John | Attend diligence call with NCSG and AHC (1.0). | 1.00 | 1,225.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/27/2020 | Rosenbaum, Jordan M. | Attend portion of presentation with Gilbert regarding insurance matters (1.0). | 1.00 | 1,200.00 |
| 4/27/2020 | Bessonette, John | Attend portion of AHC call on insurance analysis and related Plan and post-emergence Trust matters (2.0). | 2.00 | 2,450.00 |
| 4/27/2020 | Eckstein, Kenneth H. | Attend AHC call re insurance led by Gilbert (2.4), call with R. Ringer re same (0.1). | 2.50 | 3,750.00 |
| 4/27/2020 | Ringer, Rachael L. | Attend insurance presentation from Gilbert to AHC (2.4), follow-up call with K. Eckstein re: same (.1); draft email to AHC re: Sackler donations (.2). | 2.70 | 3,105.00 |
| 4/27/2020 | Gange, Caroline | Review/revise update email to AHC re discovery, hearing (0.3); attend portions of Gilbert insurance presentation (2.0). | 2.30 | 1,932.00 |
| 4/28/2020 | Ringer, Rachael L. | Catch-up call with AHC member re: case issues, discovery, coordination with other creditors (1.2). | 1.20 | 1,380.00 |
| 4/29/2020 | Rosenbaum, Jordan M. | Attend portions of AHC call regarding discovery, bar date, and HRT motion. | 0.40 | 480.00 |
| 4/29/2020 | Ringer, Rachael L. | Draft agenda for AHC call, numerous emails with AHC professionals re: same (.5), emails with AHC members re: prep for AHC call (.3), prepare for (.3) and attend/lead AHC call (.8). | 1.90 | 2,185.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|--|--------------|--------------------|
| 4/29/2020 | Eckstein, Kenneth H. | Prepare (0.5) for and attend Ad Hoc Committee call regarding discovery issues, bar date, and HRT motion, (0.8); call with D. Molton, correspond with clients, counsel re same (0.6). | 1.90 | 2,850.00 |
| 4/29/2020 | Blain, Hunter | Prepare for (0.1) and attend meeting of AHC members regarding discovery, bar date, and HRT motion (0.8). | 0.90 | 526.50 |
| 4/29/2020 | Funke, Elise | Participate in diligence portion of AHC call. | 0.50 | 385.00 |
| 4/29/2020 | Schinfeld, Seth F. | Participated in weekly call with Ad Hoc Committee re: 2004 discovery, pending motions, and related matters. | 0.80 | 832.00 |
| 4/29/2020 | Khvatkaya, Mariya | Review summaries of AHC calls (.5); Attend AHC committee call regarding bar date, discovery, and HRT motion (.8). | 1.30 | 1,176.50 |
| 4/29/2020 | Gange, Caroline | Attend AHC weekly call regarding discovery, bar date, and HRT motion. | 0.80 | 672.00 |
| 4/30/2020 | Gange, Caroline | Review discovery pleadings and draft AHC email re same (1.9); draft AHC updates re March fees and diligence updates (0.7). | 2.60 | 2,184.00 |
| TOTAL | | | 71.00 | \$77,568.50 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 37.10 | \$45,447.50 |
| Eckstein, Kenneth H. | Partner | 3.00 | 4,500.00 |
| Ringer, Rachael L. | Partner | 1.20 | 1,380.00 |
| Rosenbaum, Jordan M. | Partner | 1.70 | 2,040.00 |
| Stoopack, Helayne O. | Counsel | 5.90 | 6,342.50 |
| Blain, Hunter | Associate | 0.40 | 234.00 |
| Gange, Caroline | Associate | 9.60 | 8,064.00 |
| Khvatskaya, Mariya | Associate | 3.00 | 2,715.00 |
| Kontorovich, Ilya | Associate | 7.80 | 7,059.00 |
| Wanzenberg, Alexis | Associate | 14.10 | 10,857.00 |
| TOTAL FEES | | 83.80 | \$88,639.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|------------------|---|-------|------------|
| 4/2/2020 | Bessonette, John | Review historical term sheets and other documents and work on initial draft of RSA (3.0). | 3.00 | \$3,675.00 |
| 4/3/2020 | Bessonette, John | Continue to review RSA precedent for issues (2.1). | 2.10 | 2,572.50 |
| 4/3/2020 | Blain, Hunter | Research regarding RSA precedent. | 0.40 | 234.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 4/3/2020 | Gange, Caroline | Review RSA precedent and emails w/ KL corporate team re same. | 0.40 | 336.00 |
| 4/4/2020 | Bessonette, John | Continue drafting of initial RSA and review of precedents (1.0). | 1.00 | 1,225.00 |
| 4/5/2020 | Bessonette, John | Continue drafting of initial RSA and review of precedents (2.2). | 2.20 | 2,695.00 |
| 4/6/2020 | Bessonette, John | Continue analysis of RSA issues re: term sheet provisions (2.8). | 2.80 | 3,430.00 |
| 4/7/2020 | Bessonette, John | Continue drafting sample RSA and incorporation of transaction document outline specifics (2.2). | 2.20 | 2,695.00 |
| 4/9/2020 | Bessonette, John | Continue incorporation of Transaction Document Outline covenants and provisions (1.5); revisions to draft document re: same (1.3). | 2.80 | 3,430.00 |
| 4/10/2020 | Bessonette, John | Continue reviewing RSA re: analysis of key provisions (3.0). | 3.00 | 3,675.00 |
| 4/11/2020 | Bessonette, John | Continue to work on analysis of RSA issues. | 2.40 | 2,940.00 |
| 4/12/2020 | Bessonette, John | Continue to work on initial draft of sample RSA. | 2.60 | 3,185.00 |
| 4/16/2020 | Bessonette, John | Call and emails with A. Wanzenberg to review RSA and supervise in certain revisions (.5); review and revise RSA (1.6); review summary term sheet provisions (.7). | 2.80 | 3,430.00 |
| 4/16/2020 | Ringer, Rachael L. | Emails with P. Singer/J. Peacock re: plan issues (.2). | 0.20 | 230.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/16/2020 | Wanzenberg, Alexis | Review/revise sample RSA issues. | 2.00 | 1,540.00 |
| 4/17/2020 | Bessonette, John | Finalize sample RSA analysis (1.5); emails with A. Wanzenberg and supervise clean up review (.9). | 2.40 | 2,940.00 |
| 4/17/2020 | Wanzenberg, Alexis | Review RSA (1.0); Phone call with J. Bessonette to discuss RSA definitions and revisions (0.2). | 1.20 | 924.00 |
| 4/18/2020 | Wanzenberg, Alexis | Review and revise sample RSA. | 1.00 | 770.00 |
| 4/19/2020 | Wanzenberg, Alexis | Circulated sample RSA to KL team. | 0.20 | 154.00 |
| 4/20/2020 | Rosenbaum, Jordan M. | Review of RSA. | 0.20 | 240.00 |
| 4/20/2020 | Eckstein, Kenneth H. | Review RSA correspondence (0.4); review T. Lauria letter re plan issues (.3), correspond with AHC professionals re same (0.3). | 1.00 | 1,500.00 |
| 4/20/2020 | Bessonette, John | Initial review of Debtors draft of RSA (1.0); circulate high level issues list (.3). | 1.30 | 1,592.50 |
| 4/20/2020 | Ringer, Rachael L. | Emails with K. Eckstein re: Plan research issues (.5). | 0.50 | 575.00 |
| 4/20/2020 | Gange, Caroline | Review emails from R. Ringer and KL corporate team re RSA drafts. | 0.30 | 252.00 |
| 4/21/2020 | Rosenbaum, Jordan M. | Review of RSA (0.4); Call with tax team regarding RSA draft from DPW (0.2). | 0.60 | 720.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 4/21/2020 | Bessonette, John | Conf call with corporate team re RSA matters; follow up calls with A. Wanzenberg and J. Rosenbaum re same (.4); conf call with tax and corporate team re RSA, structure of post-emergence entities and related matters (.3); review and reply to emails with KL corporate team re plan matters (.3). | 1.00 | 1,225.00 |
| 4/21/2020 | Eckstein, Kenneth H. | Review draft RSA, initial comments (1.0). | 1.00 | 1,500.00 |
| 4/21/2020 | Stoopack, Helayne O. | Call with KL tax, corporate, bankruptcy regarding draft RSA (0.3), review drafts of RSA (1.2). | 1.50 | 1,612.50 |
| 4/21/2020 | Khvatskaya, Mariya | Internal KL call with tax, corporate and bankruptcy regarding RSA (0.3). | 0.30 | 271.50 |
| 4/21/2020 | Kontorovich, Ilya | Review draft RSA, issues list (0.4); discuss same with J. Rosenbaum (0.2). | 0.60 | 543.00 |
| 4/21/2020 | Wanzenberg, Alexis | Attend internal phone call re: RSA (0.3); Reviewed DPW RSA draft and created issues list (2.7). | 3.00 | 2,310.00 |
| 4/22/2020 | Wanzenberg, Alexis | Prepared RSA issues list and circulate. | 2.00 | 1,540.00 |
| 4/22/2020 | Gange, Caroline | Research re plan treatment of claims (1.6); review emails from R. Ringer re same (0.4). | 2.00 | 1,680.00 |
| 4/23/2020 | Bessonette, John | Review draft of RSA from debtors (2.0); review precedent re: same (0.8). | 2.80 | 3,430.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/23/2020 | Kontorovich, Ilya | Review DPW RSA draft (1.0), produce issues list re: same (.8). | 1.80 | 1,629.00 |
| 4/23/2020 | Gange, Caroline | Legal research re plan treatment of certain claims. | 1.60 | 1,344.00 |
| 4/24/2020 | Bessonette, John | Review covenant provisions and other terms in Summary Term Sheet vs RSA (1.1). | 1.10 | 1,347.50 |
| 4/24/2020 | Kontorovich, Ilya | Review DPW RSA draft (2.0), produce issues list re: negotiation/discussion items (2.5). | 4.50 | 4,072.50 |
| 4/24/2020 | Wanzenberg, Alexis | Reviewed RSA issues list and compared to DPW RSA, KLNF RSA and term sheet (1.0). Sent draft to I. Kontorovich (.2). | 1.20 | 924.00 |
| 4/24/2020 | Gange, Caroline | Review emails from KL corporate re RSA. | 0.20 | 168.00 |
| 4/27/2020 | Rosenbaum, Jordan M. | Calls with J. Bessonette, K. Eckstein, R. Ringer, A. Wanzenberg, C. Gange and I. Kontorovitch regarding RSA. | 0.90 | 1,080.00 |
| 4/27/2020 | Ringer, Rachael L. | Attend portions of Call with KL team re: RSA issues (.5). | 0.50 | 575.00 |
| 4/27/2020 | Eckstein, Kenneth H. | Conf call w/ KL team re RSA and comments (1.0). | 1.00 | 1,500.00 |
| 4/27/2020 | Bessonette, John | Call with corporate team re RSA, issues list and related matters (.4); call with BK team re RSA; preliminary issues and related matters (.5) calls and emails with J. Rosenbaum and A. Wanzenberg (.5); review and reply to emails re: same (.2). | 1.60 | 1,960.00 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/27/2020 | Wanzenberg, Alexis | Phone call with J. Bessonette, J. Rosenbaum and I. Kontorovich re: RSA (.3); phone call with KL litigation and bankruptcy re: RSA (1); call with J. Bessonette re: RSA (0.5). Prepared RSA issues list based on Summary Term Sheet, DPW RSA and KLNF RSA (1.7). | 3.50 | 2,695.00 |
| 4/27/2020 | Kontorovich, Ilya | Review RSA issues list. | 0.90 | 814.50 |
| 4/27/2020 | Gange, Caroline | Attend portion of call w/ KL bankruptcy and corporate teams re RSA draft (.6); research re plan treatment (1.8); draft summary re same (0.9). | 3.30 | 2,772.00 |
| 4/28/2020 | Stoopack, Helayne O. | Review and consider B. Kelly memo re: tax issues (0.7), tc with Davis Polk, AHC tax professionals re: structuring tax issues (0.6), tc with AHC tax group re: same (0.3). | 1.60 | 1,720.00 |
| 4/28/2020 | Khvatkaya, Mariya | Call with DPW tax re: structure of the post-emergence vehicle (.8); call with BR tax and FTI re: same (.3). | 1.10 | 995.50 |
| 4/28/2020 | Gange, Caroline | Draft update email re plan treatment issues. | 1.80 | 1,512.00 |
| 4/30/2020 | Stoopack, Helayne O. | Attend AHC Tax professionals group call re RSA (0.5), review and revise B. Kelly draft email re: tax issues (1.8), draft insert re: IAC sale analysis (0.5). | 2.80 | 3,010.00 |



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Plan and Disclosure Statement

| | | | | |
|--------------|--------------------|--|--------------|--------------------|
| 4/30/2020 | Khvatskaya, Mariya | Attend AHC tax professionals group call with FTI and BR (.5); review issues re approach on plan structure (1.1). | 1.60 | 1,448.00 |
| TOTAL | | | 83.80 | \$88,639.00 |



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2004 Reporting

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 2.80 | \$4,200.00 |
| Ringer, Rachael L. | Partner | 8.20 | 9,430.00 |
| Blabey, David E. | Counsel | 2.00 | 2,100.00 |
| Funke, Elise | Associate | 1.90 | 1,463.00 |
| Gange, Caroline | Associate | 0.50 | 420.00 |
| Schinfeld, Seth F. | Associate | 3.80 | 3,952.00 |
| TOTAL FEES | | 19.20 | \$21,565.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|--|-------|------------|
| 4/7/2020 | Ringer, Rachael L. | Call with Milbank re: Akin meet and confer (.6), call with Debevoise re: meet-and-confer (.6). | 1.20 | \$1,380.00 |
| 4/13/2020 | Ringer, Rachael L. | Call with Akin re: 2004 tracking issues (.4). | 0.40 | 460.00 |
| 4/16/2020 | Ringer, Rachael L. | Call with all parties re: 2004 discovery issues (1.3). | 1.30 | 1,495.00 |
| 4/18/2020 | Schinfeld, Seth F. | Review correspondence regarding discovery requests and subpoenas to financial institutions. | 0.30 | 312.00 |
| 4/20/2020 | Ringer, Rachael L. | Attend meet and confer session regarding 2004 diligence (.5). | 0.50 | 575.00 |



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2004 Reporting

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 4/21/2020 | Ringer, Rachael L. | Emails with AHC professionals re: reporting of 2004-related time (.2). | 0.20 | 230.00 |
| 4/24/2020 | Ringer, Rachael L. | Prep for and attend call re: meet-and-confer on 2004 issues (1.0). | 1.00 | 1,150.00 |
| 4/24/2020 | Funke, Elise | Prepare for (0.1) and participate in (1.8) diligence meet and confer. | 1.90 | 1,463.00 |
| 4/24/2020 | Schinfeld, Seth F. | Participated in telephonic meet and confer with counsel for the Sacklers regarding discovery requests and document search, collection, and production issues (1.8); Related correspondence with R. Ringer and E. Funke (0.3). | 2.10 | 2,184.00 |
| 4/24/2020 | Schinfeld, Seth F. | Reviewed portions of the Sacklers' responses and objections to the Rule 2004 subpoenas (0.5). | 0.50 | 520.00 |
| 4/27/2020 | Eckstein, Kenneth H. | Review Sackler discovery pleadings, calls re same (0.7); call with D. Molton re case issues (0.4). | 1.10 | 1,650.00 |
| 4/27/2020 | Schinfeld, Seth F. | Emails with C. Gange and E. Funke regarding pending 2004 motions (0.6); Review the UCC's letter to the Court concerning outstanding discovery disputes with members of the Sackler family (0.3). | 0.90 | 936.00 |
| 4/28/2020 | Ringer, Rachael L. | Call with Akin re: 2004 discovery issues (.3). | 0.30 | 345.00 |



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2004 Reporting

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 4/29/2020 | Eckstein, Kenneth H. | Call with Akin re Sackler discovery (0.5). | 0.50 | 750.00 |
| 4/29/2020 | Ringer, Rachael L. | Draft update email to AHC re: 2004 issues and draft pleading (.4). | 0.40 | 460.00 |
| 4/29/2020 | Ringer, Rachael L. | Draft/revise pleading re: discovery issues, discussions with D. Blabey re: same (1.0), further revisions to same, emails with AHC professionals and AHC members re: same (.8), review filed pleadings re: 2004 issues (.6). | 2.40 | 2,760.00 |
| 4/29/2020 | Eckstein, Kenneth H. | Review discovery pleadings (1.0), c/w R. Ringer re same (.2). | 1.20 | 1,800.00 |
| 4/29/2020 | Blabey, David E. | Draft and edit response to discovery-related pleadings of the UCC and the Sacklers. | 2.00 | 2,100.00 |
| 4/29/2020 | Gange, Caroline | Review/revise AHC 2004 pleading and prep for filing (0.5). | 0.50 | 420.00 |
| 4/30/2020 | Ringer, Rachael L. | Emails with C. Gange re: 2004 updates, begin reviewing draft summary of same (.5). | 0.50 | 575.00 |
| TOTAL | | | 19.20 | \$21,565.00 |

Kramer Levin



July 15, 2020

Ad Hoc Committee of Governmental and Other
Contingent
Litigation Claimants

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FOR PROFESSIONAL SERVICES rendered through May 31, 2020.

| | |
|---------------------------------|---------------------|
| Fees | \$298,077.50 |
| Disbursements and Other Charges | 31,689.62 |
| TOTAL BALANCE DUE | \$329,767.12 |

FEES AND DISBURSEMENTS POSTED AFTER THE BILLING PERIOD SHOWN ON THIS INVOICE WILL APPEAR ON A SUBSEQUENT INVOICE.

DUE AND PAYABLE UPON RECEIPT. THE LEGAL RATE OF INTEREST WILL BE CHARGED FOR BALANCES OUTSTANDING OVER 30 DAYS.

TAX ID # 13-1944339

Kramer Levin Naftalis & Frankel LLP
1177 Avenue of the Americas, New York, NY 10036
T 212.715.9100 F 212.715.8000



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MATTER SUMMARY

For professional services rendered through May 31, 2020 in connection with the following matters:

| Matter | Matter Name | Fees | Disbs | Total |
|------------------------------|---|-------------------|------------------|---------------------|
| 072952-00001 | Asset Analysis and Recovery | \$115,965.50 | \$31,689.62 | \$147,655.12 |
| 072952-00003 | Business Operations | 3,393.00 | 0.00 | 3,393.00 |
| 072952-00004 | Case Administration | 2,901.00 | 0.00 | 2,901.00 |
| 072952-00005 | Claims Analysis | 30,797.50 | 0.00 | 30,797.50 |
| 072952-00006 | Employment and Fee Applications | 13,933.00 | 0.00 | 13,933.00 |
| 072952-00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 47,882.50 | 0.00 | 47,882.50 |
| 072952-00011 | Plan and Disclosure Statement | 75,414.00 | 0.00 | 75,414.00 |
| 072952-00013 | 2004 Reporting | 7,791.00 | 0.00 | 7,791.00 |
| Subtotal | | 298,077.50 | 31,689.62 | 329,767.12 |
| TOTAL CURRENT INVOICE | | | | \$329,767.12 |



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Asset Analysis and Recovery

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|------------|---------------|---------------------|
| Bessonette, John | Partner | 11.10 | \$13,597.50 |
| Eckstein, Kenneth H. | Partner | 17.60 | 26,400.00 |
| Ringer, Rachael L. | Partner | 13.30 | 15,295.00 |
| Rosenbaum, Jordan M. | Partner | 0.50 | 600.00 |
| Blabey, David E. | Counsel | 0.20 | 210.00 |
| Stoopack, Helayne O. | Counsel | 11.20 | 12,040.00 |
| Blain, Hunter | Associate | 4.40 | 2,574.00 |
| Funke, Elise | Associate | 18.90 | 14,553.00 |
| Gange, Caroline | Associate | 13.50 | 11,340.00 |
| Khvatskaya, Mariya | Associate | 6.90 | 6,244.50 |
| Schinfeld, Seth F. | Associate | 9.90 | 10,296.00 |
| Wanzenberg, Alexis | Associate | 0.40 | 308.00 |
| Baldeon, Elliott A. | Other Tkpr | 0.90 | 337.50 |
| Dalton, Terrence | Other Tkpr | 1.10 | 434.50 |
| Guerrero, Fernando | Other Tkpr | 2.10 | 787.50 |
| Ranson, Jill L. | Other Tkpr | 2.40 | 948.00 |
| TOTAL FEES | | 114.40 | \$115,965.50 |



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Asset Analysis and Recovery

DISBURSEMENTS AND OTHER CHARGES SUMMARY

| DESCRIPTION | AMOUNT |
|--|--------------------|
| Data Hosting Charges | \$72.64 |
| Lexis Online Research | 94.16 |
| Telephonic Court Appearances | 140.00 |
| Pacer Online Research | 2.80 |
| Professional & Consulting Fees | 30,322.90 |
| Transcript Fees | 265.20 |
| Westlaw Online Research | 791.92 |
| TOTAL DISBURSEMENTS AND OTHER CHARGES | \$31,689.62 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|------------|
| 5/1/2020 | Ringer, Rachael L. | Attend status conference re: discovery matters (2.5), revise summary to AHC re: filed letters and same (.6). | 3.10 | \$3,565.00 |
| 5/1/2020 | Eckstein, Kenneth H. | Review briefs and prep for discovery hearing (1.5); court hearing re discovery from Sacklers (2.5). | 4.00 | 6,000.00 |
| 5/1/2020 | Bessonette, John | Review and reply to emails w/ DPW, NCSG and AHC re diligence and HRT matters (.5). | 0.50 | 612.50 |
| 5/1/2020 | Stoopack, Helayne O. | Review AHC Tax Professionals update memo. | 1.30 | 1,397.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|--------------------|--|-------|----------|
| 5/1/2020 | Schinfeld, Seth F. | Review discovery-related filings (0.8); Reviewed correspondence from C. Gange regarding same (0.3); Revised draft diligence review protocol (0.2). | 1.30 | 1,352.00 |
| 5/1/2020 | Schinfeld, Seth F. | Attended telephonic Court hearing on pending discovery motions. | 2.70 | 2,808.00 |
| 5/1/2020 | Blain, Hunter | Prepare for and attend hearing regarding discovery issues (2.8), emails with C. Gange re same (0.1), summarize same (0.6). | 3.50 | 2,047.50 |
| 5/1/2020 | Funke, Elise | C/f with S. Schinfeld re: diligence review protocol. | 0.30 | 231.00 |
| 5/1/2020 | Funke, Elise | Participate in discovery hearing. | 2.70 | 2,079.00 |
| 5/1/2020 | Gange, Caroline | Prep for (0.2); and telephonically attend portion of hearing re discovery issues (1.1); review summary re same (0.2). | 1.50 | 1,260.00 |
| 5/2/2020 | Ringer, Rachael L. | Call with Akin re: HRT motion and follow-up (.3), call with FTI/DPW re: HRT diligence questions (.5), follow-up emails with M. Diaz re: same (.5). | 1.30 | 1,495.00 |
| 5/2/2020 | Bessonette, John | Call with FAs and Debtors' Advisors regarding HRT Motion (.5); review and reply to emails re same and follow up matters (.3). | 0.80 | 980.00 |
| 5/2/2020 | Gange, Caroline | Attend portion of call w/ DPW re OTC Naloxone diligence (.3) and review emails re same (.1). | 0.40 | 336.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 5/3/2020 | Ringer, Rachael L. | Call with M. Huebner re: HRT issues (.2), emails with KL team/AHC professionals re: same (.2). | 0.40 | 460.00 |
| 5/3/2020 | Ringer, Rachael L. | Emails with DPW team re: discovery follow-up (.3). | 0.30 | 345.00 |
| 5/3/2020 | Bessonette, John | Review and reply to emails regarding outstanding HRT arrangement (.3). | 0.30 | 367.50 |
| 5/3/2020 | Blain, Hunter | Review and revise summary of hearing re discovery. | 0.40 | 234.00 |
| 5/4/2020 | Bessonette, John | Review and reply to emails w/ AHC professionals re diligence and discovery (.3); review and reply to emails w/ DPW re HRT motion diligence and related matters (.3); review and revisions to FTI deck for subcommittee re same (.6). | 1.20 | 1,470.00 |
| 5/4/2020 | Blain, Hunter | Review/revise summary of 5/1 hearing regarding discovery (0.4), follow up emails re same (0.1). | 0.50 | 292.50 |
| 5/4/2020 | Schinfeld, Seth F. | Review updated materials from FTI regarding HRT agreement. | 0.30 | 312.00 |
| 5/4/2020 | Khvatkaya, Mariya | Review the tax structure memo. | 0.20 | 181.00 |
| 5/5/2020 | Eckstein, Kenneth H. | Review/revise FTI diligence update deck (0.6); calls/emails with M. Cyganowski, D. Molton, R. Ringer re same (1.2). | 1.80 | 2,700.00 |
| 5/5/2020 | Ringer, Rachael L. | Emails with A. Troop and AHC professionals re: HRT motion and other diligence updates (.5). | 0.50 | 575.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 5/5/2020 | Bessonette, John | Review and reply to emails with FTI and review revised deck re HRT update (.5); review and reply to AHC professionals diligence and discovery-related emails (.3). | 0.80 | 980.00 |
| 5/5/2020 | Schinfeld, Seth F. | Emails with E. Funke regarding document review issues (0.1). | 0.10 | 104.00 |
| 5/5/2020 | Schinfeld, Seth F. | Review summary of Court hearing on discovery/diligence issues (0.2); Review letters from Sacklers' counsel regarding discovery matters (0.2). | 0.40 | 416.00 |
| 5/6/2020 | Eckstein, Kenneth H. | C/w FTI re HRT motion (.3), review FTI deck and review revised motion (.5); c/w R. Ringer re HRT motion issues (0.4); review memo re recent opinion (0.5). | 1.70 | 2,550.00 |
| 5/6/2020 | Bessonette, John | Review HRT agreement and prepare draft revisions regarding refunding of contributions and related matters (.8); review and reply to emails w/ AHC professionals re same (.3). | 1.10 | 1,347.50 |
| 5/6/2020 | Ringer, Rachael L. | Emails with A. Troop re: HRT (.1), call with K. Eckstein re: same (.4), call with A. Troop re: same (.2), review HRT diligence deck from FTI (.4), emails with FTI re: same (.2). | 1.30 | 1,495.00 |
| 5/6/2020 | Stoopack, Helayne O. | Review and revise AHC tax group memo. | 0.40 | 430.00 |
| 5/6/2020 | Funke, Elise | Organize diligence productions. | 0.50 | 385.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 5/6/2020 | Funke, Elise | Review documents regarding Sackler investigation (.9), call with litigation team regarding new productions (.2). | 1.10 | 847.00 |
| 5/7/2020 | Ringer, Rachael L. | Call with DPW re: HRT (.5), follow-up emails with K. Eckstein re: same (.2). | 0.70 | 805.00 |
| 5/7/2020 | Eckstein, Kenneth H. | Call with UCC, NCSG re HRT (.3); call with M. Huebner at DPW re same (.5). | 0.80 | 1,200.00 |
| 5/7/2020 | Bessonette, John | Draft proposed revision to HRT agreement and email to KL team (.5). | 0.50 | 612.50 |
| 5/7/2020 | Schinfeld, Seth F. | Call with E. Funke regarding document review strategy and recent productions (0.7); call with J. Ranson regarding document database changes (0.2); correspondence with E. Funke, J. Ranson, and E. Baldeon re same (0.5); emails with A. Wanzenberg regarding data room contents and access (0.2). | 1.60 | 1,664.00 |
| 5/7/2020 | Funke, Elise | C/f with KL atty team re: diligence review (.7); c/f with KL tech team re: same (.3); organize and review diligence materials (.5). | 1.50 | 1,155.00 |
| 5/7/2020 | Gange, Caroline | Emails w/ AHC professionals re diligence, HRT agreement (0.8); emails w/ DPW re information sharing (0.3). | 1.10 | 924.00 |
| 5/7/2020 | Baldeon, Elliott A. | Upload document productions to document review database. | 0.90 | 337.50 |



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| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 5/7/2020 | Ranson, Jill L. | Assisting with retrieving documents from Milbank and revising coding panel. | 0.80 | 316.00 |
| 5/8/2020 | Eckstein, Kenneth H. | Correspond regarding Sackler discovery issues (.4), review items re same (0.2). | 0.60 | 900.00 |
| 5/8/2020 | Stoopack, Helayne O. | Attend AHC tax group call (1); research tax issues (0.4). | 1.40 | 1,505.00 |
| 5/8/2020 | Schinfeld, Seth F. | Emails with R. Ringer and/or E. Funke regarding IAC diligence materials (0.3). | 0.30 | 312.00 |
| 5/8/2020 | Funke, Elise | Review diligence docs (.6). | 0.60 | 462.00 |
| 5/8/2020 | Khvatkaya, Mariya | AHC tax call with BR and FTI. | 1.00 | 905.00 |
| 5/8/2020 | Schinfeld, Seth F. | Review portions of the Debtors' memorandum analyzing claims (0.5). | 0.50 | 520.00 |
| 5/10/2020 | Bessonette, John | Review and reply to emails w/ DPW re IAC diligence (.3). | 0.30 | 367.50 |
| 5/11/2020 | Eckstein, Kenneth H. | Call with Akin, Pillsbury, AHC re HRT motion and issues (0.5); emails with M. Huebner re same (0.3); call with M. Huebner re same (0.4); follow up with S. Gilbert, R. Ringer re HRT issues (0.4). | 1.60 | 2,400.00 |
| 5/11/2020 | Ringer, Rachael L. | Call with Akin and Pillsbury re: HRT motion (.5). | 0.50 | 575.00 |
| 5/11/2020 | Wanzenberg, Alexis | Review and distribute diligence documents to KL corporate. | 0.40 | 308.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/11/2020 | Funke, Elise | Review diligence documents (1.8), emails with S. Schinfeld re same (.2). | 2.00 | 1,540.00 |
| 5/11/2020 | Schinfeld, Seth F. | Correspondence with E. Funke regarding diligence review issues. | 0.30 | 312.00 |
| 5/11/2020 | Funke, Elise | Organize/review debtor productions (1.1), call with KL team re same (0.1). | 1.20 | 924.00 |
| 5/11/2020 | Ranson, Jill L. | Preparing Davis Polk data for processing and responding to doc review questions. | 1.60 | 632.00 |
| 5/11/2020 | Guerrero, Fernando | Analyze, extract, format, review and upload of electronically stored information into discovery review platform. | 0.30 | 112.50 |
| 5/12/2020 | Eckstein, Kenneth H. | Call with S. Gilbert and D. Molton re case diligence issues, follow up plans (0.7); correspond with professionals re HRT (.3), review memo re same (.5), call with M. Huebner re HRT (0.4). | 1.90 | 2,850.00 |
| 5/12/2020 | Bessonette, John | Review and reply to emails w/ KL team re HRT motion (.2). | 0.20 | 245.00 |
| 5/12/2020 | Ringer, Rachael L. | Call with FTI re: HRT (.3), emails with M. Diaz re: same (.2). | 0.50 | 575.00 |
| 5/12/2020 | Stoopack, Helayne O. | Tc w/ M. Khvatskaya re: tax issues (0.4); review proposed tax regulations (1.0); review B. Kelly email re: tax issues (0.3); review other tax diligence issues (0.4). | 2.10 | 2,257.50 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 5/13/2020 | Eckstein, Kenneth H. | Call with DPW re discovery issues (0.7); call with professionals re Sackler discovery (0.2), review materials re same (0.6). | 1.50 | 2,250.00 |
| 5/13/2020 | Stoopack, Helayne O. | KPMG IAC tax catch-up call (1.4); review KPMG cash tax modeling (1.5). | 2.90 | 3,117.50 |
| 5/13/2020 | Schinfeld, Seth F. | Reviewed Akin Gump's email regarding discovery issues. | 0.30 | 312.00 |
| 5/13/2020 | Khvatkaya, Mariya | Update call with KPMG re: taxes on sale of IACs (1.4); review the materials re same (1.2). | 2.60 | 2,353.00 |
| 5/13/2020 | Gange, Caroline | Review FTI business plan update (.7); emails w/ FTI re same (0.4); correspondence w/ DPW re same, information sharing (0.1). | 1.20 | 1,008.00 |
| 5/14/2020 | Stoopack, Helayne O. | Call with AHC professionals tax group (0.6), review and revise summary of KPMG tax update call (0.5). | 1.10 | 1,182.50 |
| 5/14/2020 | Schinfeld, Seth F. | Review documents related to discovery issues. | 0.30 | 312.00 |
| 5/14/2020 | Khvatkaya, Mariya | Call with BR and FTI tax professionals (.6); review and revise summary of the KPMG call (.6). | 1.20 | 1,086.00 |
| 5/15/2020 | Rosenbaum, Jordan M. | Call with HL and FTI regarding diligence issues. | 0.50 | 600.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/15/2020 | Ringer, Rachael L. | Coordinate with AHC professionals re: information sharing with NCSG (.4), emails with Pillsbury re: same (.2), call with FTI/HL re: prep for info sharing call with NSCG (.8). | 1.40 | 1,610.00 |
| 5/15/2020 | Eckstein, Kenneth H. | Prep for (.2) and attend diligence call with NCSG (1.3). | 1.50 | 2,250.00 |
| 5/15/2020 | Schinfeld, Seth F. | Attend telephonic diligence conference between the Ad Hoc Committee and the Non-Consenting States Group. | 1.20 | 1,248.00 |
| 5/15/2020 | Khvatkaya, Mariya | Review the UCC stipulation regarding Sackler assets. | 0.30 | 271.50 |
| 5/15/2020 | Gange, Caroline | Attend prep call w/ R. Ringer, FTI and Houlahan re diligence meeting w/ NCSG and AHC members (.8); correspond w/ Pillsbury re same (.2); review emails from FTI re same (.4); correspond w/ FTI re Sackler diligence (.4); follow-up w/ R. Ringer re same (0.2); draft letter to Sacklers re diligence (3.4). | 5.40 | 4,536.00 |
| 5/18/2020 | Ringer, Rachael L. | Call with J. McClammey re: discovery issues (.1). | 0.10 | 115.00 |
| 5/18/2020 | Eckstein, Kenneth H. | Correspond re Sackler discovery (0.6). C/w R. Ringer re case issues (0.6). | 1.20 | 1,800.00 |
| 5/18/2020 | Gange, Caroline | Emails w/ FTI and DPW re diligence updates/information sharing protocols. | 0.90 | 756.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/19/2020 | Ringer, Rachael L. | Attend call with new IAC counsel re: diligence (.5), draft email to AHC professionals re: same (.3). | 0.80 | 920.00 |
| 5/19/2020 | Bessonette, John | Review and reply to AHC professionals diligence related emails re IACs and Sacklers (.4). | 0.40 | 490.00 |
| 5/21/2020 | Ringer, Rachael L. | Emails with tax team re: follow-up diligence questions (.4). | 0.40 | 460.00 |
| 5/21/2020 | Bessonette, John | Review and reply to emails re tax aspects of IAC sales (.1); review KPMG materials re same (.5). | 0.60 | 735.00 |
| 5/21/2020 | Stoopack, Helayne O. | Attend AHC tax group call (0.5); review FTI calculations re: tax issues (0.3); tc w/ Davis Polk tax re: update on tax considerations (0.7). | 1.50 | 1,612.50 |
| 5/21/2020 | Khvatkskaya, Mariya | Call with DPW tax re: structure (.7); call with BR tax and FTI re: structure and RSA (.5). | 1.20 | 1,086.00 |
| 5/22/2020 | Schinfeld, Seth F. | Emails with E. Funke and J. Ranson regarding diligence review issues (0.1); Reviewed correspondence regarding prior productions (0.1). | 0.20 | 208.00 |
| 5/22/2020 | Gange, Caroline | Review emails from Debtors and UCC re diligence updates (.7); review emails from FTI re same (0.6). | 1.30 | 1,092.00 |
| 5/26/2020 | Eckstein, Kenneth H. | Correspond w/ AHC professionals re Sackler discovery protocol (0.6). | 0.60 | 900.00 |
| 5/26/2020 | Funke, Elise | Organize new production. | 0.60 | 462.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 5/26/2020 | Funke, Elise | Review discovery documents. | 2.00 | 1,540.00 |
| 5/26/2020 | Guerrero, Fernando | Analyze, update formatting, upload and review of inbound productions. | 1.30 | 487.50 |
| 5/26/2020 | Dalton, Terrence | Coordinate loading of production data to document review database per E. Funke (0.3), communications with F. Guerrero on same (0.1). | 0.40 | 158.00 |
| 5/27/2020 | Bessonnette, John | Follow up on diligence re IACs (.2); review and reply to emails w/ AHC professionals re same (.3); review FTI diligence materials (.7). | 1.20 | 1,470.00 |
| 5/27/2020 | Ringer, Rachael L. | Call with FTI/HL re: diligence updates (.5), call with J. Bessonnette re: diligence coordination (.2). | 0.70 | 805.00 |
| 5/27/2020 | Eckstein, Kenneth H. | Correspond with AHC professionals re discovery protocol (0.4). | 0.40 | 600.00 |
| 5/27/2020 | Ringer, Rachael L. | Revise stipulation re: discovery, numerous emails with K. Eckstein re: same (.3), further emails with Troop/Eckstein re: same (.2). | 0.50 | 575.00 |
| 5/27/2020 | Funke, Elise | Review production documents (2); organize production (.3). | 2.30 | 1,771.00 |
| 5/27/2020 | Gange, Caroline | Attend diligence update call w/ FTI and Houlihan (0.5); update Sackler diligence letter (0.6); review proposed presentations to subcommittee members re diligence updates (0.6). | 1.70 | 1,428.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/27/2020 | Guerrero, Fernando | Analyze, update formatting, upload and review of inbound production. | 0.50 | 187.50 |
| 5/27/2020 | Dalton, Terrence | Coordinate loading of additional diligence documents (0.5); communications with E. Funke re same (0.2). | 0.70 | 276.50 |
| 5/28/2020 | Bessonette, John | Review IAC and Purdue reports from FAs (1.1); emails with FTI, HL and KL re same (.3). | 1.40 | 1,715.00 |
| 5/28/2020 | Ringer, Rachael L. | Emails re: discovery stipulation (.6), call with Akin re: discovery updates (.2). | 0.80 | 920.00 |
| 5/28/2020 | Stoopack, Helayne O. | Tc and emails with AHC tax group re diligence. | 0.50 | 537.50 |
| 5/28/2020 | Blabey, David E. | Review and comment on UCC's proposed discovery stipulation. | 0.20 | 210.00 |
| 5/28/2020 | Funke, Elise | Review production documents. | 3.70 | 2,849.00 |
| 5/28/2020 | Khvatksaya, Mariya | Call with FTI and BR tax issues. | 0.40 | 362.00 |
| 5/29/2020 | Bessonette, John | Emails regarding and review of IAC and Purdue diligence materials (1.0). | 1.00 | 1,225.00 |
| 5/29/2020 | Schinfeld, Seth F. | Call with E. Funke regarding status of document review and related diligence issues. | 0.40 | 416.00 |
| 5/29/2020 | Funke, Elise | Discuss production review with S. Schinfeld. | 0.40 | 308.00 |
| 5/31/2020 | Bessonette, John | Review diligence materials (.6); review and reply to emails re HRT (.2). | 0.80 | 980.00 |



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Asset Analysis and Recovery

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|------------|-------------|---------------|---------------------|
| TOTAL | | | 114.40 | \$115,965.50 |

DISBURSEMENTS AND OTHER CHARGES DETAIL

Data Hosting Charges

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|----------------------|----------------|
| 5/26/2020 | Eckstein Kenneth H. | Data Hosting Charges | \$72.64 |
| Subtotal | | | \$72.64 |

Lexis Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|-----------------|-----------------------|----------------|
| 5/13/2020 | Blabey David E. | Lexis Online Research | \$94.16 |
| Subtotal | | | \$94.16 |

Other Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|---------------------|---|-----------------|
| 5/1/2020 | Eckstein Kenneth H. | American Express 5/01/20-CourtSolutions | \$70.00 |
| 5/1/2020 | Eckstein Kenneth H. | American Express 5/01/20-CourtSolutions | 70.00 |
| Subtotal | | | \$140.00 |



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Pacer Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------------|---|---------------|
| 5/11/2020 | Gange Caroline | Pacer Online Research Gange, Caroline | \$0.10 |
| 5/31/2020 | Minerva Benjamin | Pacer Online Research Minerva, Benjamin | \$0.10 |
| Subtotal | | | \$2.80 |

Professional & Consulting Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------------|---|--------------------|
| 5/31/2020 | Minerva Benjamin | Lawrence Brenkus M.D. Purdue Medical Consultant | \$30,322.90 |
| Subtotal | | | \$30,322.90 |

Transcript Fees

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|------------------|---|-----------------|
| 5/1/2020 | Minerva Benjamin | Veritext New York Reporting Co., A Veritext Company | \$108.00 |
| 5/8/2020 | Minerva Benjamin | Veritext New York Reporting Co., A Veritext Company | \$157.20 |
| Subtotal | | | \$265.20 |



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Asset Analysis and Recovery

Westlaw Online Research

| DATE | TIMEKEEPER | DESCRIPTION | AMOUNT |
|-----------------|-----------------|-------------------------|--------------------|
| 5/9/2020 | Blabey David E. | Westlaw Online Research | \$296.97 |
| 5/10/2020 | Blabey David E. | Westlaw Online Research | \$98.99 |
| 5/11/2020 | Blabey David E. | Westlaw Online Research | \$98.99 |
| 5/12/2020 | Blabey David E. | Westlaw Online Research | \$98.99 |
| 5/14/2020 | Blabey David E. | Westlaw Online Research | \$98.99 |
| 5/15/2020 | Blabey David E. | Westlaw Online Research | \$98.99 |
| Subtotal | | | \$791.92 |
| TOTAL | | | \$31,689.62 |



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Business Operations

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 1.00 | \$1,500.00 |
| Ringer, Rachael L. | Partner | 1.50 | 1,725.00 |
| Gange, Caroline | Associate | 0.20 | 168.00 |
| TOTAL FEES | | 2.70 | \$3,393.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|-------------|-------------------|
| 5/12/2020 | Ringer, Rachael L. | Attend call with monitor re: update on status (1.0). | 1.00 | \$1,150.00 |
| 5/20/2020 | Ringer, Rachael L. | Emails w/ AHC professionals re: Cornerstone retention application (.3). | 0.30 | 345.00 |
| 5/25/2020 | Gange, Caroline | Review issues re Cornerstone retention. | 0.20 | 168.00 |
| 5/27/2020 | Eckstein, Kenneth H. | Correspond w/ DPW re Cornerstone (0.4); correspond with co-counsel re Cornerstone retention and discovery issues (0.6). | 1.00 | 1,500.00 |
| 5/27/2020 | Ringer, Rachael L. | Call with C. Robertson re: Cornerstone retention (.2). | 0.20 | 230.00 |
| TOTAL | | | 2.70 | \$3,393.00 |



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Case Administration

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|-------------|-------------------|
| Eckstein, Kenneth H. | Partner | 0.60 | \$900.00 |
| Ringer, Rachael L. | Partner | 1.20 | 1,380.00 |
| Blain, Hunter | Associate | 0.40 | 234.00 |
| Minerva, Benjamin | Paralegal | 0.90 | 387.00 |
| TOTAL FEES | | 3.10 | \$2,901.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|-------------|-------------------|
| 5/1/2020 | Minerva, Benjamin | Emails with KL team re: 5/1 hearing line information (0.2); coordinate re: obtaining hearing transcripts (0.3). | 0.50 | \$215.00 |
| 5/4/2020 | Eckstein, Kenneth H. | Review case issues outline (0.4), correspond with S. Gilbert, D. Molton, R. Ringer re same (0.2). | 0.60 | 900.00 |
| 5/5/2020 | Ringer, Rachael L. | Coordinate with CPS re: mediation issues (.5). | 0.50 | 575.00 |
| 5/7/2020 | Ringer, Rachael L. | Call with CPS re: mediation issues (.7). | 0.70 | 805.00 |
| 5/13/2020 | Blain, Hunter | Review 2019 statements from key stakeholders. | 0.40 | 234.00 |
| 5/15/2020 | Minerva, Benjamin | Update contact list (0.4). | 0.40 | 172.00 |
| TOTAL | | | 3.10 | \$2,901.00 |



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Claims Analysis

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Eckstein, Kenneth H. | Partner | 7.60 | \$11,400.00 |
| Ringer, Rachael L. | Partner | 5.50 | 6,325.00 |
| Blabey, David E. | Counsel | 1.80 | 1,890.00 |
| Blain, Hunter | Associate | 1.30 | 760.50 |
| Gange, Caroline | Associate | 12.10 | 10,164.00 |
| Minerva, Benjamin | Paralegal | 0.60 | 258.00 |
| TOTAL FEES | | 28.90 | \$30,797.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|------------|
| 5/5/2020 | Eckstein, Kenneth H. | Correspond with professionals re proofs of claim/bar date issues(0.8). | 0.80 | \$1,200.00 |
| 5/5/2020 | Gange, Caroline | Emails w/ AHC professionals re proof of claims and bar date. | 0.60 | 504.00 |
| 5/6/2020 | Gange, Caroline | Emails w/ AHC professionals re proof of claims forms and bar date. | 0.30 | 252.00 |
| 5/8/2020 | Ringer, Rachael L. | Emails with AHC professionals re: proof of claim process (.3). | 0.30 | 345.00 |
| 5/11/2020 | Eckstein, Kenneth H. | Call with professionals re bar date (0.3). | 0.30 | 450.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/12/2020 | Ringer, Rachael L. | Call with J. McClammey re: bar date (.2). | 0.20 | 230.00 |
| 5/12/2020 | Eckstein, Kenneth H. | Call with M. Cyganowski, D. Molton re bar date and issues (0.5). | 0.50 | 750.00 |
| 5/13/2020 | Eckstein, Kenneth H. | Call with AHC members re proofs of claim, other issues (0.8). | 0.80 | 1,200.00 |
| 5/13/2020 | Gange, Caroline | Review emails from R. Ringer and AHC members re bar date extension. | 0.30 | 252.00 |
| 5/14/2020 | Ringer, Rachael L. | Call with Akin re: bar date issues (.5), follow-up call with K. Eckstein re: same (.3). | 0.80 | 920.00 |
| 5/18/2020 | Eckstein, Kenneth H. | Call with M. Huebner, A. Preis re bar date (0.3); correspond with counsel re bar date issues (0.5). | 0.80 | 1,200.00 |
| 5/19/2020 | Eckstein, Kenneth H. | Correspond re bar date (0.2), review memo re same from NCSG (0.7), call with R. Ringer re same (0.1). | 1.00 | 1,500.00 |
| 5/20/2020 | Eckstein, Kenneth H. | Calls and correspond with J. McClammey, A. Preis, R. Ringer re bar date (0.3); review NCSG pleading re same (0.8), conf with profs re same (0.3). | 1.40 | 2,100.00 |
| 5/20/2020 | Ringer, Rachael L. | Emails/call with J. McClammey, K. Eckstein and A. Preis re: bar date issues (.3). | 0.30 | 345.00 |
| 5/21/2020 | Blabey, David E. | Review bar date extension motion. | 0.20 | 210.00 |
| 5/22/2020 | Eckstein, Kenneth H. | Conf call re claim analyses, bar date issues. | 2.00 | 3,000.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 5/26/2020 | Blain, Hunter | Review bar date extension motion (0.2). | 0.20 | 117.00 |
| 5/28/2020 | Ringer, Rachael L. | Emails with C. Gange re: response to bar date motion (.4), call with K. Eckstein re: updates (.4). | 0.80 | 920.00 |
| 5/28/2020 | Blain, Hunter | Research data points regarding bar date extension motion (0.9), follow up research re same (0.2). | 1.10 | 643.50 |
| 5/28/2020 | Gange, Caroline | Draft objection to bar date extension (6); emails w/ R. Ringer and D. Blabey re same (0.2). | 6.20 | 5,208.00 |
| 5/28/2020 | Minerva, Benjamin | Update internal records re: motion to extend bar date materials (0.3). | 0.30 | 129.00 |
| 5/29/2020 | Ringer, Rachael L. | Review/revise pleading re: bar date, emails with C. Gange and D. Blabey re: same (.6), finalize pleading for sending to AHC (.3). | 0.90 | 1,035.00 |
| 5/29/2020 | Blabey, David E. | Review and edit draft objection to bar date extension. | 1.10 | 1,155.00 |
| 5/29/2020 | Gange, Caroline | Review/revise bar date pleading (1.8); correspond w/ K. Eckstein, R. Ringer, D. Blabey re same (0.6). | 2.40 | 2,016.00 |
| 5/30/2020 | Ringer, Rachael L. | Revise bar date pleading (.7), emails with C. Gange re: same (.1), emails with AHC re: bar date pleading (.2). | 1.00 | 1,150.00 |
| 5/30/2020 | Blabey, David E. | Edits to bar date objection. | 0.30 | 315.00 |
| 5/30/2020 | Gange, Caroline | Review/revise bar date pleading. | 0.90 | 756.00 |



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Claims Analysis

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 5/31/2020 | Ringer, Rachael L. | Revise bar date pleading, numerous emails with C. Gange re: same (1.2). | 1.20 | 1,380.00 |
| 5/31/2020 | Blabey, David E. | Review further edits to bar date objection. | 0.20 | 210.00 |
| 5/31/2020 | Gange, Caroline | Review/revise bar date pleading and prep for filing. | 1.40 | 1,176.00 |
| 5/31/2020 | Minerva, Benjamin | File and serve AHC objection to Bar Date Extension. | 0.30 | 129.00 |
| TOTAL | | | 28.90 | \$30,797.50 |



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Employment and Fee Applications

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|--------------|--------------------|
| Ringer, Rachael L. | Partner | 0.40 | \$460.00 |
| Blain, Hunter | Associate | 4.80 | 2,808.00 |
| Gange, Caroline | Associate | 6.40 | 5,376.00 |
| Minerva, Benjamin | Paralegal | 12.30 | 5,289.00 |
| TOTAL FEES | | 23.90 | \$13,933.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|-------------------|--|-------|---------|
| 5/1/2020 | Blain, Hunter | Emails with R. Ringer and C. Gange regarding February invoice. | 0.10 | \$58.50 |
| 5/1/2020 | Gange, Caroline | Emails w/ KL team re February invoice and review draft statement. | 0.30 | 252.00 |
| 5/4/2020 | Blain, Hunter | Emails with KL team regarding billing procedures (0.1), finalize February fee statement and invoice in preparation for filing (0.8), emails with B. Minerva re same (0.1). | 1.00 | 585.00 |
| 5/4/2020 | Minerva, Benjamin | Update February invoice (0.6); multiple emails with billing and KL team re: same (0.4). | 1.00 | 430.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|---|-------|----------|
| 5/5/2020 | Blain, Hunter | Emails with C. Gange and B. Minerva regarding AHC member expense reimbursements (0.2), coordination with KL team re filing of February fee statement (0.1). | 0.30 | 175.50 |
| 5/5/2020 | Gange, Caroline | Review March invoice for confidentiality/privilege issues and compliance with UST guidelines (1.8); review February fee statement for filing (0.5). | 2.30 | 1,932.00 |
| 5/5/2020 | Minerva, Benjamin | Update March invoice (1.1); file and serve February fee statement (.4). | 1.50 | 645.00 |
| 5/8/2020 | Blain, Hunter | Call with C. Gange re member expenses and March fee statement (0.1). | 0.10 | 58.50 |
| 5/8/2020 | Gange, Caroline | Emails w/ R. Ringer re March fees (0.2); emails w/ AHC professionals re member expenses and follow-up emails w/ H. Blain re same (0.5). | 0.70 | 588.00 |
| 5/11/2020 | Minerva, Benjamin | Update member expenses spreadsheet. | 0.80 | 344.00 |
| 5/12/2020 | Gange, Caroline | Review March invoice for privilege/confidentiality issues and compliance with UST guidelines (.6); emails w/ R. Ringer re same (0.2); emails w/ AHC professionals re same (.3). | 1.10 | 924.00 |
| 5/13/2020 | Gange, Caroline | Review March invoice for privilege/confidentiality issues and compliance with UST guidelines. | 0.20 | 168.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 5/13/2020 | Minerva, Benjamin | Update March invoice (0.7); emails with KL team and billing re: same (0.2). | 0.90 | 387.00 |
| 5/14/2020 | Blain, Hunter | Communications with C. Gange and B. Minerva re member expenses. | 0.30 | 175.50 |
| 5/14/2020 | Minerva, Benjamin | Multiple calls and emails with KL team, billing and accounting re: member expenses (1.4); Prepare member expenses to be added to KL system (1.5). | 2.90 | 1,247.00 |
| 5/15/2020 | Gange, Caroline | Review correspondence from fee examiner and emails w/ Gilbert re fee examiner questions (.2). | 0.20 | 168.00 |
| 5/15/2020 | Minerva, Benjamin | Prepare member expenses to be added to system (0.4); corr. with accounting re: same (0.2). | 0.60 | 258.00 |
| 5/18/2020 | Gange, Caroline | Emails w/ Gilbert re fee examiner questions. | 0.10 | 84.00 |
| 5/18/2020 | Minerva, Benjamin | Emails with billing and accounting re: member expenses for March bill (0.2); emails with billing and H. Blain re: April bill (0.1). | 0.30 | 129.00 |
| 5/19/2020 | Ringer, Rachael L. | Review AHC professionals fee apps (.4). | 0.40 | 460.00 |
| 5/19/2020 | Gange, Caroline | Coordinate filing AHC professionals fee statements and emails with AHC professionals re same. | 0.50 | 420.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|-------------------|---|-------|----------|
| 5/19/2020 | Minerva, Benjamin | File FTI and Otterbourg March fee statements (0.5); corr. with billing and accounting re: member expenses for march invoice (0.5). | 1.00 | 430.00 |
| 5/20/2020 | Gange, Caroline | Coordinate filing re Gilbert fee application (.2); emails w/ KL team re March fees and AHC member expenses (0.6). | 0.80 | 672.00 |
| 5/20/2020 | Minerva, Benjamin | File Gilbert March fee statement (0.2); serve AHC professionals fee statements (0.3); corr. with C. Gange and billing re: member expenses for March bill (0.5). | 1.00 | 430.00 |
| 5/26/2020 | Gange, Caroline | Emails w/ AHC professionals re April fees. | 0.20 | 168.00 |
| 5/27/2020 | Blain, Hunter | Draft March fee statement (0.3), emails with B. Minerva re member expenses (0.1). | 0.40 | 234.00 |
| 5/27/2020 | Minerva, Benjamin | Emails with KL team re: member expenses for march invoice. | 0.20 | 86.00 |
| 5/28/2020 | Blain, Hunter | Review April invoice for confidentiality and privilege issues and compliance with UST guidelines (0.2), emails with R. Ringer and C. Gange regarding member expenses (0.2). | 0.40 | 234.00 |
| 5/28/2020 | Minerva, Benjamin | Emails with H. Blain and billing re: April invoice (0.1); Prepare member expenses for march bill (0.6). | 0.70 | 301.00 |
| 5/29/2020 | Blain, Hunter | Finalize portions of March fee statement (1.8) and coordinate with C. Gange and B. Minerva re member expenses (0.4). | 2.20 | 1,287.00 |



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Employment and Fee Applications

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|-------------------|--|--------------|--------------------|
| 5/29/2020 | Minerva, Benjamin | Emails with billing and H. Blain re: March bill and member expenses (0.3); Prepare March bill re: member expenses (1.1). | 1.40 | 602.00 |
| TOTAL | | | 23.90 | \$13,933.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 4.30 | \$5,267.50 |
| Eckstein, Kenneth H. | Partner | 8.60 | 12,900.00 |
| Ringer, Rachael L. | Partner | 12.20 | 14,030.00 |
| Rosenbaum, Jordan M. | Partner | 0.20 | 240.00 |
| Blain, Hunter | Associate | 6.00 | 3,510.00 |
| Funke, Elise | Associate | 1.90 | 1,463.00 |
| Gange, Caroline | Associate | 11.60 | 9,744.00 |
| Schinfeld, Seth F. | Associate | 0.70 | 728.00 |
| TOTAL FEES | | 45.50 | \$47,882.50 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 5/3/2020 | Ringer, Rachael L. | Emails with H. Blain and C. Gange re: revisions to update email from hearing (.4). | 0.40 | \$460.00 |
| 5/4/2020 | Ringer, Rachael L. | Review/revise draft update email to AHC re: hearing summary and related issues (.3). | 0.30 | 345.00 |
| 5/4/2020 | Eckstein, Kenneth H. | Call with AHC members re bar date coordination issues. | 1.00 | 1,500.00 |
| 5/5/2020 | Ringer, Rachael L. | Attend portion of non-state update call re: case issues (.5). | 0.50 | 575.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 5/5/2020 | Eckstein, Kenneth H. | Attend Non-State update call (1.0). | 1.00 | 1,500.00 |
| 5/5/2020 | Gange, Caroline | Draft update email to AHC re discovery hearing. | 0.30 | 252.00 |
| 5/6/2020 | Rosenbaum, Jordan M. | Attend portion of call with AHC regarding bar date updates and HRT motion. | 0.20 | 240.00 |
| 5/6/2020 | Ringer, Rachael L. | Draft emails to AHC members re: legal updates (.2), emails with AHC professionals re: agenda for Committee call (.5), prepare for (.3) and attend AHC call re: case updates, upcoming motions (HRT), and bar date issues (2.2). | 3.20 | 3,680.00 |
| 5/6/2020 | Eckstein, Kenneth H. | Prep for (.1) and attend AHC call regarding proof of claim/bar date issues and diligence update (2.2). | 2.30 | 3,450.00 |
| 5/6/2020 | Bessonette, John | Attend AHC meeting to review developments, diligence status and results and OTC Naloxone (HRT) motion and agreement (2.1). | 2.10 | 2,572.50 |
| 5/6/2020 | Blain, Hunter | Prepare for (0.2) and attend (2.2) weekly AHC call regarding bar date updates and HRT motion. | 2.40 | 1,404.00 |
| 5/6/2020 | Funke, Elise | Participate in portion of AHC call regarding diligence. | 1.80 | 1,386.00 |
| 5/6/2020 | Gange, Caroline | Attend weekly AHC call regarding bar date updates and HRT motion (2.2); prepare summary re same (0.3). | 2.50 | 2,100.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 5/8/2020 | Eckstein, Kenneth H. | Call with states and M. Cyganowski re case issues and bar date process (1.0). | 1.00 | 1,500.00 |
| 5/8/2020 | Ringer, Rachael L. | Call with AHC state members re: bar date process (1.0). | 1.00 | 1,150.00 |
| 5/12/2020 | Ringer, Rachael L. | Emails with AHC professionals re: prep for AHC call (.3), further emails with K. Eckstein and M. Cyganowski re: same (.2), draft email to AHC re: recent developments on HRT, bar date, etc. (.6), attend/lead portions of AHC call (1.6), follow-up with M. Cyganowski re: same (.2). | 2.90 | 3,335.00 |
| 5/12/2020 | Eckstein, Kenneth H. | Prep for (0.2) and attend AHC conf call re monitor update and HRT motion; prep calls re same (1.6). | 1.80 | 2,700.00 |
| 5/12/2020 | Bessonette, John | Call with AHC re diligence updates and pending motions (1.5). | 1.50 | 1,837.50 |
| 5/12/2020 | Funke, Elise | Attend portion of call with attys and AHC re: diligence and other outstanding issues. | 0.10 | 77.00 |
| 5/12/2020 | Blain, Hunter | Prepare for (0.1) and attend call with AHC members regarding case updates (1.6), summarize same (0.9), further revise summary re same (0.2). | 2.80 | 1,638.00 |
| 5/12/2020 | Gange, Caroline | Attend weekly AHC call regarding HRT motion update, monitor update, and bar date update (1.6); review/revise summary re same (0.2). | 1.80 | 1,512.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|--|-------|----------|
| 5/13/2020 | Ringer, Rachael L. | Revise update email re: recent meeting (.4), emails with C. Gange and H. Blain re: same (.3), emails with AHC professionals re: process issues (.2). | 0.90 | 1,035.00 |
| 5/13/2020 | Gange, Caroline | Draft update email to AHC re Cornerstone retention, upcoming motions (1.5); emails w/ R. Ringer re same (0.2). | 1.70 | 1,428.00 |
| 5/14/2020 | Ringer, Rachael L. | Emails with C. Gange re: edits to update emails (.3). | 0.30 | 345.00 |
| 5/15/2020 | Ringer, Rachael L. | Attend call with NCSG re: diligence update (1.3). | 1.30 | 1,495.00 |
| 5/15/2020 | Gange, Caroline | Attend diligence meeting with NCSG (1.3). | 1.30 | 1,092.00 |
| 5/20/2020 | Gange, Caroline | Review monitor report and bar date motion (.9); draft update to AHC re same (0.2). | 1.10 | 924.00 |
| 5/21/2020 | Gange, Caroline | Review Monitor report and further draft update email re same. | 1.40 | 1,176.00 |
| 5/25/2020 | Gange, Caroline | Revise summary re monitor report and prepare email for AHC. | 0.80 | 672.00 |
| 5/27/2020 | Ringer, Rachael L. | Prepare for (.4) and attend/lead AHC call re: discovery, Cornerstone, other case updates (.7), follow-up with K. Eckstein re: same (.3). | 1.40 | 1,610.00 |
| 5/27/2020 | Eckstein, Kenneth H. | Prepare for (0.5) and attend AHC call re discovery issues (0.7); follow-up with R. Ringer re same (0.3). | 1.50 | 2,250.00 |



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Meetings and Communications with Ad-Hoc Committee & Creditors

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|--------------|--------------------|
| 5/27/2020 | Bessonette, John | Attend AHC call regarding diligence and Cornerstone retention (.7). | 0.70 | 857.50 |
| 5/27/2020 | Blain, Hunter | Prepare for (0.1) and attend AHC meeting regarding diligence and Cornerstone retention (0.7). | 0.80 | 468.00 |
| 5/27/2020 | Schinfeld, Seth F. | Attended telephonic weekly Ad Hoc Committee call regarding diligence and Cornerstone retention. | 0.70 | 728.00 |
| 5/27/2020 | Gange, Caroline | Attend weekly AHC meeting regarding discovery and Cornerstone retention. | 0.70 | 588.00 |
| TOTAL | | | 45.50 | \$47,882.50 |



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PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|----------------------|-----------|--------------|--------------------|
| Bessonette, John | Partner | 15.40 | \$18,865.00 |
| Eckstein, Kenneth H. | Partner | 6.10 | 9,150.00 |
| Ringer, Rachael L. | Partner | 6.30 | 7,245.00 |
| Rosenbaum, Jordan M. | Partner | 2.00 | 2,400.00 |
| Blabey, David E. | Counsel | 15.20 | 15,960.00 |
| Stoopack, Helayne O. | Counsel | 2.60 | 2,795.00 |
| Blain, Hunter | Associate | 0.80 | 468.00 |
| Gange, Caroline | Associate | 11.60 | 9,744.00 |
| Khvatskaya, Mariya | Associate | 3.90 | 3,529.50 |
| Kontorovich, Ilya | Associate | 1.30 | 1,176.50 |
| Wanzenberg, Alexis | Associate | 5.30 | 4,081.00 |
| TOTAL FEES | | 70.50 | \$75,414.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|--|-------|----------|
| 5/1/2020 | Bessonette, John | Calls and emails w/ KL team re plan and RSA issues and issues list (.6). | 0.60 | \$735.00 |
| 5/1/2020 | Kontorovich, Ilya | Revise RSA issues list. | 0.20 | 181.00 |
| 5/2/2020 | Rosenbaum, Jordan M. | Review of RSA issues list. | 0.40 | 480.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|----------|----------------------|---|-------|----------|
| 5/2/2020 | Bessonette, John | Review draft RSA, term sheets and precedent (1.5), review and revise issues list on RSA (1.0); sent to corporate for follow up items to confirm (0.2). | 2.70 | 3,307.50 |
| 5/3/2020 | Bessonette, John | Complete review of and revisions to draft RSA issues list (3.3), circulate to corporate team and supervise on remaining review (.7). | 4.00 | 4,900.00 |
| 5/3/2020 | Wanzenberg, Alexis | Review and revis RSA issues list. | 1.50 | 1,155.00 |
| 5/3/2020 | Kontorovich, Ilya | Revise RSA issues list. | 0.80 | 724.00 |
| 5/4/2020 | Wanzenberg, Alexis | Emails with I. Kontorovich, J. Rosenbaum, R. Ringer, C. Gange, M. Kvatskaya, and J. Bessonette most recent version of RSA issues list (0.3), revisions to RSA issues list (1.5), emails with I. Kontorovich and J. Bessonette regarding revisions to RSA issues list (0.2). | 2.00 | 1,540.00 |
| 5/5/2020 | Bessonette, John | Review and reply to emails with KL tax and corporate teams re RSA, structure and tax matters (.5). | 0.50 | 612.50 |
| 5/5/2020 | Stoopack, Helayne O. | Review RSA and draft issues list re: same (1.7); emails re: same (0.5). | 2.20 | 2,365.00 |
| 5/5/2020 | Kontorovich, Ilya | Revise RSA issues list. | 0.30 | 271.50 |
| 5/5/2020 | Khvatskaya, Mariya | Attend internal KL tax/corporate/bankruptcy/RSA update call. | 0.20 | 181.00 |
| 5/7/2020 | Bessonette, John | Review RSA issues list and revise to reflect tax and other comments (.8). | 0.80 | 980.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/7/2020 | Blabey, David E. | Research for plan issues memo. | 0.50 | 525.00 |
| 5/7/2020 | Gange, Caroline | Review RSA issues list. | 0.70 | 588.00 |
| 5/8/2020 | Bessonette, John | Updates to issues list for RSA (.3); emails with tax and BK and corporate team re same (.2). | 0.50 | 612.50 |
| 5/8/2020 | Wanzenberg, Alexis | Revised RSA issues list. | 1.20 | 924.00 |
| 5/9/2020 | Blabey, David E. | Research regarding plan-structuring memo. | 2.70 | 2,835.00 |
| 5/11/2020 | Rosenbaum, Jordan M. | Call with KL team regarding RSA issues. | 0.70 | 840.00 |
| 5/11/2020 | Bessonette, John | Call with KL corporate team re RSA issues list. | 0.70 | 857.50 |
| 5/11/2020 | Ringer, Rachael L. | Call with KL team re: RSA issues list (0.7), review RSA issues list (.3). | 1.00 | 1,150.00 |
| 5/11/2020 | Blabey, David E. | Research for plan structuring issues memo. | 4.20 | 4,410.00 |
| 5/11/2020 | Blain, Hunter | Research regarding RSA issues. | 0.30 | 175.50 |
| 5/11/2020 | Khvatkaya, Mariya | Call with KL bankruptcy and corporate re: RSA issues list (.7); review the RSA, RSA issues list, tax summary on structure and alternatives (1.9). | 2.60 | 2,353.00 |
| 5/11/2020 | Gange, Caroline | Call w/ KL corporate and tax teams re RSA issues list (0.7); review issues list (0.3); follow-up emails w/ KL team re same (0.2). | 1.20 | 1,008.00 |
| 5/12/2020 | Blabey, David E. | Draft sections of plan structuring memo. | 1.80 | 1,890.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/12/2020 | Khvatskaya, Mariya | Call with H. Stoopack re: RSA and tax structuring issues (.4), review same (.1). | 0.50 | 452.50 |
| 5/13/2020 | Ringer, Rachael L. | Review email summary of research re: plan/claims issues (.8), review/revise RSA issues list (1.2). | 2.00 | 2,300.00 |
| 5/13/2020 | Bessonette, John | Review and reply to emails re RSA issues (.3); review revised RSA issues list (.3); emails with tax and team re same (.1). | 0.70 | 857.50 |
| 5/13/2020 | Blabey, David E. | Edits to memo regarding potential plan structures and related issues. | 3.80 | 3,990.00 |
| 5/13/2020 | Blain, Hunter | Research regarding RSA precedent. | 0.50 | 292.50 |
| 5/13/2020 | Gange, Caroline | Emails w/ M. Khvatskaya re RSA issues list (.1); review issues list and related docs (1.2). | 1.30 | 1,092.00 |
| 5/14/2020 | Rosenbaum, Jordan M. | Call with KL team re RSA issues (.4), review of RSA draft. (.5). | 0.90 | 1,080.00 |
| 5/14/2020 | Bessonette, John | Call with KI team RSA issues list (.4); follow-up calls and emails with J. Rosenbaum, A. Wanznberg re potential issues (.5); revise RSA issues list (.8); review and reply to case emails re same (.4); review AHC bylaws (.3). | 2.40 | 2,940.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|----------------------|---|-------|----------|
| 5/14/2020 | Ringer, Rachael L. | Review transcripts re: plan research issues (.5), call with AHC professionals re: coordination and case issues (.4), review precedent re: RSA issues (.4), call with M. Huebner and K. Eckstein re: plan issues (.7), follow-up call with K. Eckstein re: same (.2). | 2.20 | 2,530.00 |
| 5/14/2020 | Eckstein, Kenneth H. | Call with DPW re RSA and plan related issues (0.7); follow up with R. Ringer re plan issues (0.2); review RSA issues list (0.7). | 1.60 | 2,400.00 |
| 5/14/2020 | Wanzenberg, Alexis | Prepare for (0.2) and attend (0.4) phone call with R. Ringer, J. Bessonette, J. Rosenbaum, C. Gange regarding revisions to RSA issues list. | 0.60 | 462.00 |
| 5/14/2020 | Gange, Caroline | Prepare for (.1) and attend call w/ R. Ringer, J. Bessonette, J. Rosenbaum, A. Wanzenberg re RSA issues list (.4); follow-up emails re same (.2); review precedent re governmental entities (.8); research re plan treatment (3.0); review/revise memo re same (2.6). | 7.10 | 5,964.00 |
| 5/15/2020 | Ringer, Rachael L. | Emails with D. Blabey and C. Gange re: plan treatment research issues (.2). | 0.20 | 230.00 |
| 5/15/2020 | Bessonette, John | Finalize RSA issues list (0.4); research RSA covenants(0.8). | 1.20 | 1,470.00 |
| 5/15/2020 | Eckstein, Kenneth H. | Review RSA issues memo (0.8), call with team re same (0.4). | 1.20 | 1,800.00 |
| 5/15/2020 | Blabey, David E. | Edits to sections of plan issues memo. | 2.20 | 2,310.00 |



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Plan and Disclosure Statement

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|----------------------|---|--------------|--------------------|
| 5/15/2020 | Gange, Caroline | Review/revise memo re plan treatment issues. | 1.30 | 1,092.00 |
| 5/16/2020 | Eckstein, Kenneth H. | Review and comment on RSA issues memo (1.0); review research issues and outline re same (0.4), correspond w/ KL team re same (0.2). | 1.60 | 2,400.00 |
| 5/16/2020 | Bessonette, John | Review precedent for RSA(.5); emails w/ KL team re same (.1). | 0.60 | 735.00 |
| 5/18/2020 | Eckstein, Kenneth H. | Correspond w/ KL team re RSA issues (0.4). | 0.40 | 600.00 |
| 5/19/2020 | Eckstein, Kenneth H. | Review correspondence from KL team re RSA (0.5), calls with R. Ringer re same (0.3). | 0.80 | 1,200.00 |
| 5/19/2020 | Ringer, Rachael L. | Emails with AHC professionals re: plan issues (.4), call with K. Eckstein re: same (.3), call with S. Gilbert re: same (.2). | 0.90 | 1,035.00 |
| 5/19/2020 | Khvatkaya, Mariya | Review the RSA issues list. | 0.10 | 90.50 |
| 5/21/2020 | Stoopack, Helayne O. | Review issue list re: RSA (0.4). | 0.40 | 430.00 |
| 5/25/2020 | Bessonette, John | Review and reply to AHC professionals emails re RSA issues (.3); brief review of Monitor report from RSA and Plan perspective (.4). | 0.70 | 857.50 |
| 5/26/2020 | Eckstein, Kenneth H. | C/w M. Cyganowski re plan and case related issues (0.5). | 0.50 | 750.00 |
| 5/26/2020 | Khvatkaya, Mariya | Review the RSA draft. | 0.50 | 452.50 |
| TOTAL | | | 70.50 | \$75,414.00 |



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2004 Reporting

PROFESSIONAL SERVICES SUMMARY

| TIMEKEEPER | TITLE | HOURS | FEES |
|--------------------|-----------|-------------|-------------------|
| Ringer, Rachael L. | Partner | 2.70 | \$3,105.00 |
| Blabey, David E. | Counsel | 1.00 | 1,050.00 |
| Funke, Elise | Associate | 1.20 | 924.00 |
| Gange, Caroline | Associate | 1.00 | 840.00 |
| Schinfeld, Seth F. | Associate | 1.80 | 1,872.00 |
| TOTAL FEES | | 7.70 | \$7,791.00 |

PROFESSIONAL SERVICES DETAIL

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|-----------|--------------------|---|-------|----------|
| 5/5/2020 | Ringer, Rachael L. | Call with all parties re: meet-and-confer session (.5). | 0.50 | \$575.00 |
| 5/7/2020 | Funke, Elise | C/f with Milbank re: diligence (.2). | 0.20 | 154.00 |
| 5/8/2020 | Blabey, David E. | Attend meet and confer call re Sackler discovery issues. | 1.00 | 1,050.00 |
| 5/8/2020 | Funke, Elise | Participate in diligence meet and confer (1.0). | 1.00 | 770.00 |
| 5/8/2020 | Schinfeld, Seth F. | Participate in telephonic meet and confer with counsel for the UCC and the Sacklers regarding discovery issues (1.8). | 1.80 | 1,872.00 |
| 5/13/2020 | Ringer, Rachael L. | Call with all creditor parties re: UCC/Sackler meet-and-confers (.7). | 0.70 | 805.00 |



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2004 Reporting

| DATE | TIMEKEEPER | DESCRIPTION | HOURS | AMOUNT |
|--------------|--------------------|---|-------------|-------------------|
| 5/15/2020 | Ringer, Rachael L. | Call with UCC, Sacklers, NCSG re: NCSG 2004 request (.5). | 0.50 | 575.00 |
| 5/21/2020 | Gange, Caroline | Attend portion of Sackler meet and confer call. | 1.00 | 840.00 |
| 5/22/2020 | Ringer, Rachael L. | Attend meet-and-confer call re: Sackler discovery (1.0). | 1.00 | 1,150.00 |
| TOTAL | | | 7.70 | \$7,791.00 |

EXHIBIT G

Budget and Staffing Plan

BUDGET

February 1, 2020 – May 31, 2020

| | PROJECT CATEGORY | HOURS BUDGETED | FEES BUDGETED | ACTUAL HOURS BILLED | ACTUAL FEES SOUGHT |
|-------|---|----------------|-----------------------|---------------------|-----------------------|
| 00001 | Asset Analysis and Recovery | 700 | \$700,000 | 514.9 | \$500,410.00 |
| 00003 | Business Operations | 100 | \$100,000 | 49.00 | \$52,697.50 |
| 00004 | Case Administration | 200 | \$200,000 | 67.30 | \$71,295.00 |
| 00005 | Claims Analysis | 50 | \$50,000 | 30.00 | \$32,307.50 |
| 00006 | Employment and Fee Applications | 200 | \$200,000 | 151.70 | \$108,256.00 |
| 00007 | Emergency Financing | 300 | \$300,000 | 209.30 | \$256,707.50 |
| 00008 | Litigation | 150 | \$150,000 | 67.70 | \$71,834.00 |
| 00009 | Meetings and Communications with Ad-Hoc Committee & Creditors | 300 | \$300,000 | 216.30 | \$235,068.50 |
| 00010 | Non-Working Travel | 20 | \$20,000 | 6.00 | \$3,490.00 |
| 00011 | Plan and Disclosure Statement | 500 | \$500,000 | 195.60 | \$207,492.50 |
| 00013 | 2004 Reporting | 50 | \$50,000 | 26.90 | \$29,356.00 |
| | TOTAL | 2,570 | \$2,570,000.00 | 1,534.7 | \$1,568,914.50 |

STAFFING PLAN

| Category of Timekeeper | Number of Timekeepers Expected to Work on the Matter During the Budget Period | Range of Hourly Rate |
|-------------------------|---|----------------------|
| Partner | 10 | \$1,050-\$1,500 |
| Counsel/Special Counsel | 5 | \$1,050-\$1,400 |
| Associate/Law Clerk | 20 | \$585-\$1,040 |
| Paralegal | 5 | \$270-\$450 |

EXHIBIT H

Blended Hourly Rate Summary

**CUSTOMARY AND COMPARABLE COMPENSATION
DISCLOSURES FOR THE SECOND INTERIM FEE PERIOD**

| TITLE | Non-Bankruptcy Blended Hourly Rate (\$) (New York Office Only) | Committee Blended Hourly Rate in Application (\$) |
|---------------------|---|--|
| Partner | 1,203.01 | 1,227.91 |
| Counsel | 1,129.34 | 1,059.65 |
| Special Counsel | 993.91 | N/A |
| Associate/Law Clerk | 830.28 | 807.07 |
| Paralegal | 389.43 | 429.95 |
| Total | 925.33 | 1,026.41 |